



Connectivity

Processing



LAA



1111

4x4

MIMO



















processing



Video processing



Machine learning



vision









processing





processing



processing



Power management



Language processing

Qualcomm Snapdragon is a product of Qualcomm Technologies, Inc and/or its subsidiaries.

We pioneered the technologies powering this future

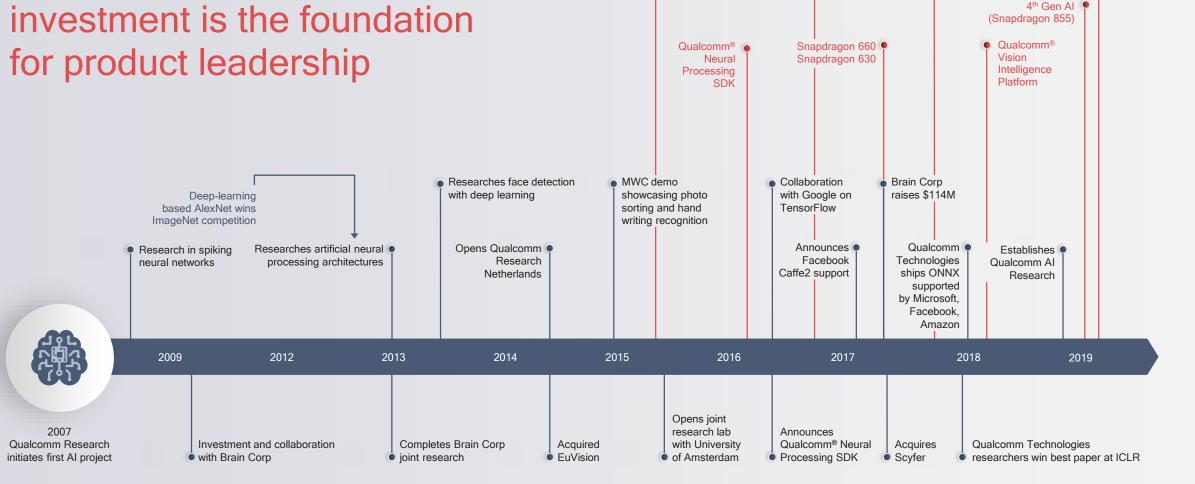
Leadership across advanced connectivity, processing, and systems design



Pioneering on-device intelligence

Qualcomm Artificial Intelligence Research





1st Gen Al

(Snapdragon 820)

2nd Gen Al

(Snapdragon 835)

Qualcomm®

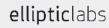
(First audio SoC)

QCS400

• 3rd Gen Al

(Snapdragon 845)





















Software













Cloud













有道youdao

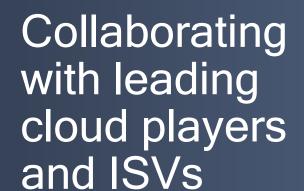








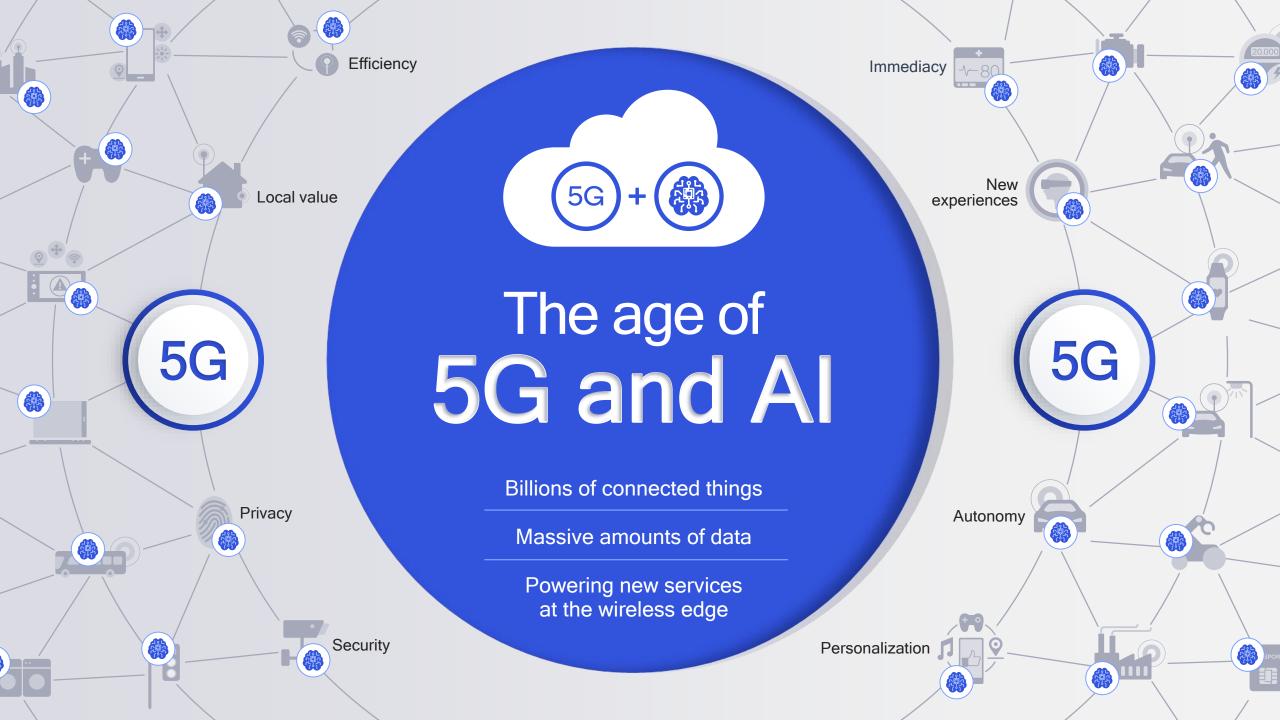














5G) \$12.3 Trillion

In goods and services enabled by 5G in 2035

Source: The 5G Economy, an independent study from IHS Markit, Penn Schoen Berland and Berkeley Research Group, commissioned by Qualcomm.



\$3.9 Trillion

In business value by 2022

Source: Gartner, Inc., Gartner Says Global Artificial Intelligence Business Value to Reach \$1.2 Trillion in 2018, April 25, 2018.

Driving significant economic impact

5G rollout happening faster than 4G



Year 1 announcements underscore tremendous momentum with 5G

On-device intelligence is quickly gaining momentum

Key segments are expected to see full AI attach rates by 2025

10%

Al attach rate

-O

2018

100%

Al attach rate



2025



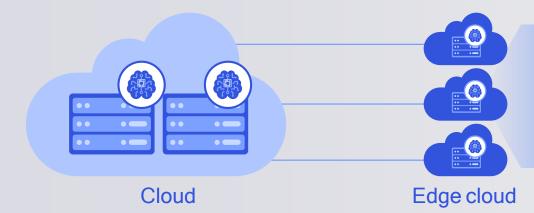




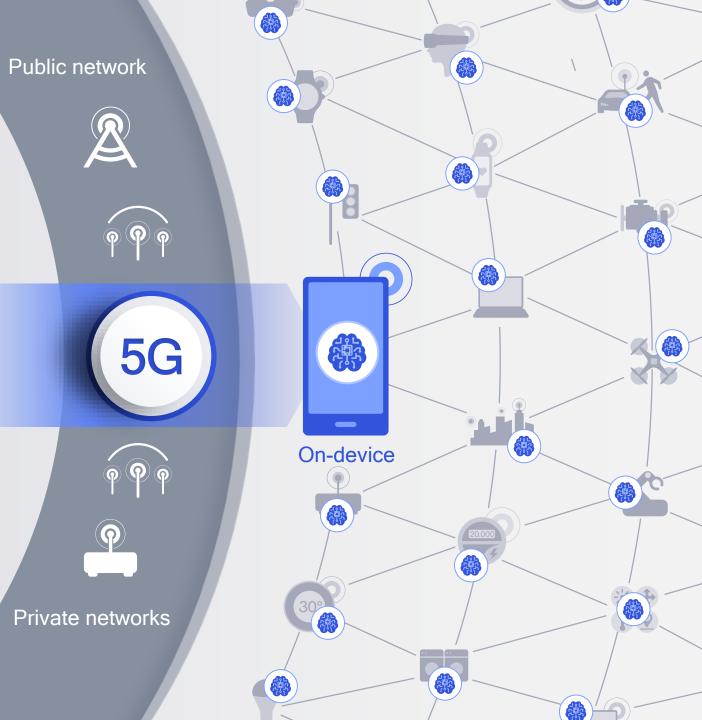




Driving distributed intelligence

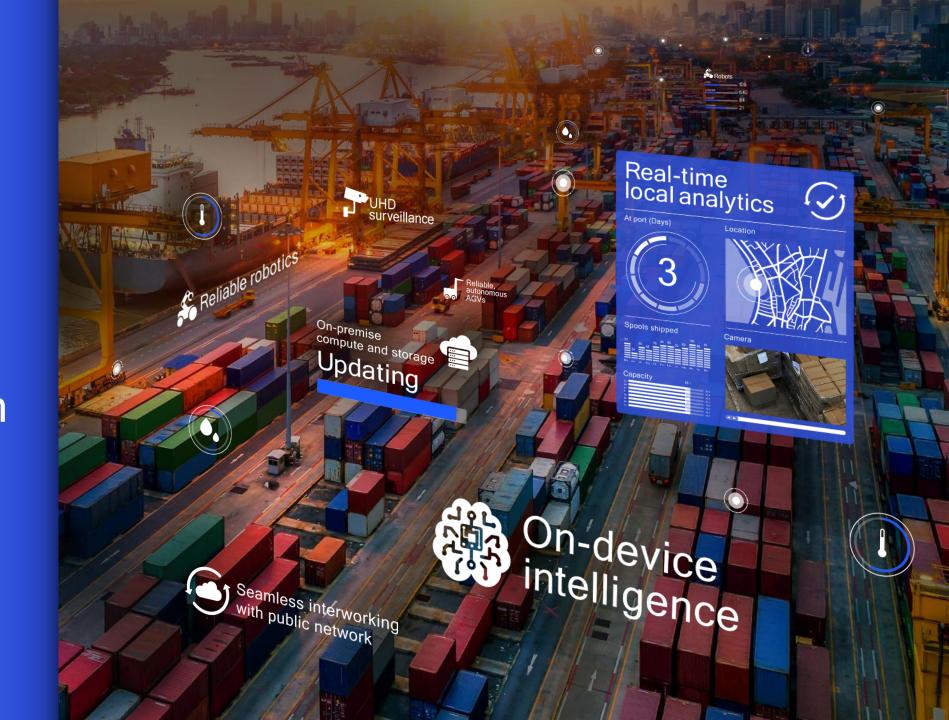


Bringing the cloud closer to devices at the edge





Al will drive transformation across industries





Shaping the future of transportation

Personalized driver settings

Driver awareness monitoring

Greater autonomous capabilities





Fueling a new era of cloud gaming

The cloud is becoming the new console





Boundless mobile XR experiences





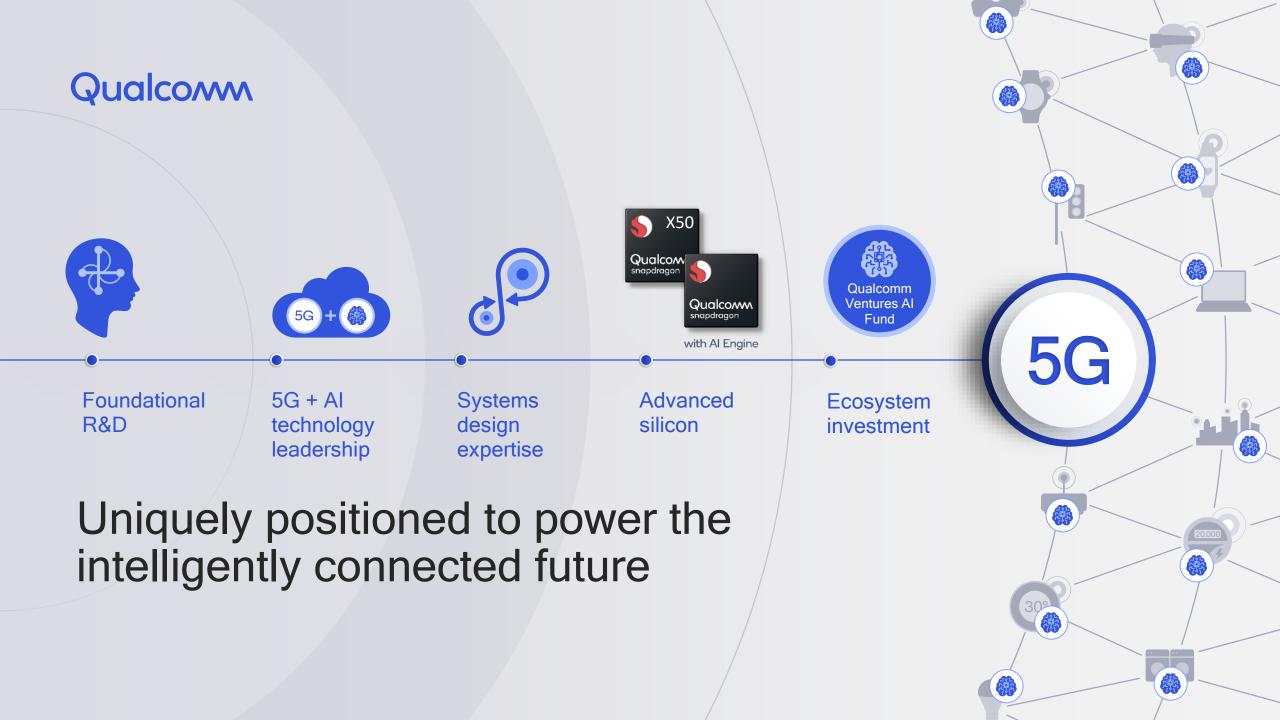
Powering the factory of the future



The wireless edge realizes the full potential of 5G and Al

Inventing technology at scale to realize the promise of AI on trillions of connected devices





Bringing leading performance per watt to the cloud

Keith Kressin

SVP, Product Management Qualcomm Technologies, Inc.

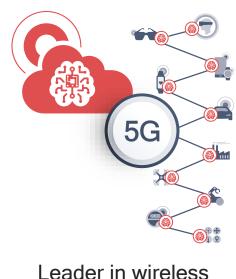


Client Al

Bringing Artificial Intelligence to the Client Edge



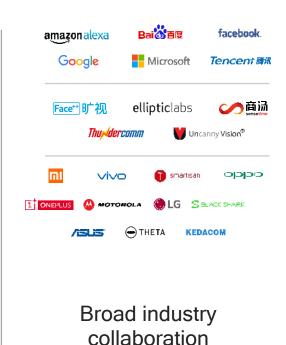
5G + Al leadership



Leader in wireless edge development



10+ years of Al research

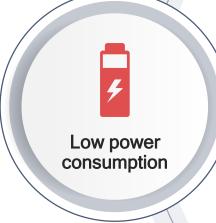


Uniquely positioned to make the intelligent wireless edge a reality



Design expertise





Extensive mobile heritage

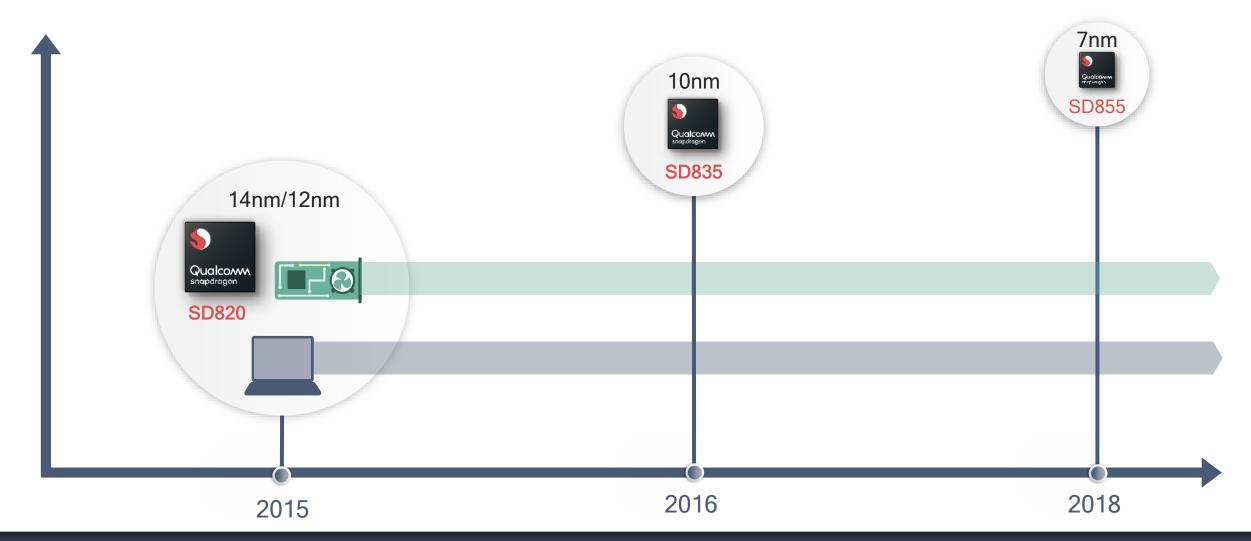








Bringing power efficiency to all mobile clients





Process node leadership





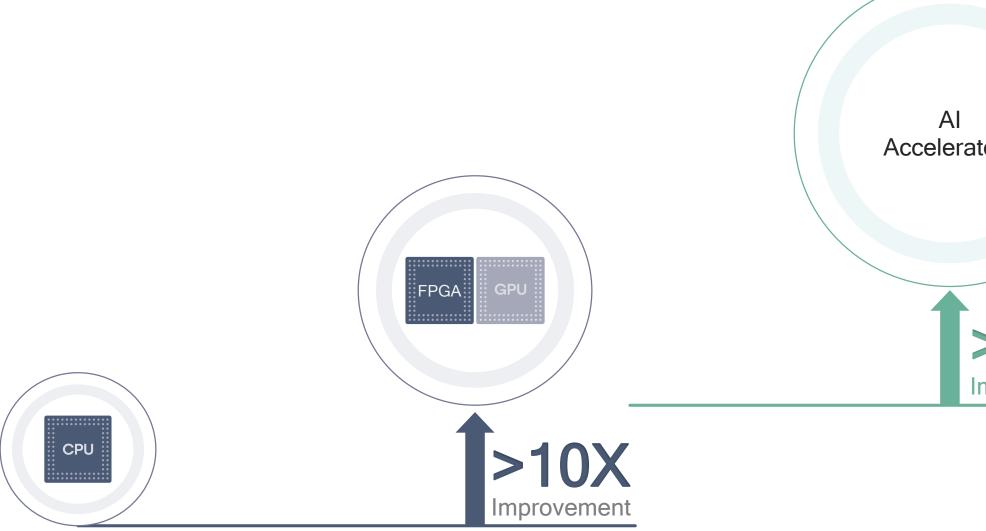
Scale

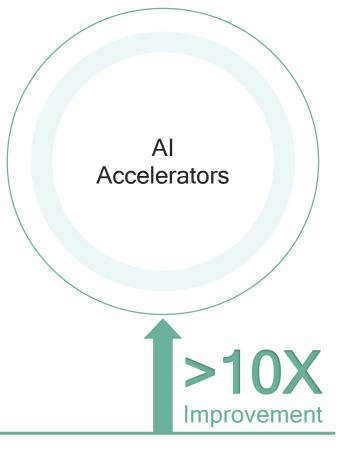




Low power signal processing across all key user experiences

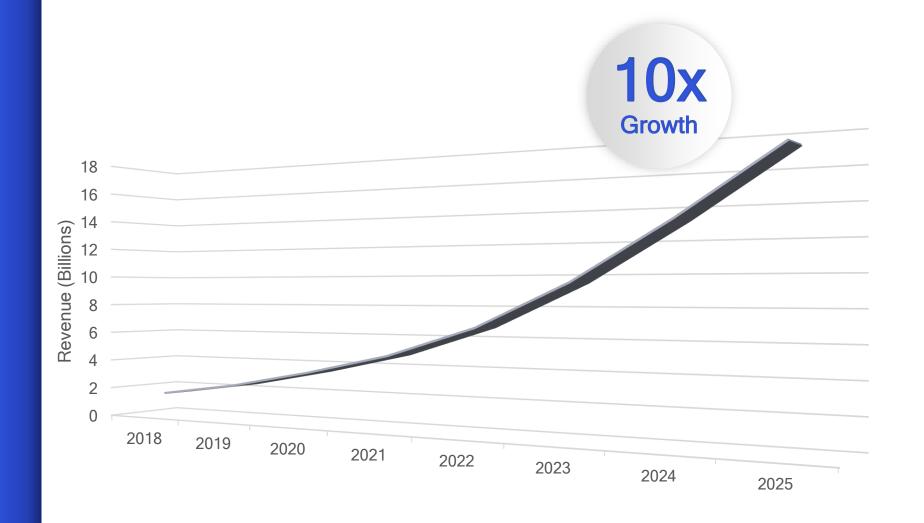
An architecture shift in Al cloud inferencing

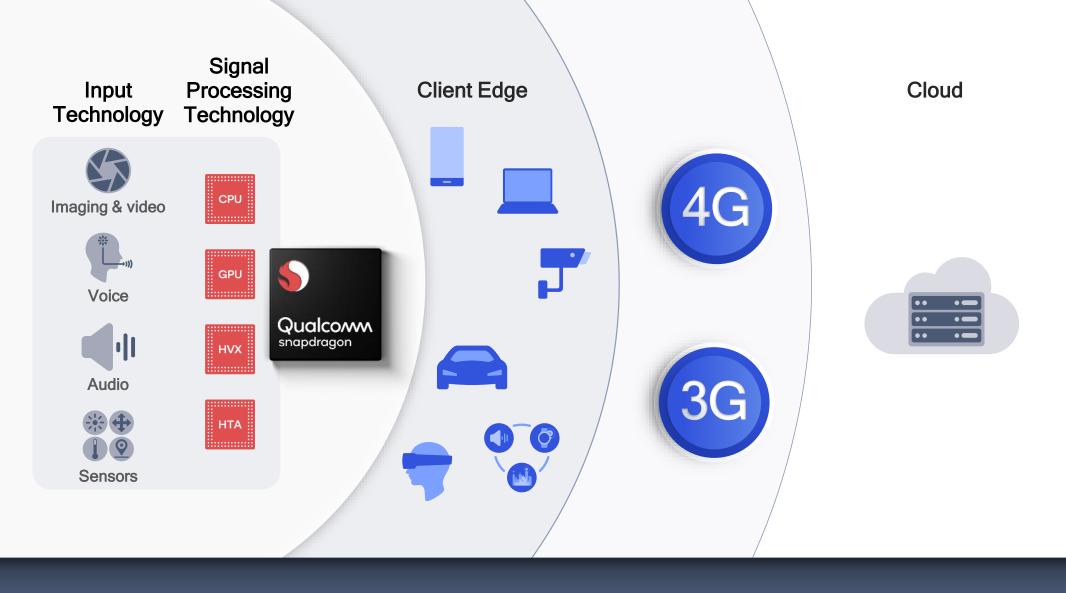




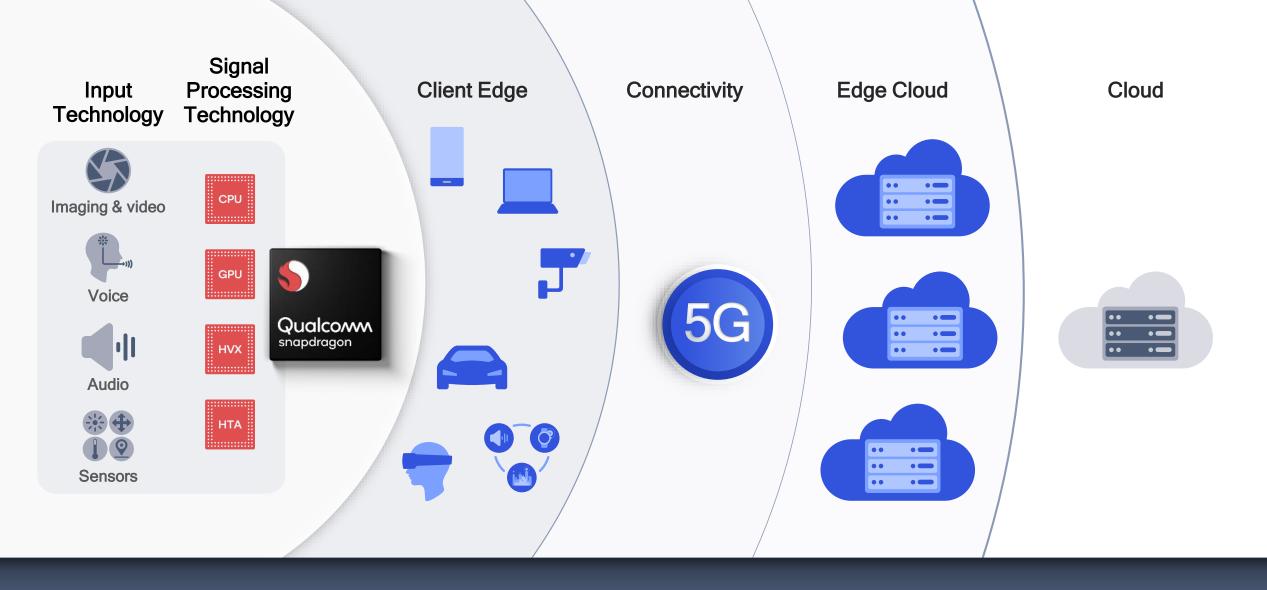
By 2025, market ramp of Al in datacenters

\$17 Billion





Need to lower latency and increase cloud Al processing performance



5G and more powerful Edge Cloud processing will transform user experiences

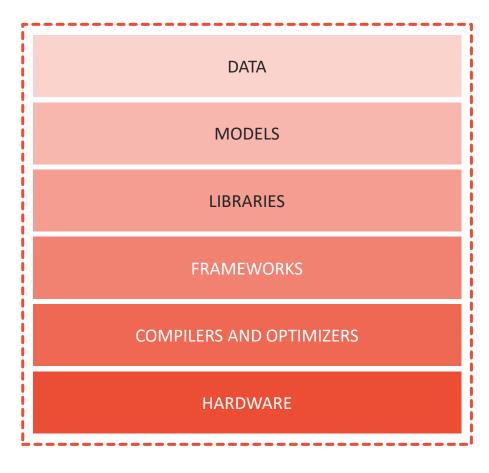
Al at Facebook

Joe Spisak

Product Manager Facebook Al



Full Stack Approach

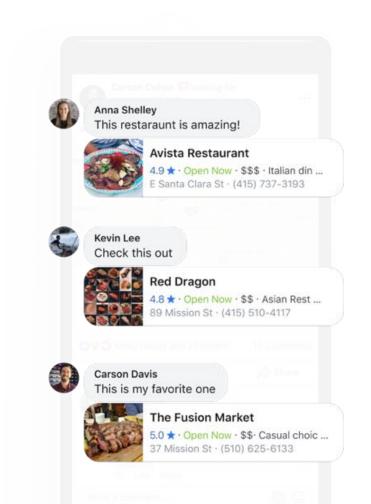


Al Powered Use Cases



Enhancing Existing Products

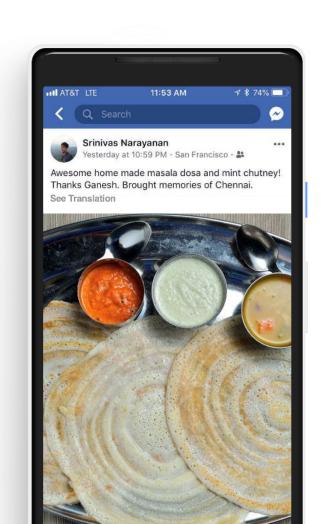
SOCIAL RECOMMENDATIONS



Enhancing Existing Products

SOCIAL RECOMMENDATIONS MACHINE TRANSLATIONS



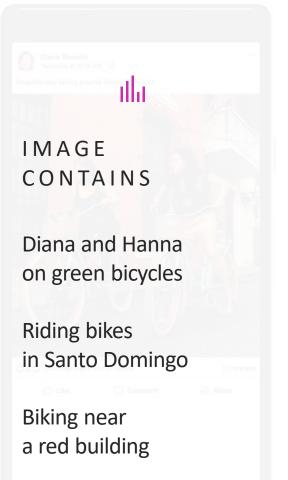


Enhancing Existing Products

SOCIAL RECOMMENDATIONS MACHINE TRANSLATIONS ACCESSIBILITY





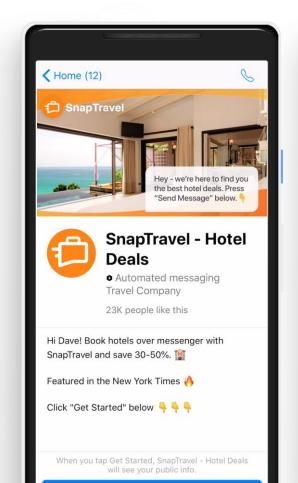


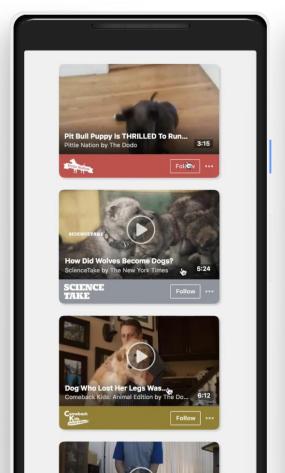
Powering New Experiences

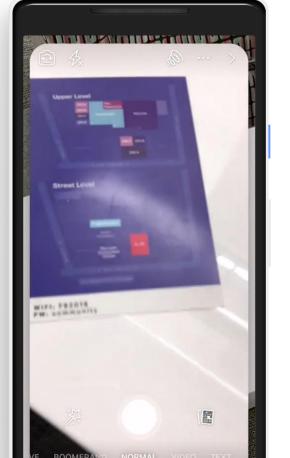
BOTS & ASSISTANTS

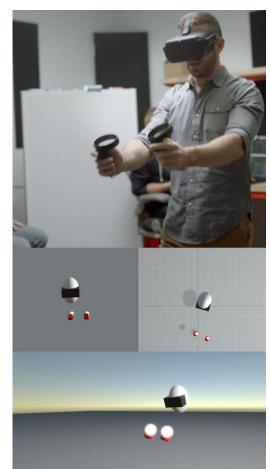
GENERATED CONTENT

AR EFFECTS V R H A R D W A R E







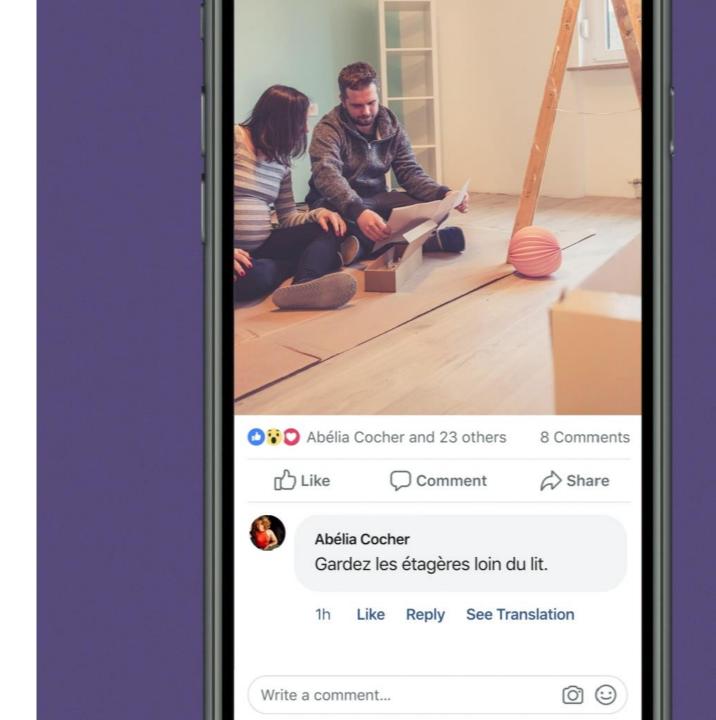


Datacenter Al Trends



5.95B+

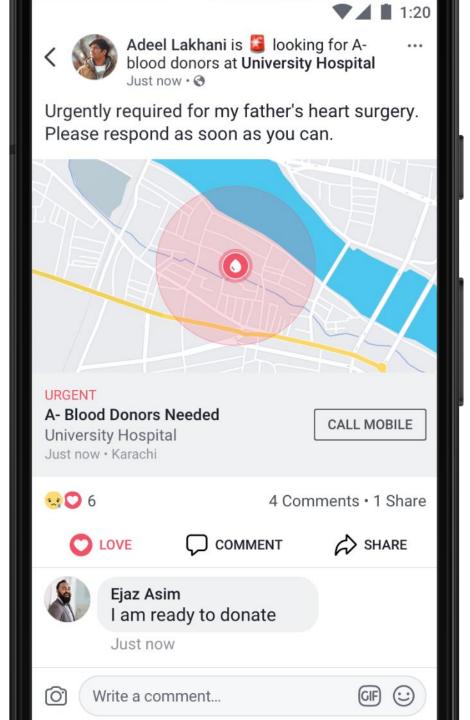
Translations Per Day



NLP In Action

35M+

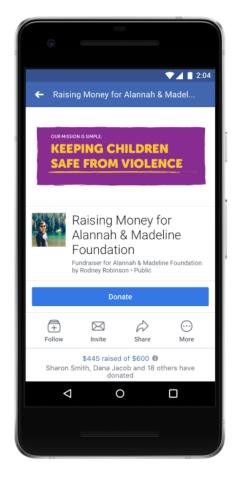
Blood Donors



\$1B+

Raised For Charitable Giving Powered By Al



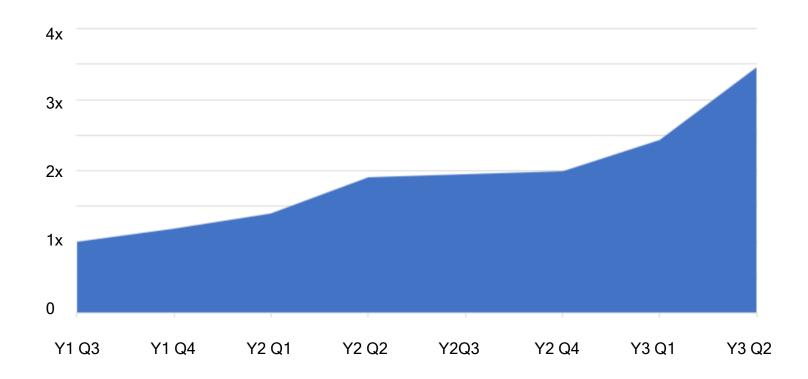


200+ Trillion

Inferences Per Day

Data-Center Power Consumption

Data-center power consumption is doubling every year



Key Attributes For Next Generation Inference







Latency



Power Efficiency







Research to Production



Research to Production

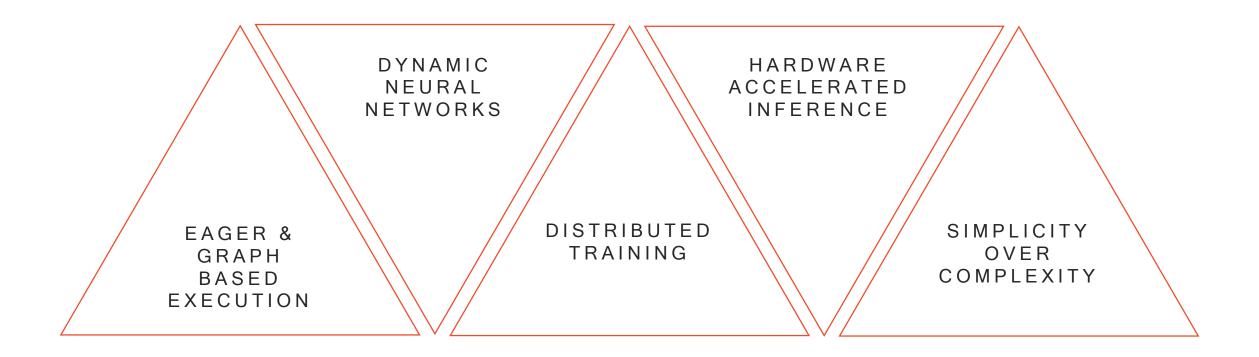
PROTOTYPING

DEPLOYING

O PyTorch

PyTorch

A machine learning framework with an emphasis on:



PyTorch

2.8X

#2

INCREASE IN GITHUB CONTRIBUTORS

FASTEST GROWING OPEN SOURCE PROJECT

Glow



Full Stack Approach

DATA

MODELS

LIBRARIES

FRAMEWORKS

COMPILERS AND OPTIMIZERS

HARDWARE

PYTORCH 1.0

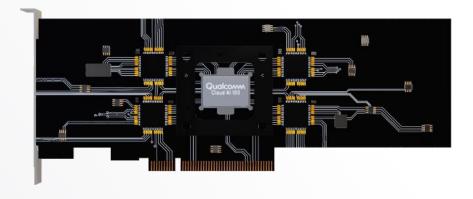
GLOW, ...

BIG BASIN, TIOGA PASS, ...

Software



Full software stack



Features













videos

Search

Tools



Profilers

TensorFlow Compiler

Performance Monitoring

Card Tuning

Quantizers

Runtimes PYTÖRCH





Frameworks





Debuggers







Cognitive Toolkit

Al at Microsoft

Venky Veeraraghavan (@venkyv)

Partner Group Program Manager Microsoft Corp





Al on a massive global network

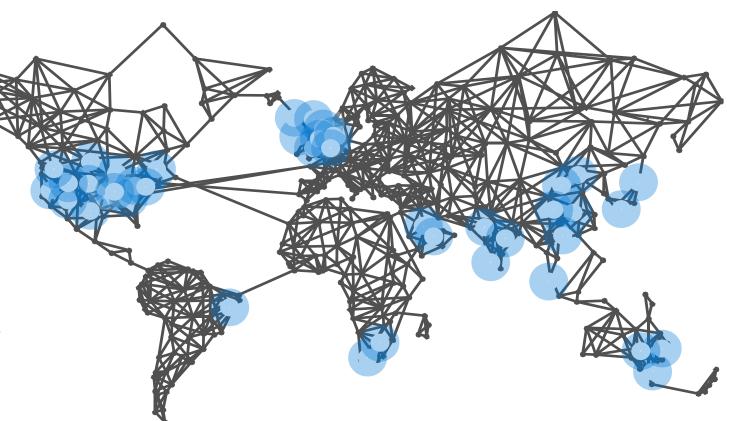
54

Azure regions

90+

Compliance standards

95%



Data



Your data + Microsoft data

Cloud



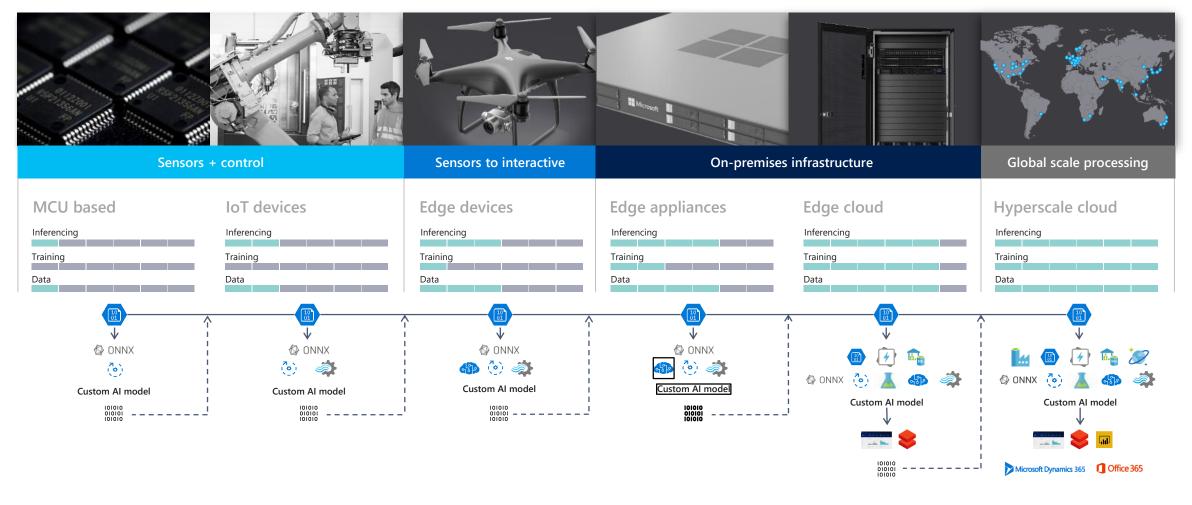
Power of Azure

Models



Breakthrough advancements

Deploying AI to Edge to Cloud



Less aggregated data and insights

Full spectrum of data collection and aggregation using Azure Storage

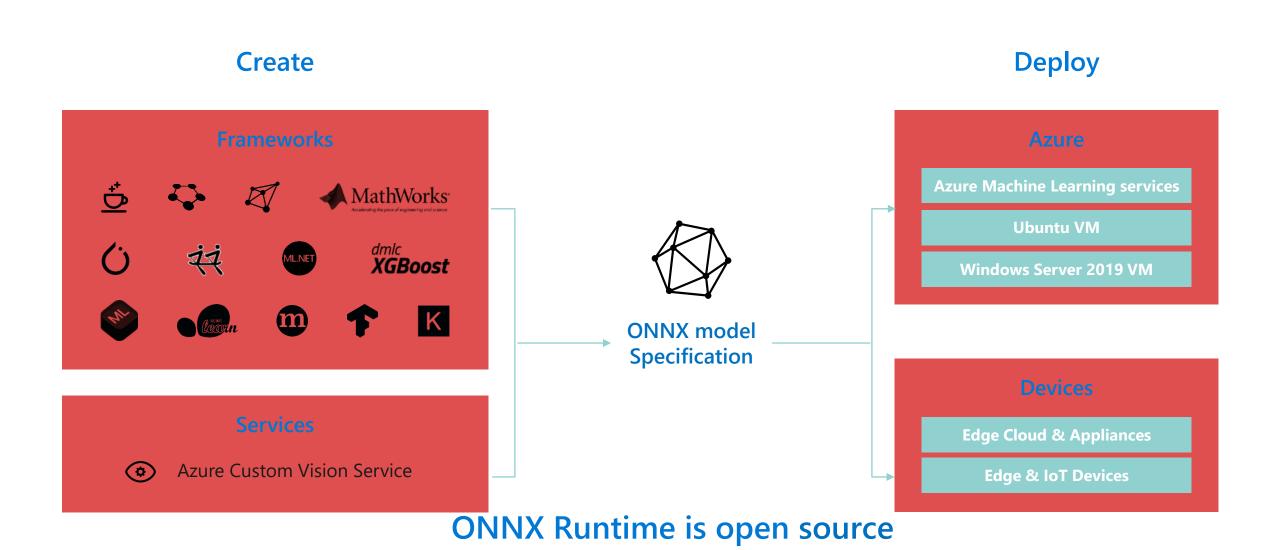
More aggregated data and insights







ONNX - open specification for ML models



Windows ML

Runs on Qualcomm Snapdragon
 SDM850 and the new
 Snapdragon 8CX

 Windows ML API allows developers to easily integrate pretrained ML models into their applications

 Built on top of DirectML, a lowlevel API in the DirectX family



Always Connected PCs



Adobe



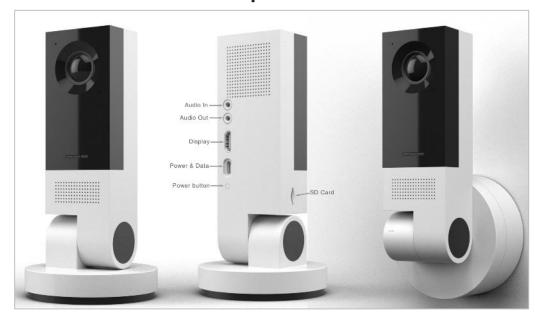


Thundersoft AI Developer Platform

Intelligent Edge Al Devices

- Run Al models on the edge without additional computers or web connection or leverage the cloud
- Create, deploy and manage all your models in the cloud and the edge with Azure ML and Azure IoT Edge

Vision Al Developer Kit



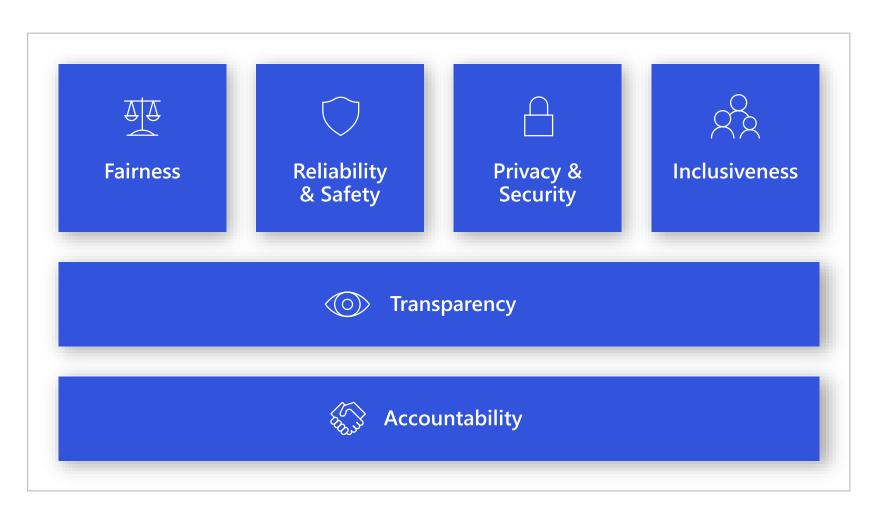
Based on the Qualcomm 603

Hololens 2



Based on the Qualcomm 845

Responsible Al

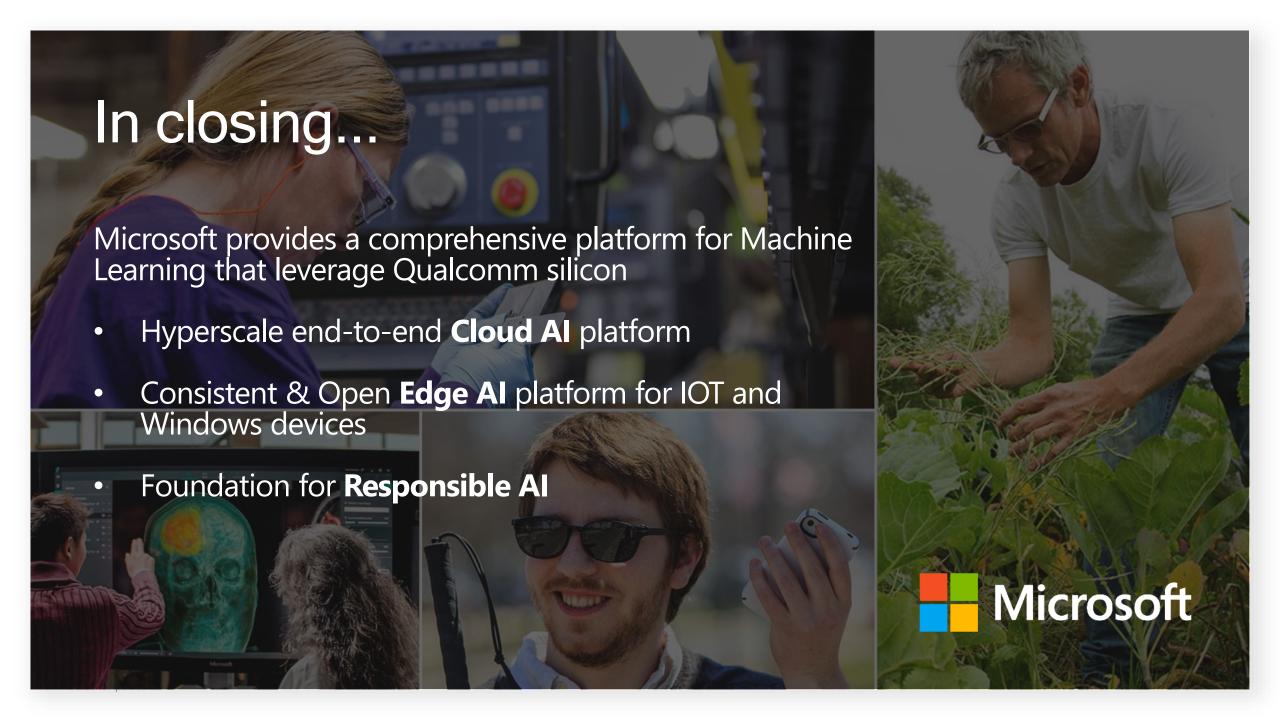


Better product serving the Broader Population

Responsibility and Social Impact

Legal and Policy

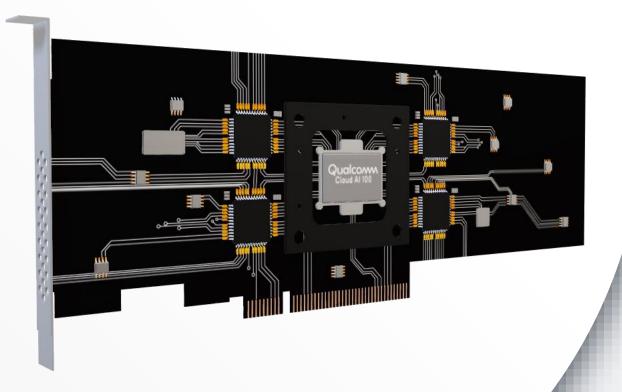
Competitive Advantage and Brand



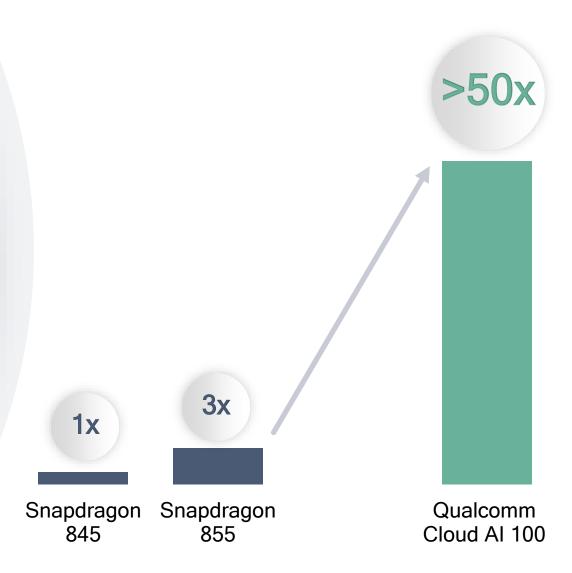
Performance



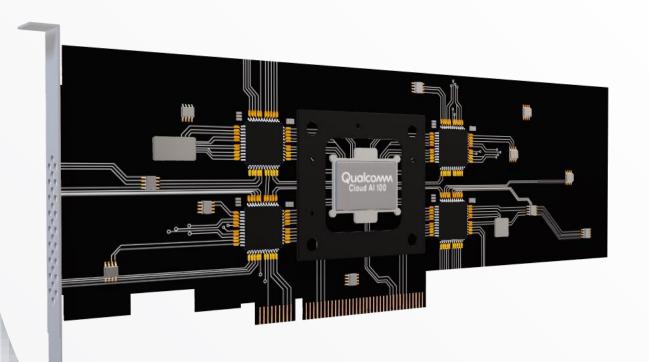
Built from the ground up



Peak AI performance



Qualcomm[®] Cloud AI 100



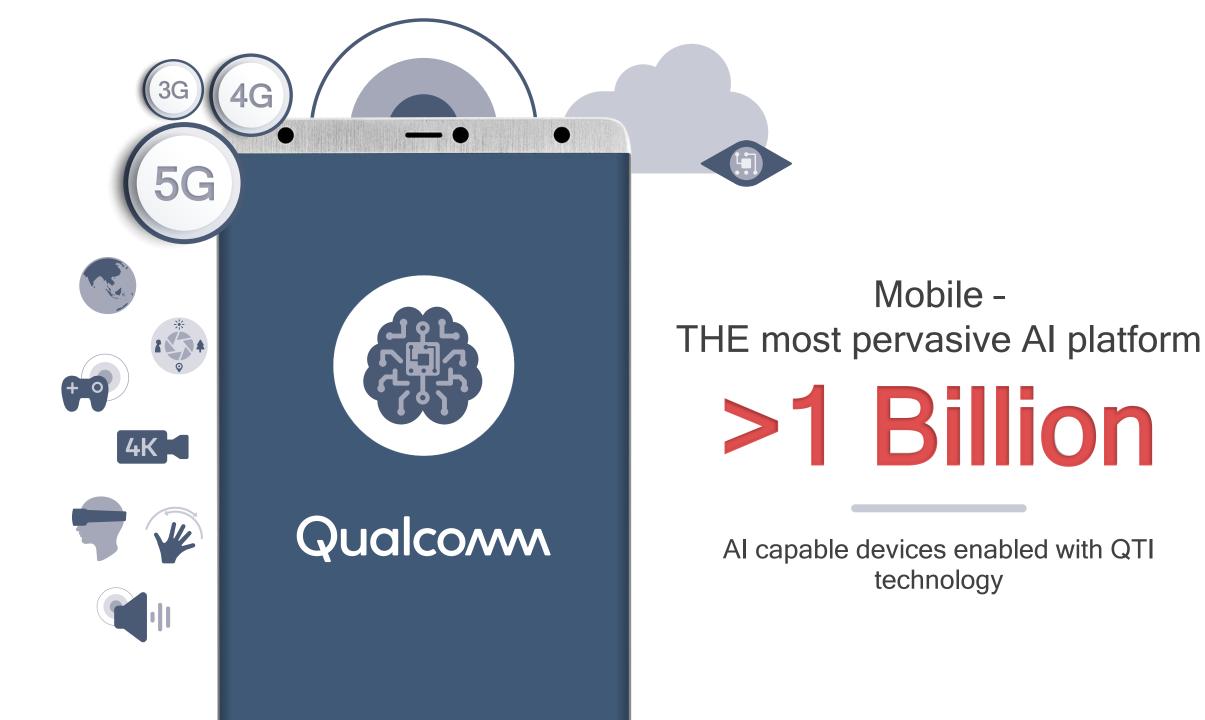
- Built on 7nm
- >350 TOPS Peak Al Performance
- Sampling 2nd half of 2019

Mobile Al

Ziad Asghar

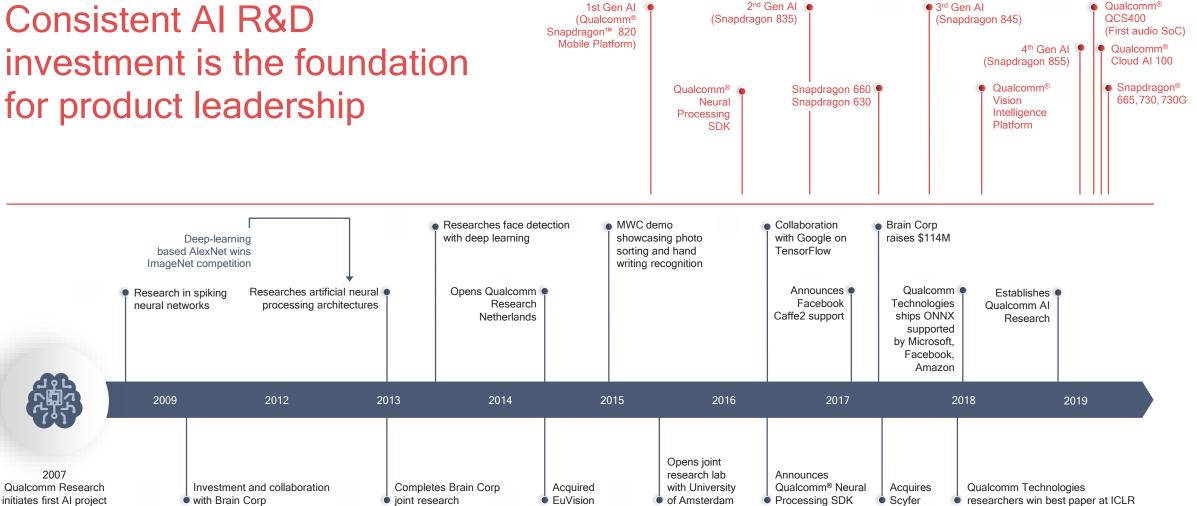
VP, Product Management Qualcomm Technologies, Inc. (QTI)





Qualcomm Artificial Intelligence Research

Consistent AI R&D investment is the foundation for product leadership



The challenge of Al workloads



Very compute intensive



Large, complicated neural network models



Complex concurrencies



Always-on / Real-time



Power and thermal efficiency are essential for on-device Al

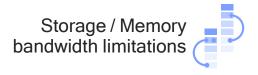
Constrained mobile environment

Must be thermally efficient for sleek, ultra-light designs



Requires long battery life for all-day use





Qualcoxxx snapdragon



855 mobile platform

Adreno 640

50% More ALUs* FP32 & FP16

Hexagon 690

New Tensor Accelerator

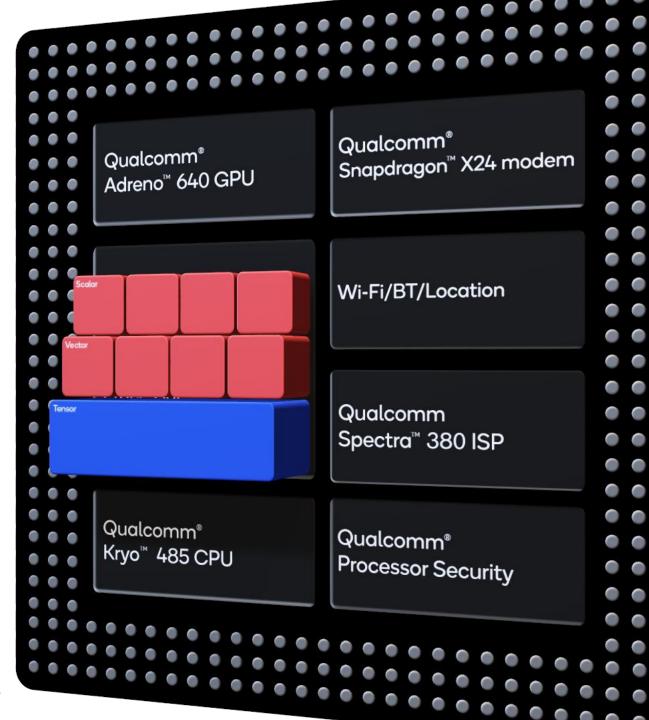
- QTI designed
- Dedicated to Al
- Multidimensional math and integrated nonlinear functions

Optimized scalar
Voice Assistant
INT16, INT8 & Mixed

4x Vector eXtensions*

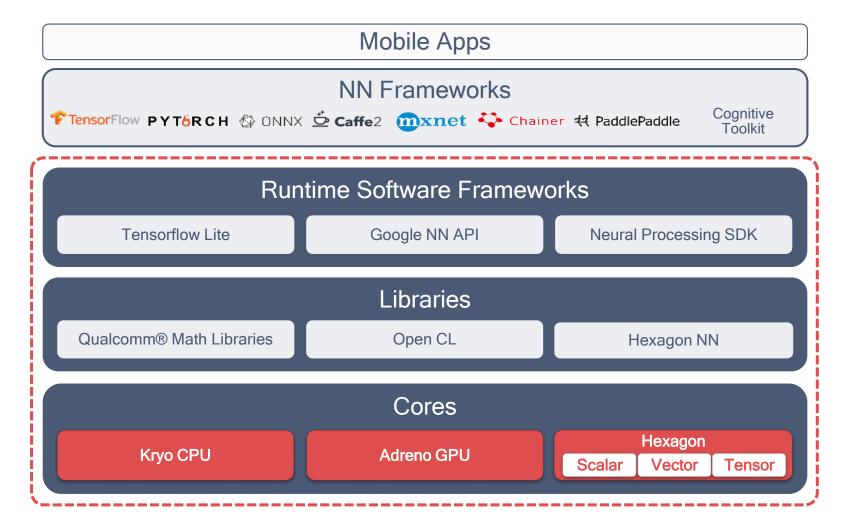
Kryo 485

New dot product instructions FP32 & INT8



Qualcomm[®] Al Engine

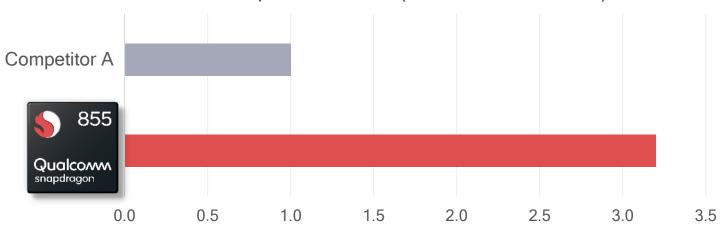






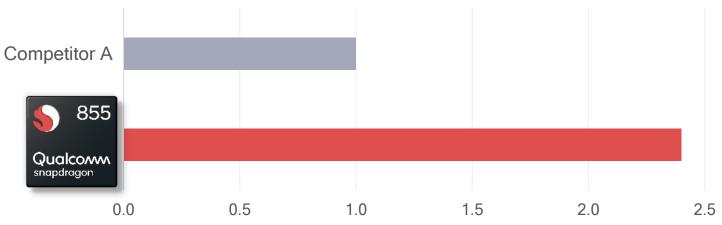
Snapdragon 855 AI performance

Al performance (common networks)



Note: Average over MobileNet, Inceptionv3, Resnet34 on commercial devices.

Al performance (public benchmarks)

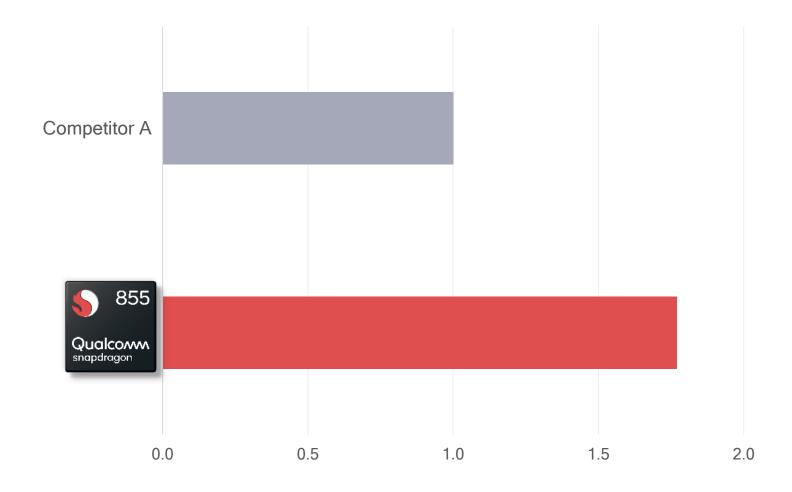


Note: Average over ETH, NeuroScope, Antutu AI, AlMark on commercial devices.



Snapdragon 855 Al power advantage

Al performance/power

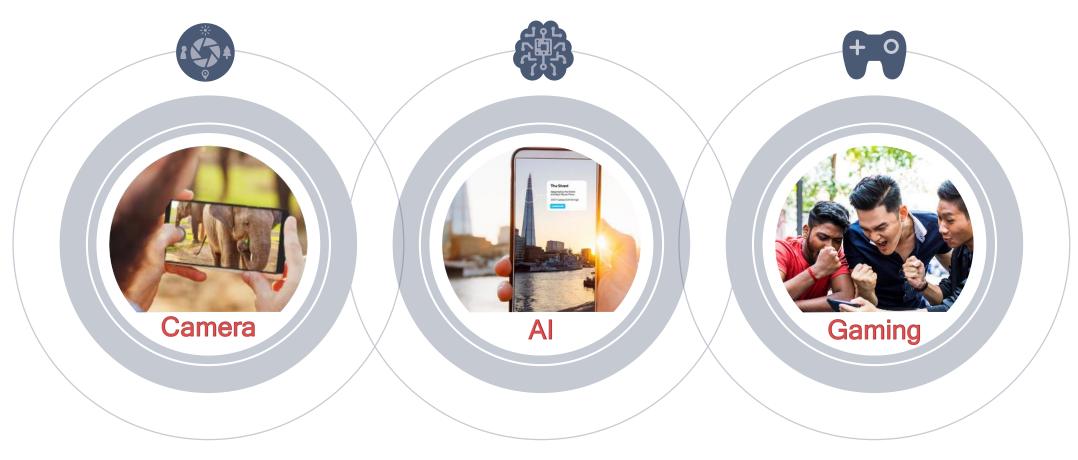


Note: Power measured running AlMark.



Qualcommus snapdragon
730 mobile platform

Qualcommunication Support Supp



Innovating in new tiers

Snapdragon 665 Mobile Platform





Snapdragon 665 Mobile Platform

Stunning pictures at every angle

- Up to 2X faster AI*
- Triple camera
- 48MP





Qualcomm
Al Engine
+ Camera



Snapdragon 730 Mobile Platform





Snapdragon 730 Mobile Platform

Awe-inspiring video capabilities

- 1st CV-ISP in 7 Series
- 1st Tensor Accelerator in 7 Series
- 1st True HDR in 7 Series





Qualcommunication Supplies and Supplies and

730 mobile platform

- 4th Gen Qualcomm Al Engine
- 1st Tensor Accelerator
- Qualcomm

 ® apt-X[™]
 Adaptive
 Audio
- 1st Wi-Fi 6 ready

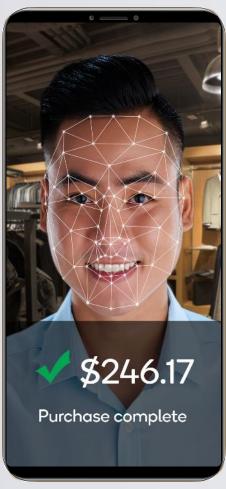
Firsts in the 7 series



- 1ST CV-ISP
- Qualcomm Spectra 3-series
- 1ST Kryo 4-series
- 1ST 8nm process



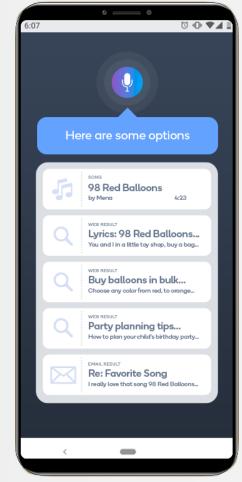
Smart cropping



Payments



Augmented Reality



Voice Assistant



Always-on, fast, more intuitive and secure

Snapdragon 730G Mobile Platform





Snapdragon 730G Mobile Platform

Exceptional gaming performance and more

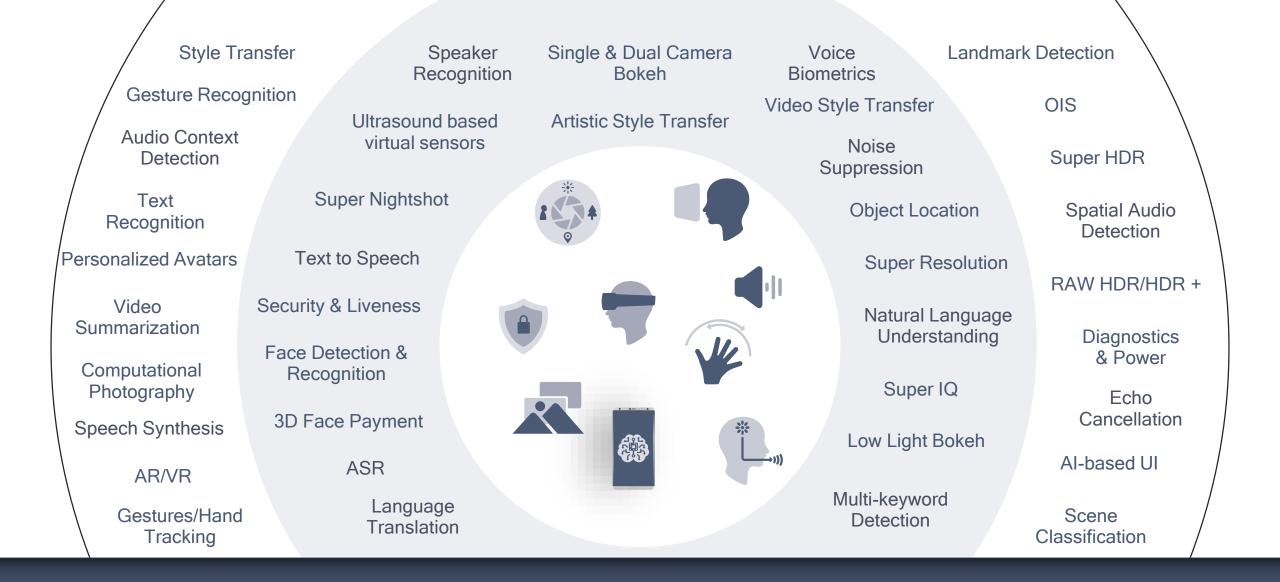
- Select Snapdragon elite gaming features
- 15% faster graphics rendering than Snapdragon 730



Al support on QTI SoCs



Snapdragon 8 Series	SD820 SD835 SD845 SD855
Snapdragon 7 Series	SD710 SD730G
Snapdragon 6 Series	SD630/36 SD670 SD665
Snapdragon 4 Series	SD427 SD429 SD439 SD 450
Compute	835 850 8cx
IOT	QCS8053 QCS603 QCS605
XR	XR1
Auto	820A 3rd Gen Qualcomm® Snapdragon Automotive Cockpit Platforms
Voice and Music	QCS400



Key Al use cases

Google Lens Dense Text Copy



FRENCH FRIES

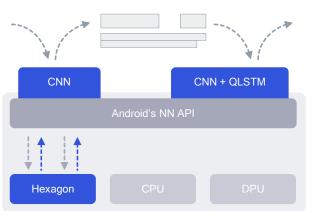
\$2.50

Our thick cut salted French Fries are golden on the outside and fluffy on the inside.

ICE CREAM

\$1.50

We have three kinds of cones to choose from: wafer, sugar and waffle cones. Choose from vanilla, chocolate or strawberry ice cream flavors - comes dipped in chocolate.



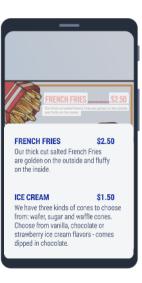
Qualcomm Al Engine

FRENCH FRIES

Our thick cut salted French Fries are golden on the outside and fluffy on the inside.

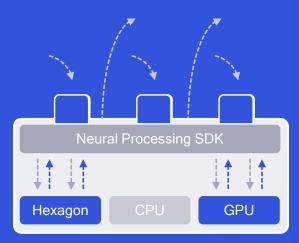


\$2.50

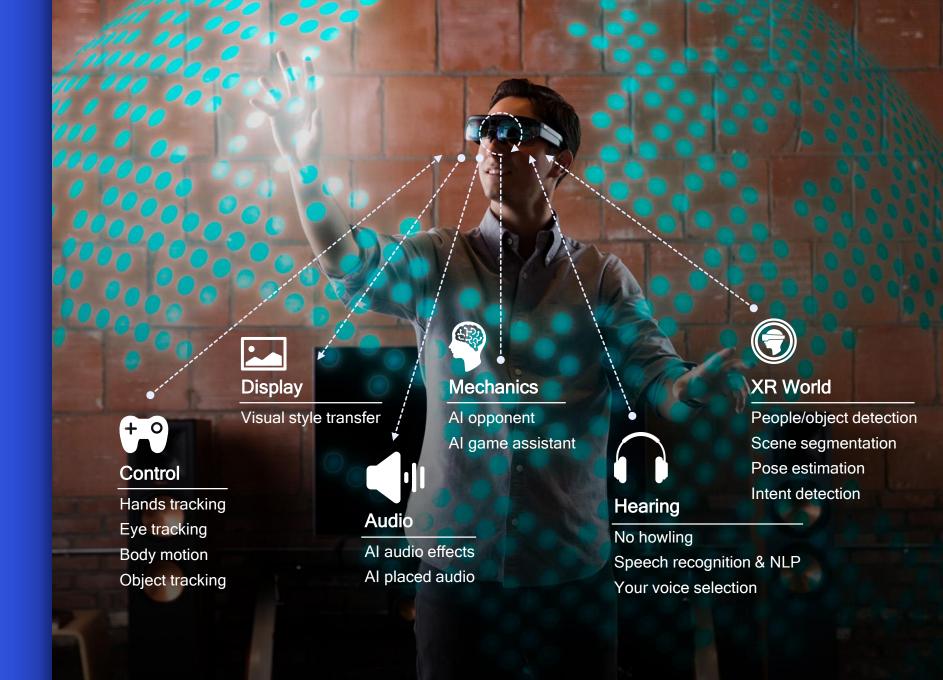


XR gaming

Al improves gaming experience on the device



Qualcomm Al Engine



Al "On" and "In" the device



A new development paradigm where things repeatedly improve



with Al Engine

AI software ecosystem





















Audio / Translation



























PATHPARTNER





Frameworks



PYTORCH







₹ PaddlePaddle



Cognitive **Toolkit**

Wi-Fi/BT/Location

Spectra 380

Qualcomm

Al Engine

OS

Windows







































Features

Resolution



Devices

























Al for IoT

Sahil Bansal

Sr. Director, Product Management Qualcomm Technologies, Inc.





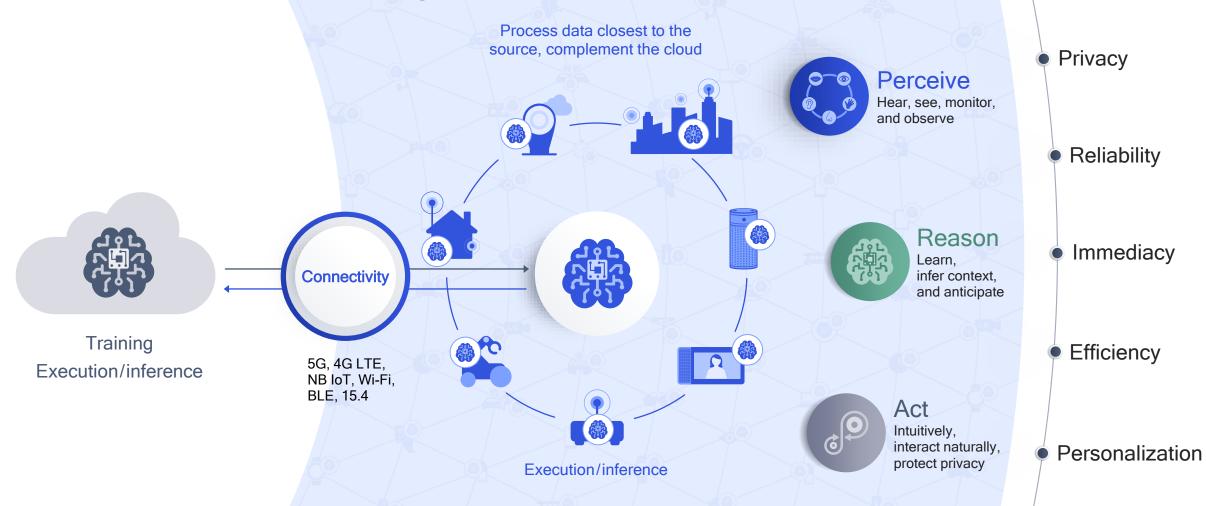
Emerging growth and opportunities for AI in IoT

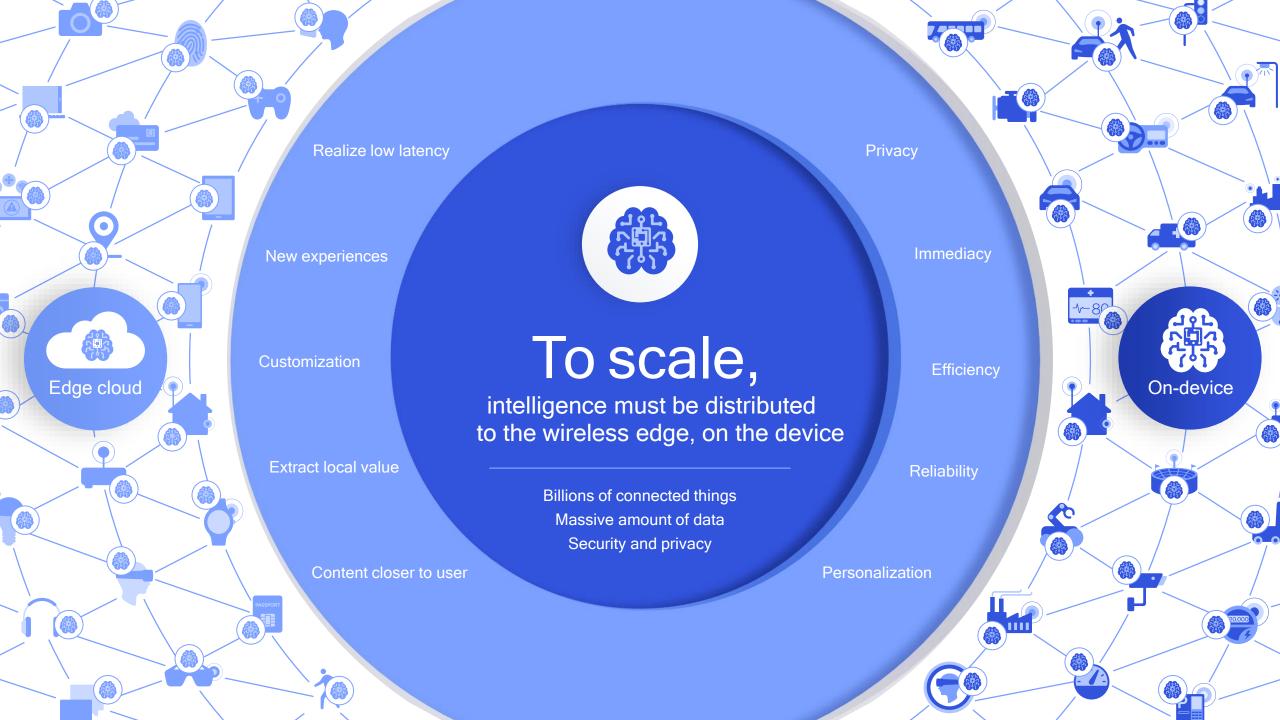


On-device Al and IoT



On-device computing is paramount





Combination of 5G and compute is essential for IoT

Security

Compute



Powerful processing

On-device CPU / DSP / GPU, computer vision, audio, sensing,...

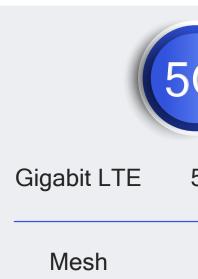


Artificial intelligence

Efficient machine learning, on-device intelligence



Connectivity





sh Wi-Fi BLE



Edge services/cloud

Data privacy, low latency, local services, device management

Cloud services

Cloud analytics and virtualized core network functions

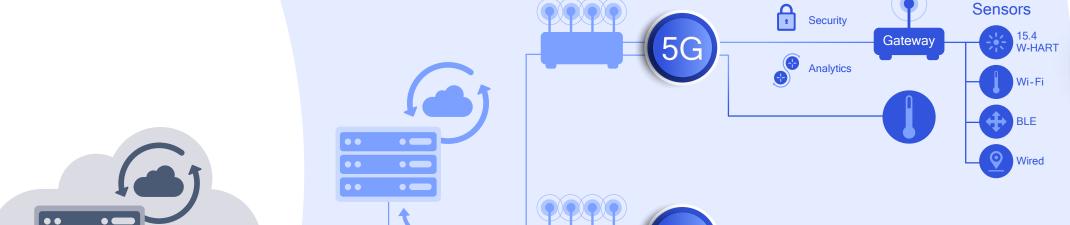
Local network

Local gateway and/or local core network functions

On-device

Various degree of on-devices capabilities





Computer vision

Big data analytics
Training, Retraining

•

•

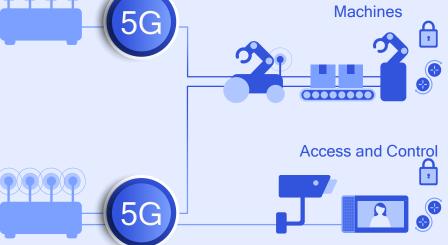
••

••

stays on site
Enables ultra-low
latency

Sensitive traffic/data

Edge analytics





On-device intelligence





Al for IoT across the home, industrial/enterprise, and Smart Cities

loT devices are already available









Voice recognition and identification



The challenge of Al workloads



Compute intensive



Large, complicated models



Complex concurrencies



Real-time



Always-on

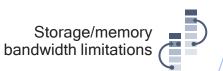


Constrained device environment

Thermally efficient for sleek designs



Requires long battery life for all-day use



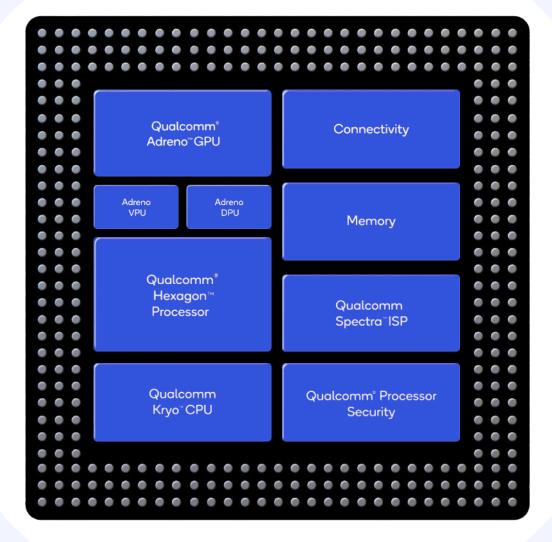
Power and thermal efficiency Critical to the promise of AI on a wide range of connected devices

Heterogeneous computing key for on-device intelligence

Designed to deliver performance and efficiency improvements

Broad portfolio of SoCs addresses different levels of performance and price points

Entire SoC is used

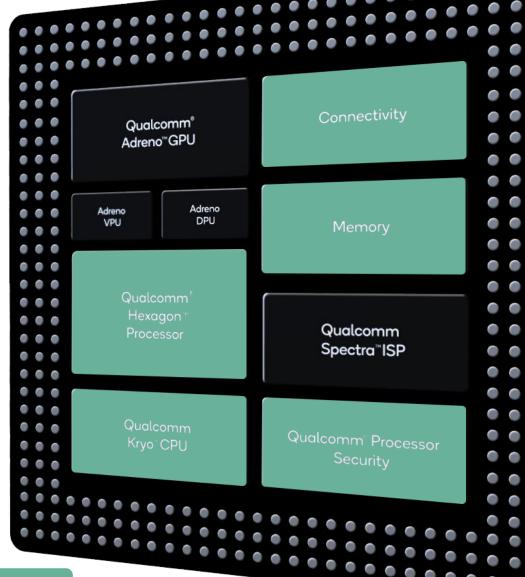


High-utilization

Smart Speaker

- Voice Recognition and ID
- Al-based speech recognition
- Far-field voice, beam-forming and echo cancellation
- Support for cloud-based voice assistants
- Wi-Fi, BLE connectivity



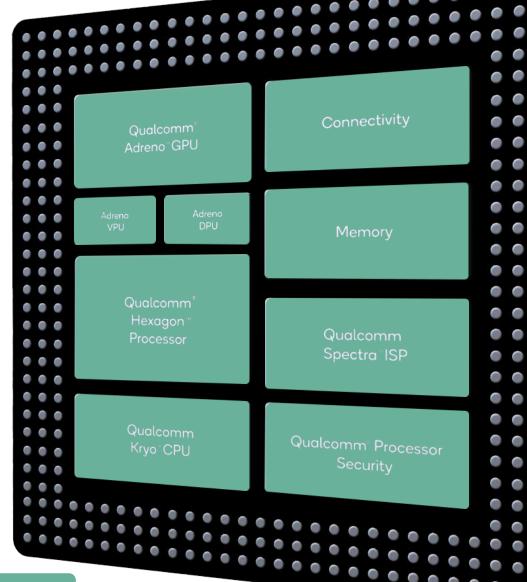


Blocks Utilized

Smart Display

- Face/family recognition and audio sound recognition
- HD Display with 4K encode/ decode, video telephony
- Face detection object tracking
- HW-based acceleration support for popular neural networks





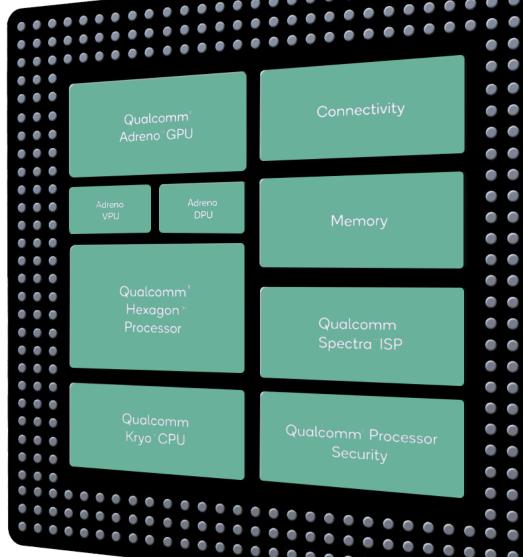
Blocks Utilized

Enterprise IPC Camera

- People and object recognition
- Dual ISPs with advanced IQ - sHDR and TNR for low light
- Upto 4K encode/decode @60fps HEVC video
- Support for popular neural networks
- Wi-Fi, Ethernet, Cellular (4G, 5G)
 Connectivity



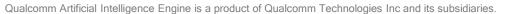




Blocks Utilized

Qualcomm Vision Intelligence Platform





Qualcomm Vision Intelligence Platform



Microsoft Azure IoT Edge

http://www.visionaidevkit.com



Run Al models on the edge with Qualcomm Al Engine or utilize the cloud Create, deploy and manage your models in the cloud and the edge with Azure ML and Azure IoT Edge



Qualcomm[®] QCS400 series

for smarter audio

High-performance

Power optimized

Tightly integrated

Enhanced with Al



Transforming automotive with Al

Nakul Duggal

SVP, Product Management - Automotive Qualcomm Technologies, Inc.



Strong asset: Market fit

Qualcomm's unique assets enable accelerated innovation and end-to-end system integration in automotive



Telematics • Connectivity • V2X • Digital Cockpit • Autonomous Driving

World's leading automakers build with our solutions





































































In telematics and Bluetooth for automotive



In premium next-gen infotainment design-wins for production vehicles starting 2019-2020

18

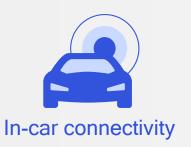
Automakers have selected the Qualcomm[®] Snapdragon[®] Automotive Infotainment Platform

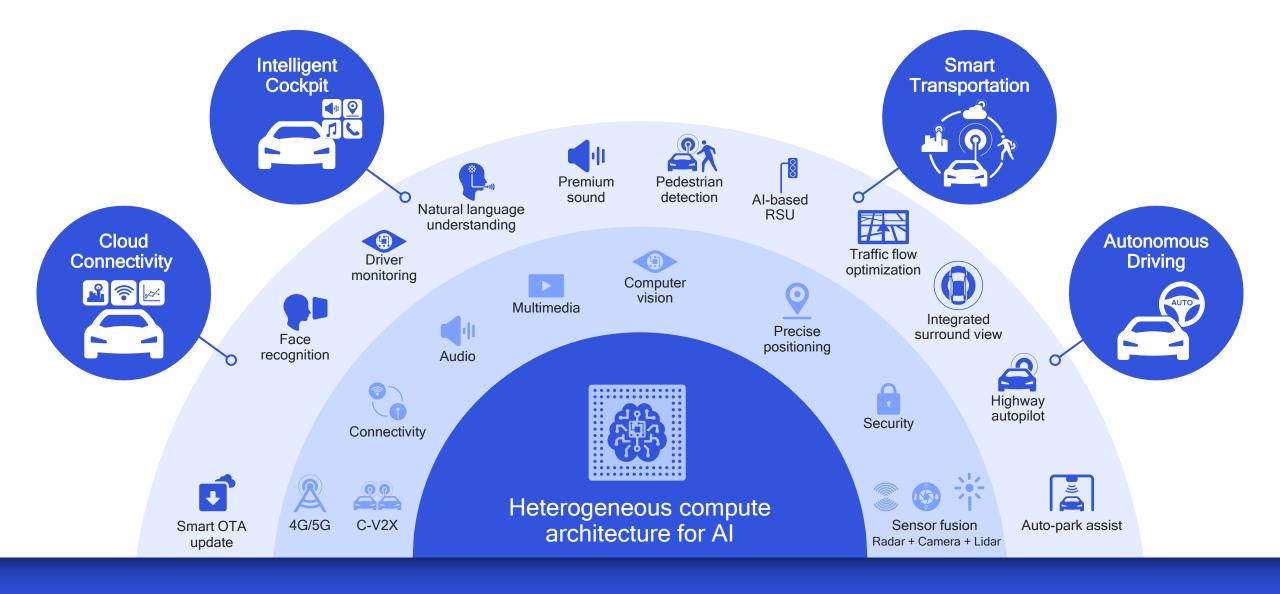
\$5.5B+

Design-win pipeline for telematics, infotainment, and in-car connectivity









Artificial Intelligence is transforming automotive and the entire transportation industry

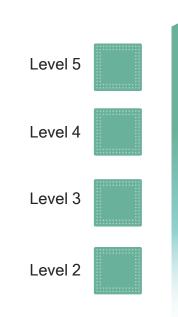
Our vision of scaling Al for different tiers and markets

Within the power and thermal constraints of different segments



Automotive Cockpit

Scaling Al-based cockpit platforms across all vehicle classes



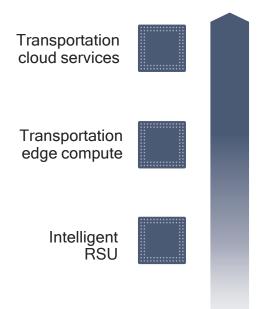


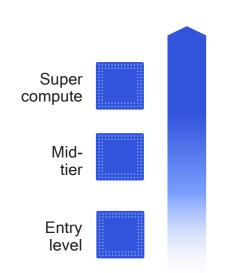
Autonomous Driving

Scaling AI for different autonomy levels



Scaling AI for smarter infrastructure and cloud services





Scaling Al for different automotive use cases



Very compute intensive



Large, complicated neural network models



Complex concurrencies

Optimized for automotive use cases



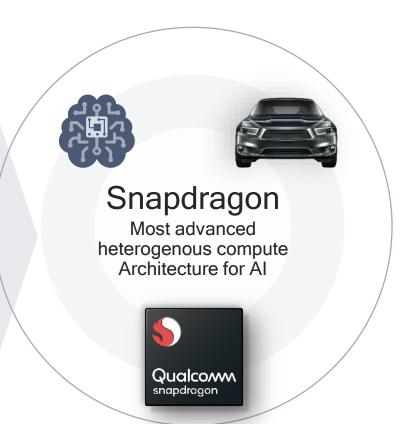
Thermal efficiency
For cost efficiency (e.g. cooling systems)



Power efficiency
For longer EV battery range



Immediate response
For latency-sensitive, safety applications



Efficiently scaling AI for different use cases Optimizing for maximum TFLOPS per Watt

Transforming in-vehicle experiences with on-board Al













Computer vision



Multimedia



Location



Security





Edge NLU based Voice Assistance









Driver Monitoring System



Virtual Assistant



Voice/speech recognition





Camera Perception



Edge First Al Agent









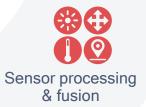
AR based Navigation



Vision Enhanced Precise Positioning (VEPP)







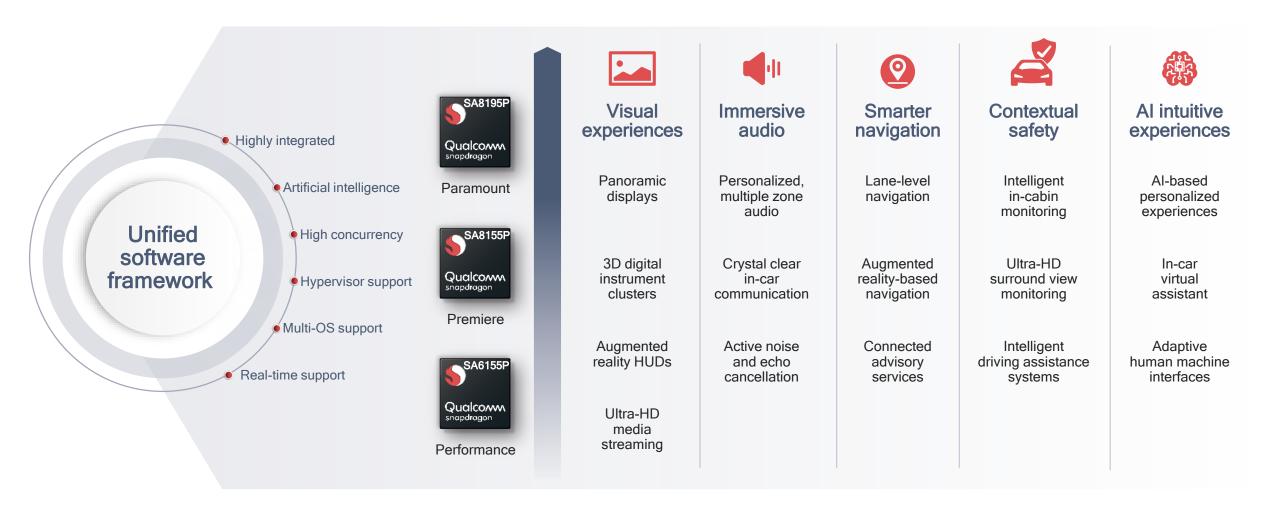


Pedestrian/ **Object Detection**

New on-board Al-based cockpit use cases will enrich the driving experience

Qualcomm Snapdragon automotive cockpit platforms, Gen 3

Introduced at CES 2019, bringing new levels of computing and intelligence to every tier



Shaping smart transportation





Shaping the Connected Freeway





C-V2X (I2V)
RSU send road world model to vehicle with lane reconfiguration



Localization

Vehicle determines its position and distance from road construction



Defining connected urban transport



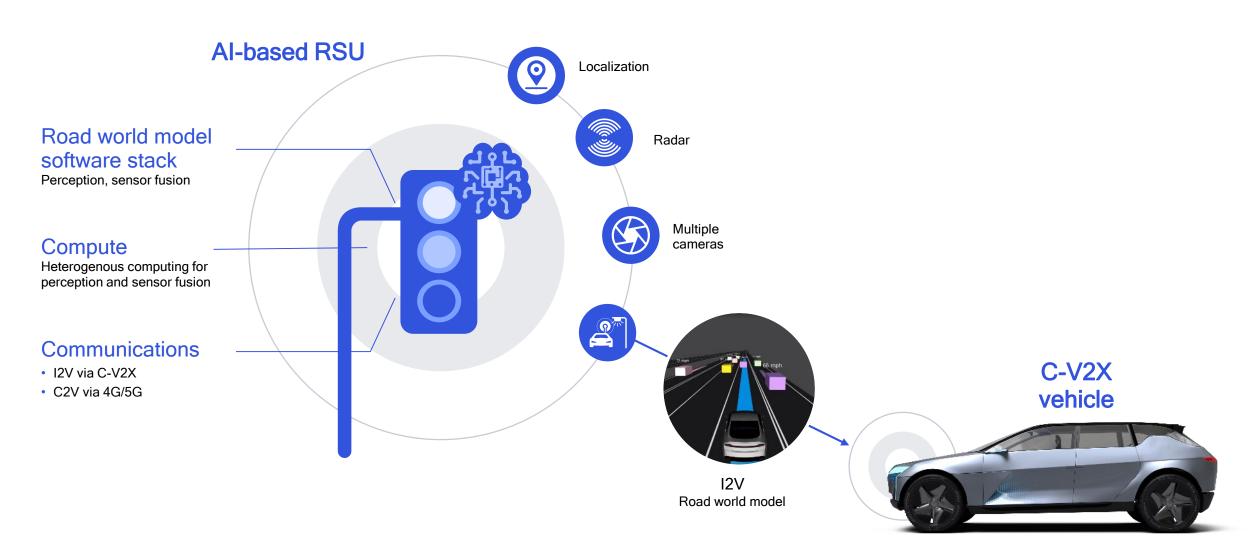


C-V2X (I2V)
E.g. send 3D HD map
updates or hazard warning



Smarter transportation infrastructure

Requires next level of compute and intelligence for perception and sensor fusion



Paving the road to autonomous driving



Perceive

Camera, radar sensors CV2X, localization in maps extended horizon sensors

Low level sensor fusion

Plan

Behavior prediction
Behavior planning
Motion planning

Act

Actuation control

Drive-by-wire smooth maneuver

Connect



Tele-operations
Data analytics
Smart transportation
Simulator and tools

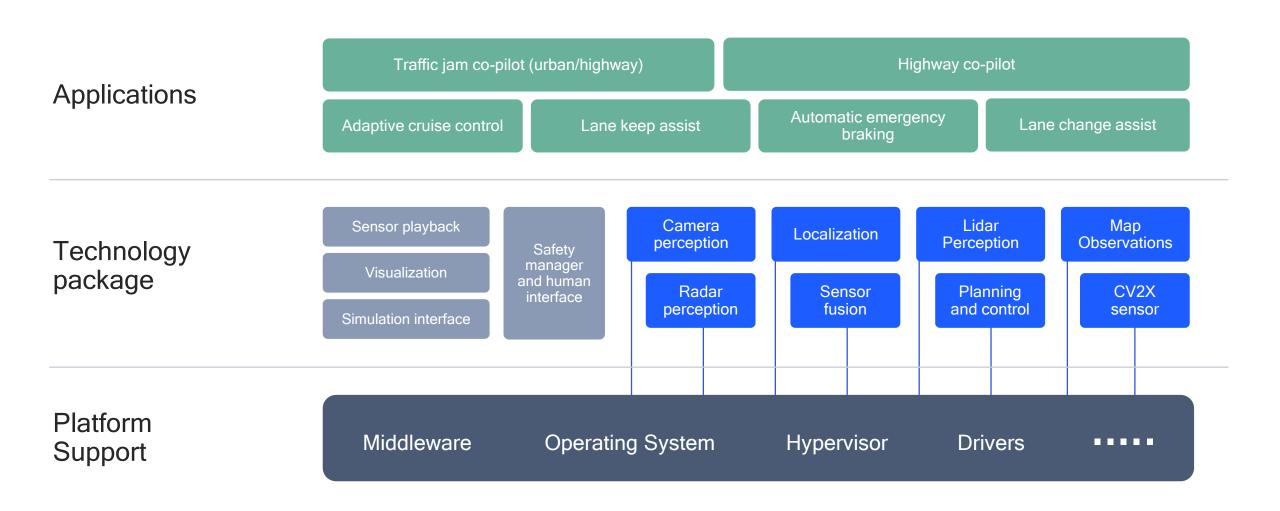




Our system approach—autonomy stack

End-to-end system. Active sensing and extend horizon using connectivity and maps

Example of level 3 autonomy stack



- Detect and classify objects in radar signal and get their distance
- Using combination of CNN and LSTM

- Detect and classify lane markers, drivable space, traffic sign, other vehicles, blinkers, etc.
- Using multiple CNN and LSTM-like (TAGM) networks on multiple cameras



- Detection for lane markers, drivable space vehicles, etc.
- Annotation for Deep Learning

Lidar

Perception

Behavior

planning

- Reinforcement learning for safe and human-like driving behavior
- Prediction based on LSTM and convolutional networks

Applying different kinds of advanced AI techniques to handle autonomous driving-specific needs

Strong asset: Market fit

Qualcomm's unique assets enable accelerated innovation and end-to-end system integration in automotive



Telematics • Connectivity • V2X • Digital Cockpit • Autonomous Driving

Leading research across the Al spectrum

Rajesh Pankaj

SVP, Engineering Qualcomm Technologies, Inc.

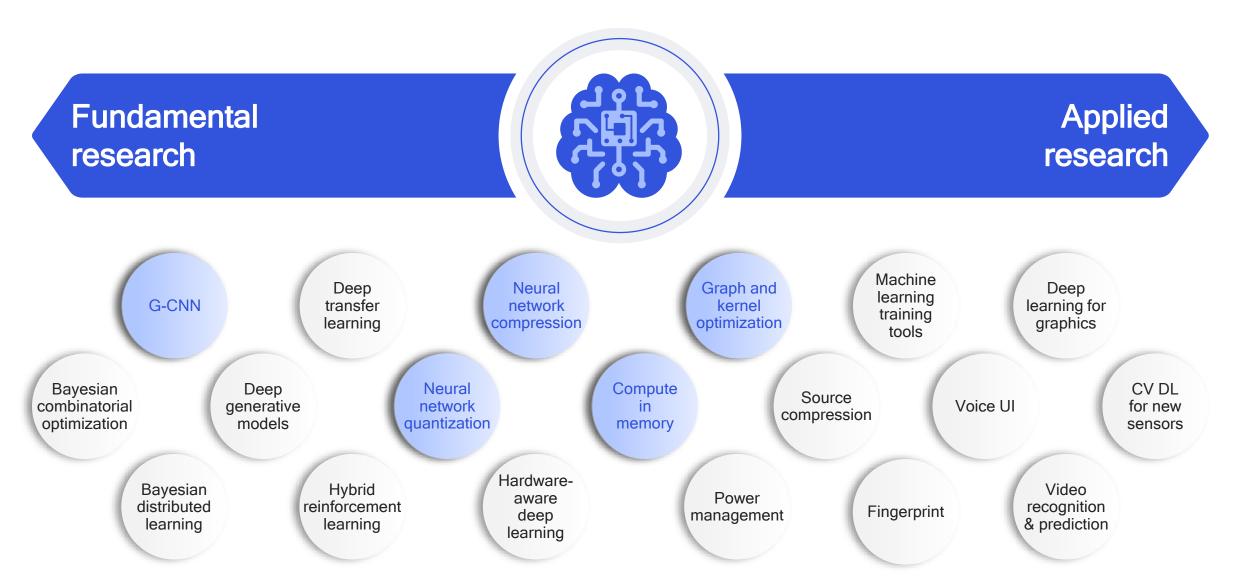


Advancing research to make Al ubiquitous

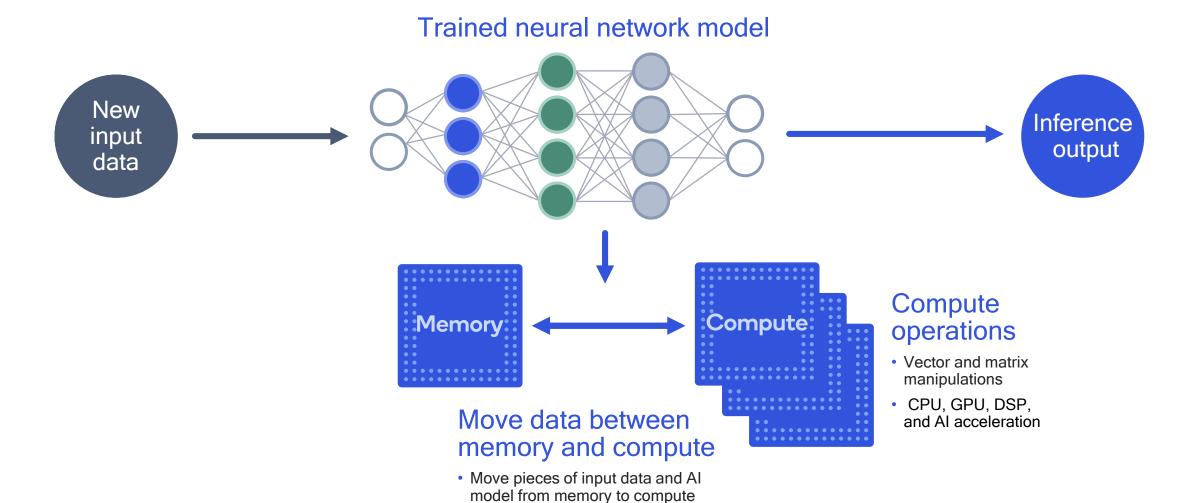


We are creating platform innovations to scale AI across the industry

Leading research and development across the entire spectrum of Al



Advancing AI research to increase power efficiency

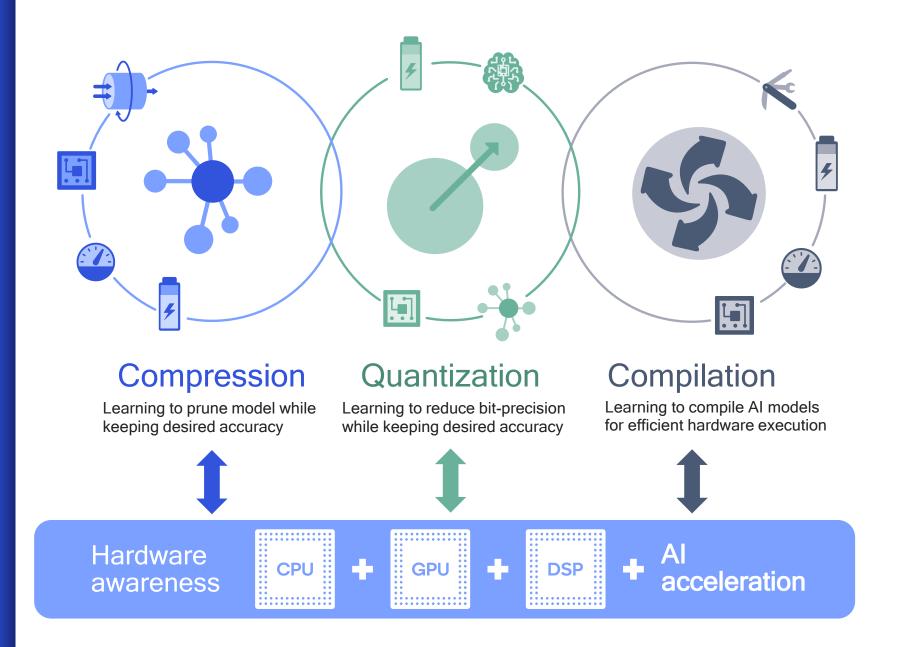


Send partial results back to memory

Al model optimization research for power efficiency

Applying AI to optimize AI models through automated techniques

Reduced time-to-market and engineering cost



Compression of Al model architectures

Automated removal of insignificant/redundant elements while maintaining accuracy



Tensor decomposition

Decomposing a single layer into two or more efficient layers

Spatial SVD



Channel pruning

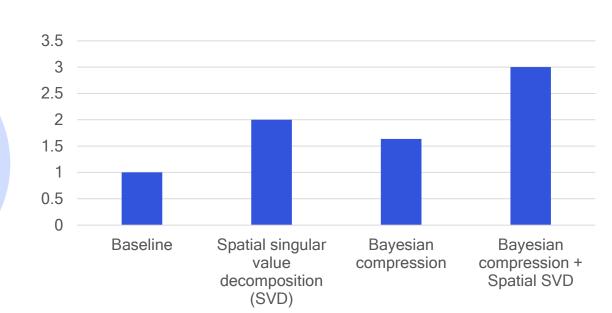
Removing channels from the network

L2 filter magnitude and Bayesian techniques



Hardware aware compression

3x
Compression with less than 1% loss in accuracy*

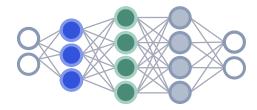


^{*:} Comparison between baseline and compression with both Bayesian compression and spatial SVD. Example uses ResNet18 as baseline.

Quantization for power efficiency

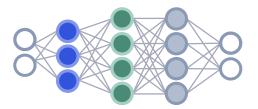
Automated reduction in precision of weights and activations while maintaining accuracy

Models typically trained at high precision





Inference at lower precision



8-bit

01010101

Integer 3452

32-bit

01010101 01010101 01010101 01010101

Floating point 3452.3194

>4x

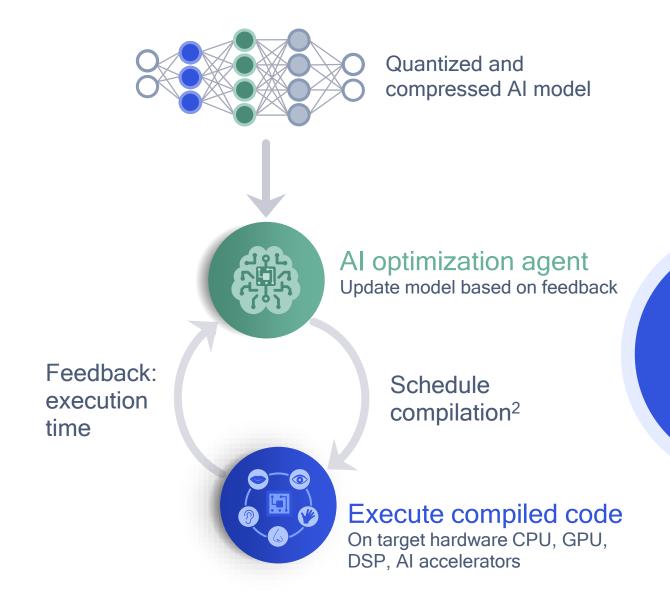
increase in perf. per watt from savings in memory and compute*

Promising results show that 8-bit AI models can become ubiquitous

Virtually same accuracy for FP32 and quantized INT8

Compiler research for efficient hardware usage

Reinforcement learning for automated HW compilation—as there are billions of potential configurations



Speedup

improvement over

TensorFlow Lite¹

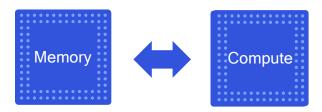
¹⁾ On average improvement of tested AI models

Schedule kernels and graphs, tile size, reorder, unroll, parallelize, vectorize....

Al hardware acceleration research

Example: compute-inmemory Al research

- Analog compute
- New memory design
- Need low bit-width Al models



Traditional computer architecture

- Compute and memory are separate and data has to be shuffled back and forth
- Good for general purpose operations



Compute-in-memory

- Computations, like add and multiply, are done in memory
- Good for simple math operations and when memory becomes bottleneck



A paradigm shift from traditional computer architecture can bring orders of magnitude increase in power efficiency

^{*} Compared to traditional Von Neumann architectures today



Can we apply foundational mathematics of physics, like quantum field theory, to deep learning?



Qualcomm

We are advancing AI research to make AI power efficient

We are conducting leading research and development across the entire spectrum of Al

We are creating Al platform innovations that are fundamental to scaling Al across the industry

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Thank you

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