



Qualcomm

Diversifying Bluetooth audio experiences in the truly wireless age

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The next era of truly wireless audio



Truly
wireless
age

75%
interested in truly
wireless earbuds
globally

Workout

Productivity

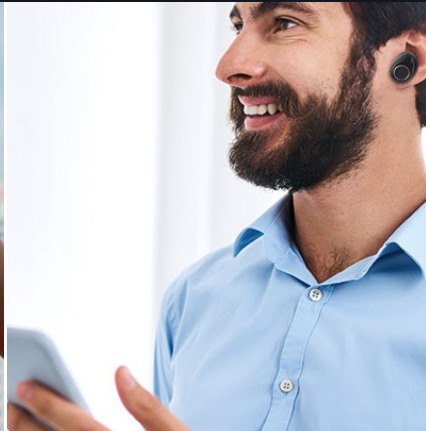
Travel

Gaming

Live conversations



70%
interested in noise
cancellation with
leak-through



#2
voice calls second
most popular truly
wireless use case



Critical
ear-comfort and
battery life now
equal #3 as
purchase drivers



Almost
50%
use wireless audio
while gaming



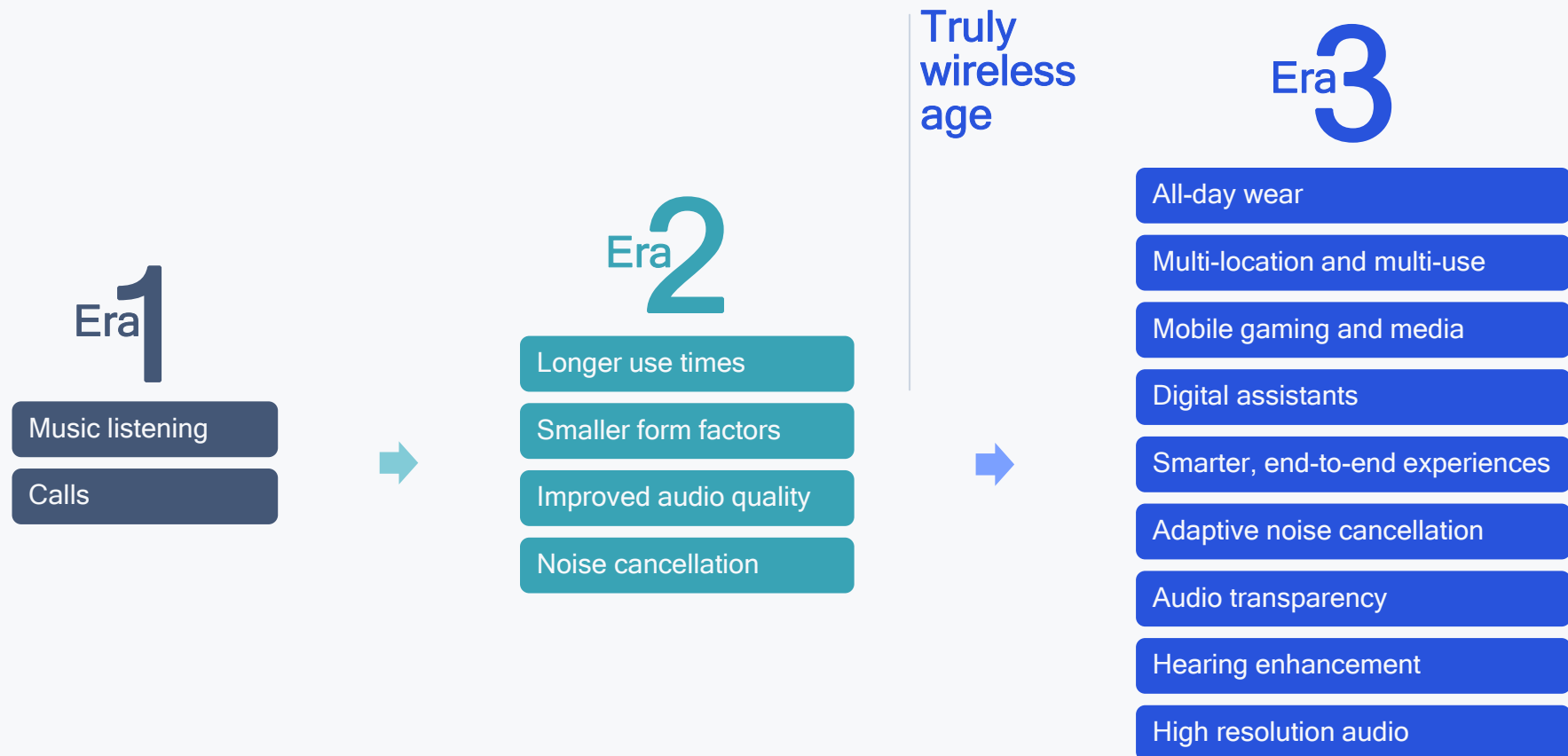
40%
interested in
hearing
enhancement

Usage diversifying among all sorts of consumers

Source: Qualcomm State of Play Report 2020

All percentages, consumer behaviors and attitudes stated in this report are based only on the responses of the individuals who participated in our annual survey.

The next era of truly wireless audio



These trends will further
increase the need for



More
processing
power



New
connectivity
solutions



Even-
longer
battery life

That virtually all consumers can
enjoy



Designed to meet these needs:

Our portfolio of audio tech



Designed for longer battery life: Ultra-low power



Rich portfolio of technologies and highly-integrated SoCs

Qualcomm aptX, Qualcomm cVc, Qualcomm TrueWireless Mirroring and Qualcomm Adaptive Active Noise Cancellation are products of Qualcomm Technologies, Inc. and/or its subsidiaries.



Sound quality

Qualcomm® aptX™ Adaptive designed to support up to 96kHz audio resolution

aptX Voice

3-microphone Qualcomm® cVc™ echo cancelling and noise suppression



Robust connectivity

Qualcomm TrueWireless™ Mirroring designed for a great U

aptX Adaptive



Low-latency streaming

aptX Adaptive audio designed for low latency streaming, gaming and video



Noise cancellation

Qualcomm® Adaptive Active Noise Cancellation



Smarter features

Support for integrated voice services





Choice of button or wake word activation

Introducing the Qualcomm® QCC305x Bluetooth Audio SoCs

- Quad-core
- Ultra-low power
- Designed for a range of earbuds
- Premium tier features

Double
the processing power*



-  Qualcomm® aptX™ Adaptive audio
-  aptX Voice
-  Support for wake word activated voice assistants
-  Qualcomm® cVc™ Echo Cancellation and Noise Suppression (ECNS)
-  Qualcomm TrueWireless™ Mirroring for enhanced UX
-  Qualcomm® Adaptive Active Noise Cancellation
-  Designed to be LE Audio ready
-  Ultra-low power SoCs for real-world use cases
-  Wafer-level CSP SoCs for small form factors

*compared to the previous generation SoC, Qualcomm QCC304x
Qualcomm QCC305x, Qualcomm aptX, Qualcomm cVc, Qualcomm TrueWireless Mirroring and
Qualcomm Adaptive Active Noise Cancellation are products of Qualcomm Technologies, Inc. and/or its subsidiaries.

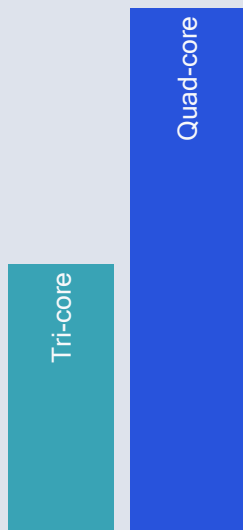
Qualcomm® QCC305x

performance uplift

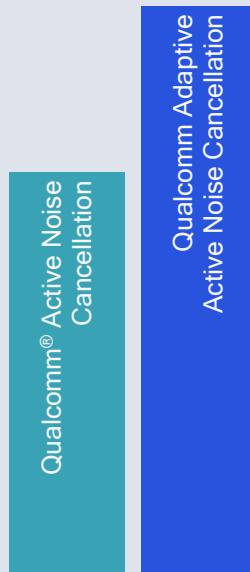
QCC304x

QCC305x

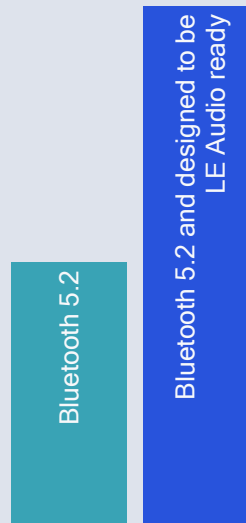
Processing



Noise cancellation



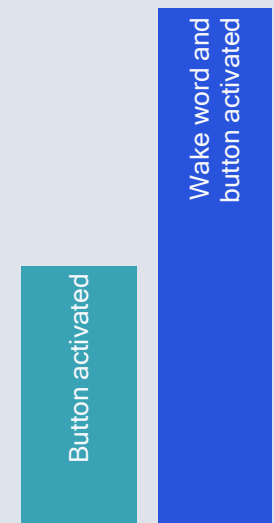
Bluetooth



Qualcomm® aptX™ audio



Support for digital assistants



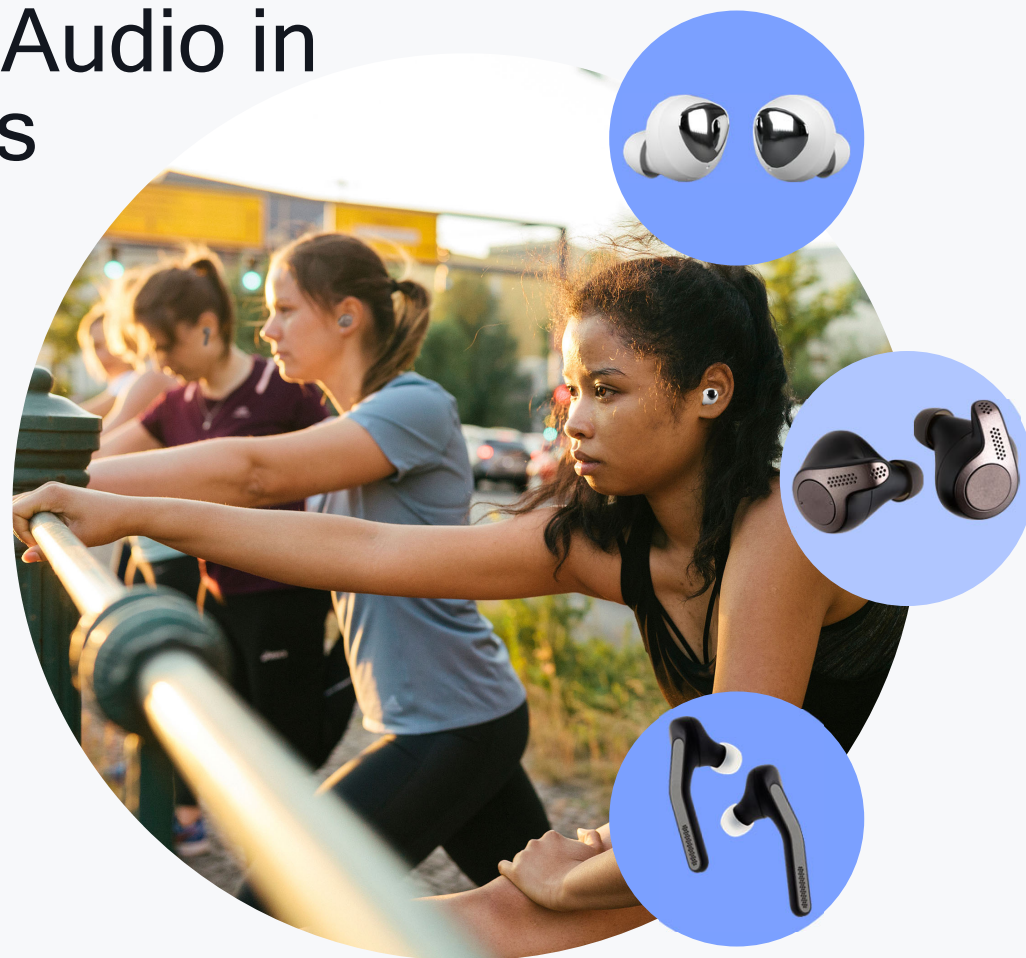


Bluetooth LE Audio

A change
is coming

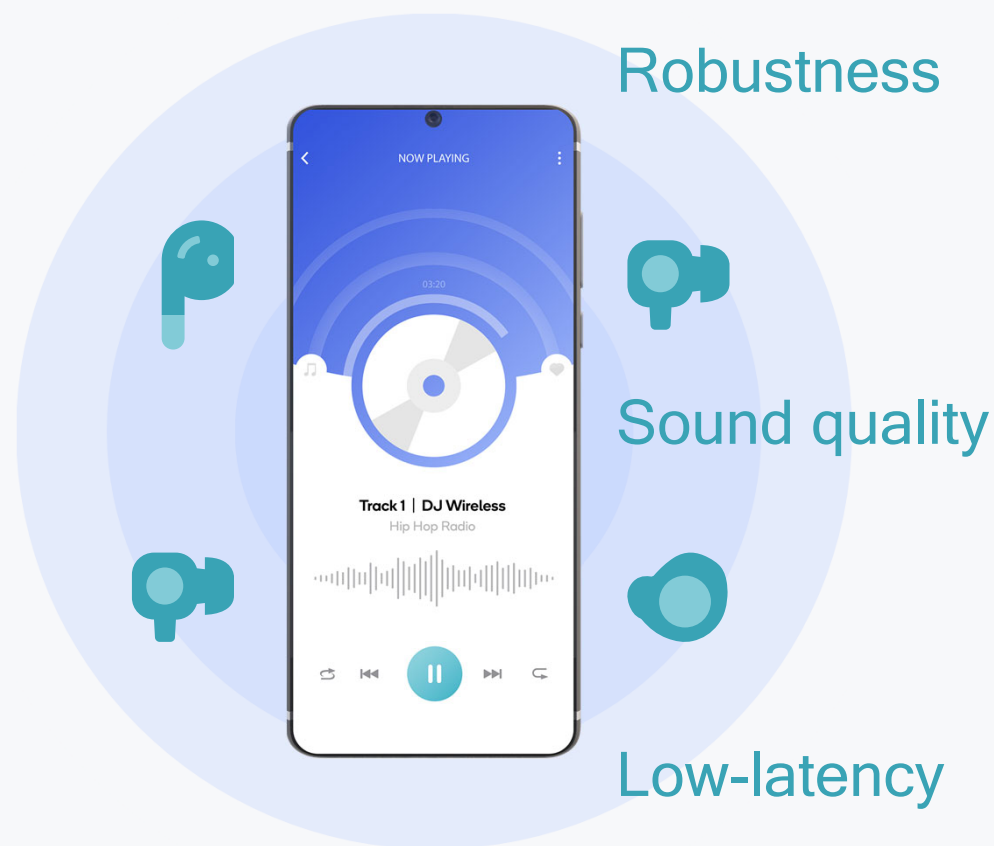
Among the first with LE Audio in our end-to-end platforms


- Support for forthcoming LE Audio specification
- Work closely with the Bluetooth SIG
- Dual mode SoCs designed for critical backwards compatibility



Superior end-to-end performance

- End-to-end operability from smartphone to earbuds
- Superior robustness, sound quality and latency performance
- Qualcomm® Snapdragon™ 888 mobile platform with Qualcomm® FastConnect™ 6900 system



 Growing in popularity

Voice assistant on the go



Audio sharing



Hearing enhancement



Mobile gaming



Noise cancellation at work/travel



Listening to music



Voice calls



Watching TV/videos



Video calls



Listening to audio books/podcast



Top use cases for
virtually everyone

Our customers helping define the next era for truly wireless

Products based on Qualcomm QCC30xx and Qualcomm QCC5100 series platforms. Qualcomm QCC30xx and Qualcomm QCC5100 are products of Qualcomm Technologies, Inc. and/or its subsidiaries.



Thank you

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