Welcome to the 5G age

Cristiano Amon
Executive Vice President, Qualcomm Technologies, Inc.
and President, Qualcomm CDMA Technologies
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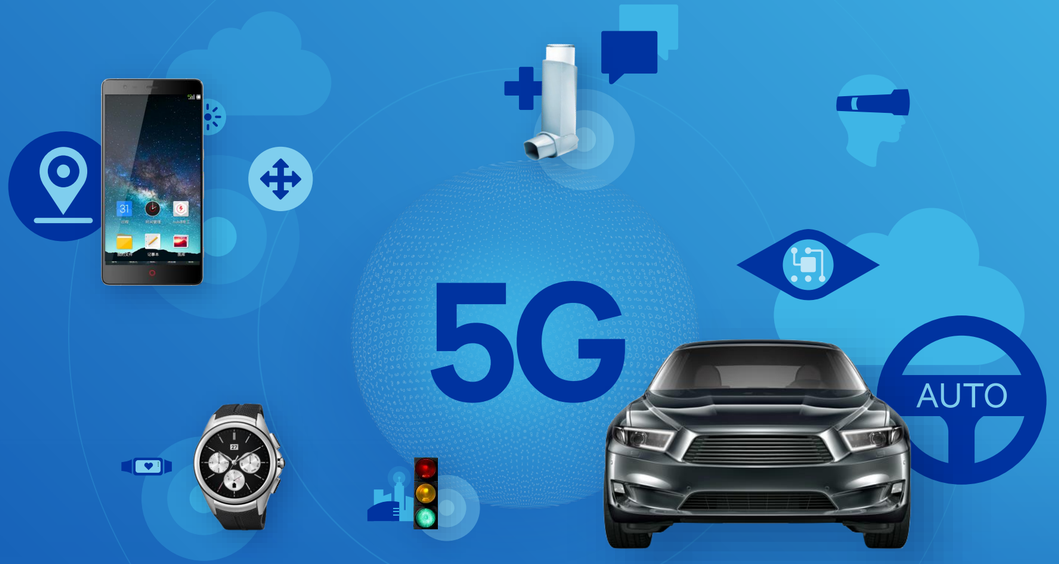
@cristianoamon

Mobile technology is powering the global economy



$12 Trillion in goods and services by 2035*

Source: The 5G Economy, an independent study from IHS Markit, Penn Schoen Berland and Berkeley Research Group, commissioned by Qualcomm

Meeting the soaring demand for data

Mobilizing 5G NR enhanced mobile broadband for smartphones in 2019

Source: Nokia Bell Labs Consulting Report, 2016

World’s first announced 5G data connection on a 5G modem chipset for mobile devices

Qualcomm® Snapdragon™

X50

5G modem family

Making 5G NR a commercial reality

Preparing for 2019 deployments

5G NR
Standards

5G NR
Interoperability testing
and trials

5G NR
Standards-compliant
products

LTE foundational technologies

Leading the way on 3GPP-compliant trials 5G NR

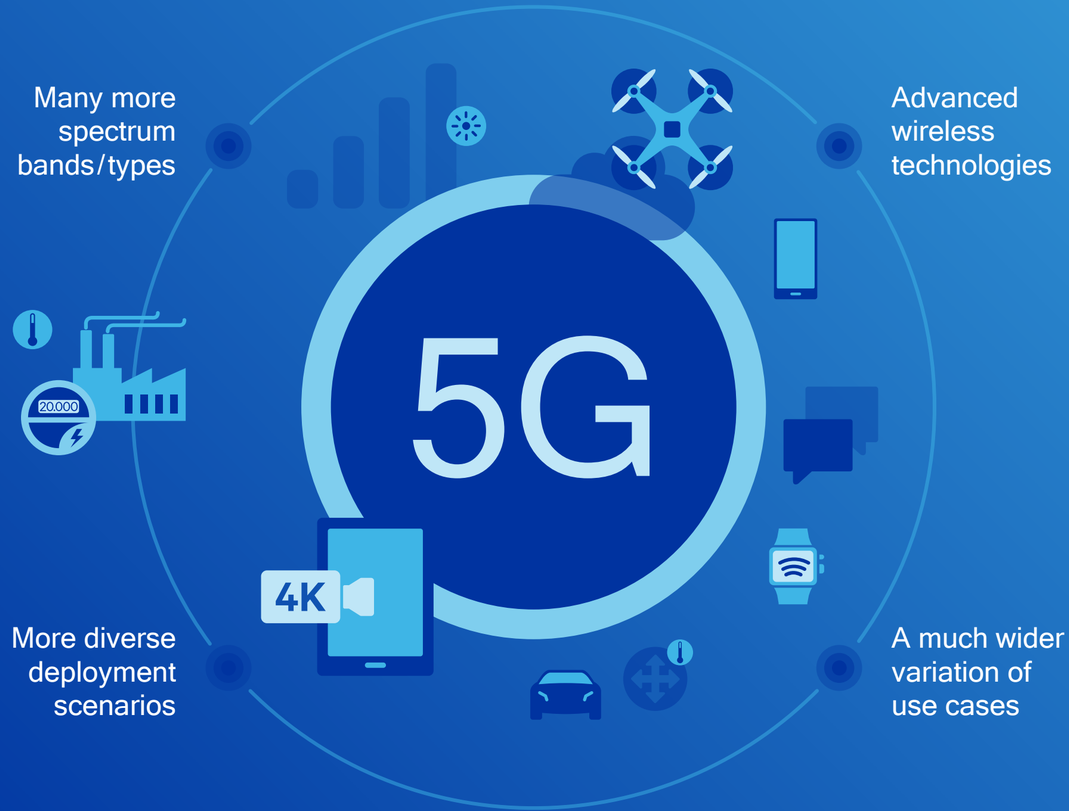
In collaboration starting 2nd half of 2017 with...

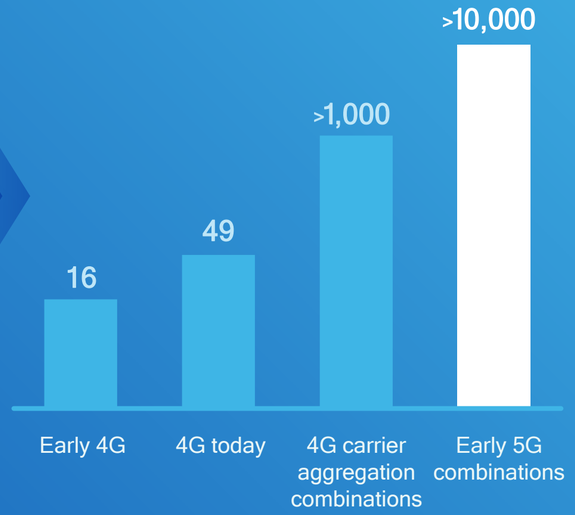
at&t · 中国移动 China Mobile · NTT docomo · SK telecom · Sprint · TELSTRA · vodafone · ERICSSON · NOKIA · ZTE中兴

Interoperability testing and trials at sub-6 GHz and mmWave

Complexity of mobile RF systems is accelerating

5G impacts RF Front End design





Source: Qualcomm Technologies, Inc. internal analysis

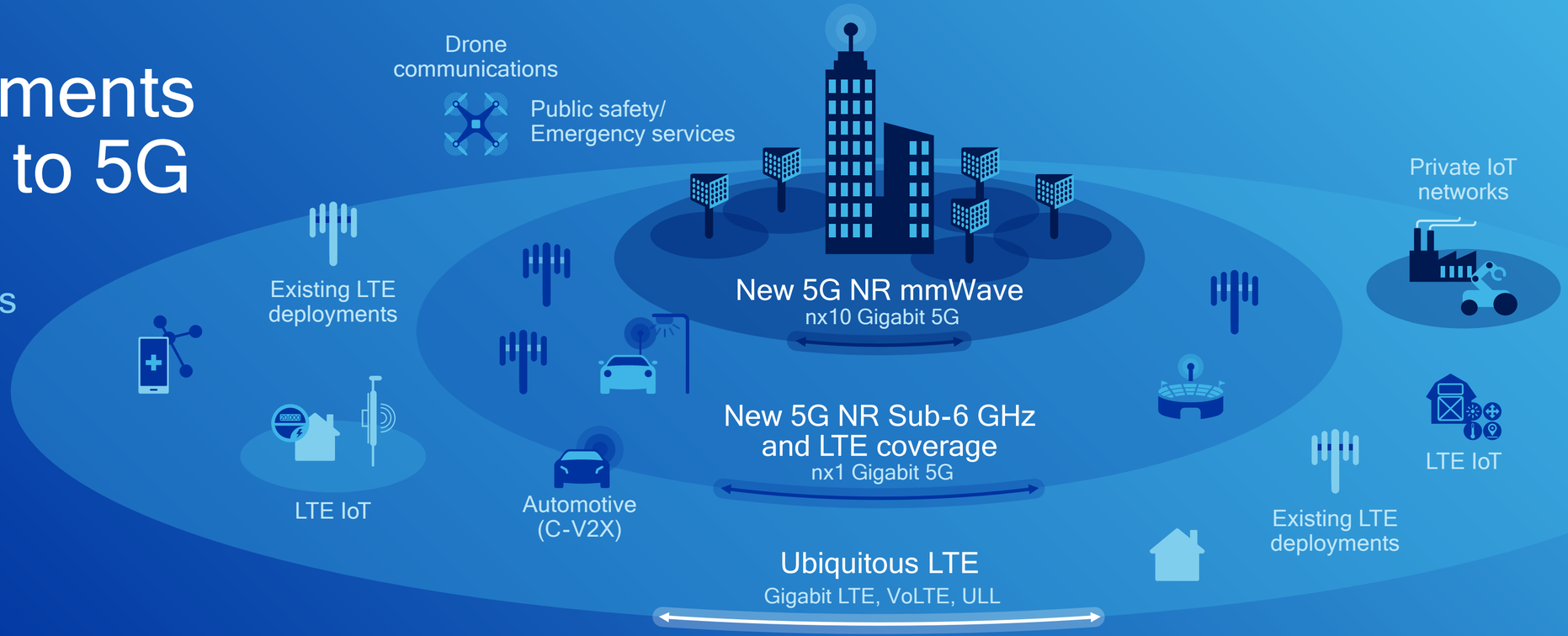
5G NR

in a smartphone?

Challenge accepted

LTE advancements are essential to 5G

Foundational technologies enable expansion of mobile ecosystem



Gigabit LTE

Faster connections in congested areas*

Make the most of unlimited data

Epic speed for connected apps, cloud access to files

Double the antennas for a strong signal

*Based on the use of 4x4 MIMO, 256-QAM and LTE-U/LAA technology, which increase network capacity in dense areas

Gigabit LTE

Global phenomenon

40
Operators

1.2B
Connections served

24
Countries planned or trialed

Source: Qualcomm Technologies internal analysis, GSA “Snapshot: LTE-Advanced Networks including LTE-Advanced Pro” report, May 2017, GSMA Intelligence, Sept. '17

Gigabit LTE.
Only on Android.

Sony Xperia XZ Premium

Samsung Galaxy S8/S8+

HTC U11

Moto Z² Force Edition

Asus Zenfone 4 Pro

Samsung Galaxy S8 Active

Samsung Galaxy Note 8

Sharp Aquos R

LG V30

Sony Xperia XZ1

Great apps are even better with Gigabit LTE

Google Drive

Google Photos

YouTube

Google Play Music

Mobile technology is transforming industries

4G, 5G and connectivity convergence

Automotive

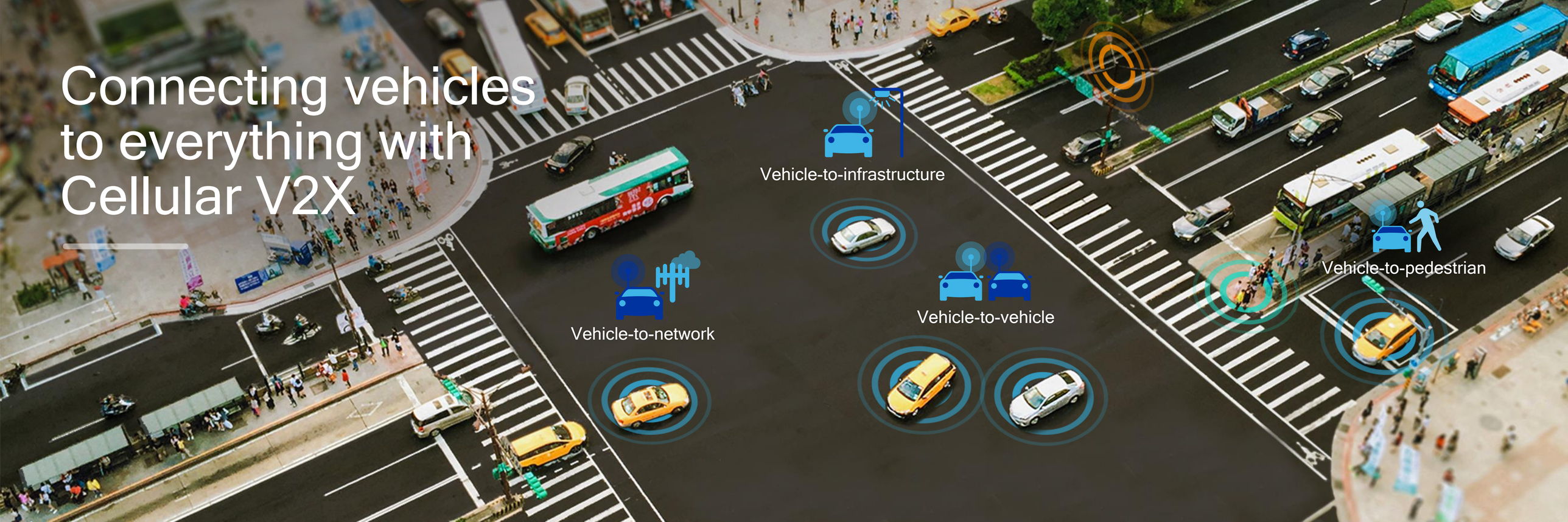
Mobile PC

IoT

Networking

Future of automotive

Intelligently connected
Increasingly electric
Efficiently shared
Increasingly autonomous


Connecting vehicles to everything with Cellular V2X
Vehicle-to-infrastructure
Vehicle-to-network
Vehicle-to-vehicle
Vehicle-to-pedestrian

Meet the Always Connected* PC

Windows 10

QUALCOMM®

- Beyond all-day battery life
- Virtually always on, always connected*
- Sleek, innovative designs
- The Windows10 you know

*Requires Network Connection

Qualcomm Technologies is at the heart of the IoT ecosystem

>1.5 Billion

IoT devices shipped using Qualcomm Technologies' chips*

*Qualcomm Technologies, Inc. data, as of May 23, 2017; Includes products from Qualcomm Technologies, Inc. and Qualcomm Technologies International, Ltd..

Expanding the mobile ecosystem with LTE IoT

Over 20 mobile operators committed to deploy Cat-M1 and/or Cat-NB1 networks

Wearables

Energy management

Voice (VoLTE)

Connected healthcare

Object tracking

Cat-M1 (eMTC)

Higher throughput, mobility, VoLTE

Cat-NB1 (NB-IoT)

Lower cost, larger coverage, 2G migration

City infrastructure

Utility metering

Environment monitoring

Smart buildings

Sources: GSA NB-IoT Report Feb. 2017; AT&T, NTT DoCoMo, KDDI, KPN, Orange, TELUS, Telstra, Telefonica, Verizon, Feb. 2017, Sprint May 2017, Bell June 2017; SKT, Softbank, SFR from GSA 4G Market & Technology Update, Jan. 2017

Transforming connectivity in the home

Advancing the mesh Wi-Fi revolution

Bringing mesh networks to broadband carriers

Facilitating first step to a wireless broadband reality

Creating a carrier-grade mesh platform

Leading the world to

Thank you

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