

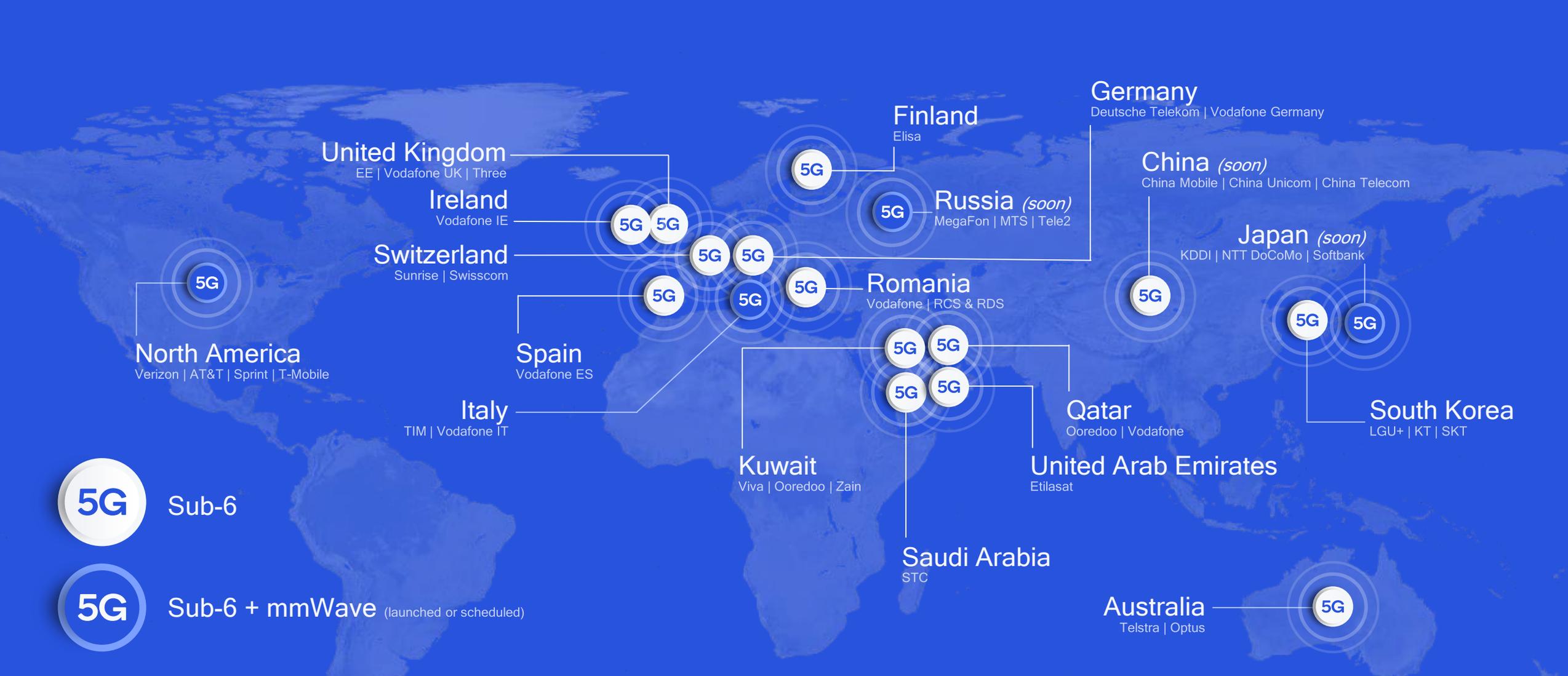
Qualcomm

October, 2019

@qualcomm_tech

What's in the future of 5G?





5G global rollout

30+ launched in 6 months
Faster than 4G

Delivering on the 5G vision

Where virtually everyone and everything is intelligently connected

5G

Indoor enterprise

Fixed wireless access

Factory

XR

Private networks

Extreme Broadband

Public networks

Smart transportation

Massive IoT

Driving the 5G expansion

Our technology inventions drove the 5G foundation

Rel.15
eMBB expansion

Rel.16-17

Private networks



5G massive IoT



5G broadcast



mmWave evolution, indoor, enterprises



Sub-6 GHz evolution, new use case



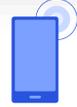
Laptops



Fixed wireless access



Smartphones



Automotive



New device classes like tethered XR



Industrial IoT with eURLLC



5G NR C-V2X, smart transportation



Future verticals, services, devices

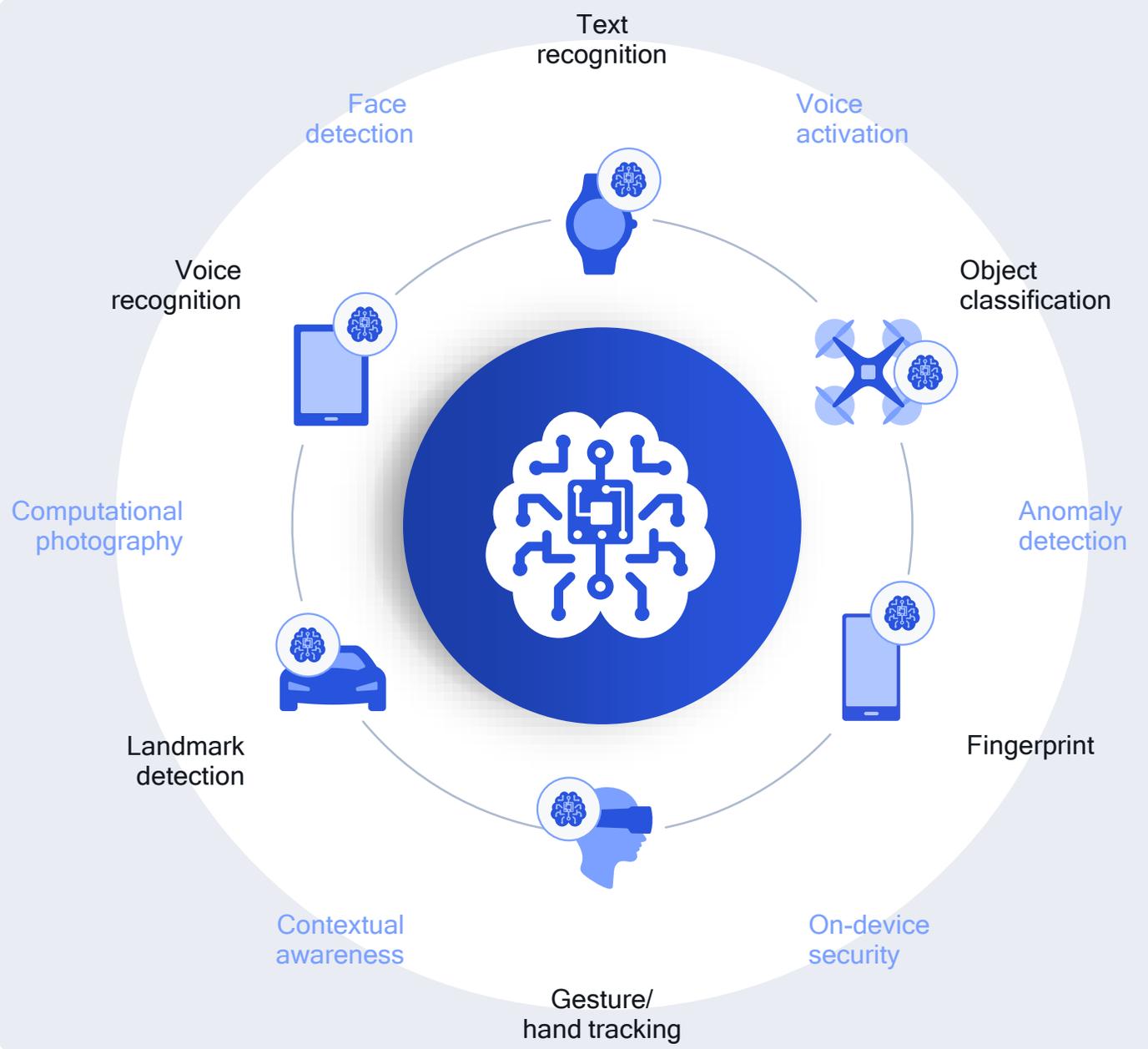


Shared / unlicensed spectrum



New device classes like boundless XR





On-device AI use-cases today

But we can do more with 5G



5G + [AI brain icon]

The intelligent wireless edge

On-device AI
Augmented
by edge cloud

New experiences

Privacy/security

New verticals

Immediacy

Processing over 5G

Efficiency

Customized/
local value

Reliability

Private/public networks

Personalization

Edge cloud

On-device

Process data at the source to scale and make sense of a digitized world

Past

Cloud-centric AI

AI training and AI inference in the central cloud



Today

Partially-distributed AI

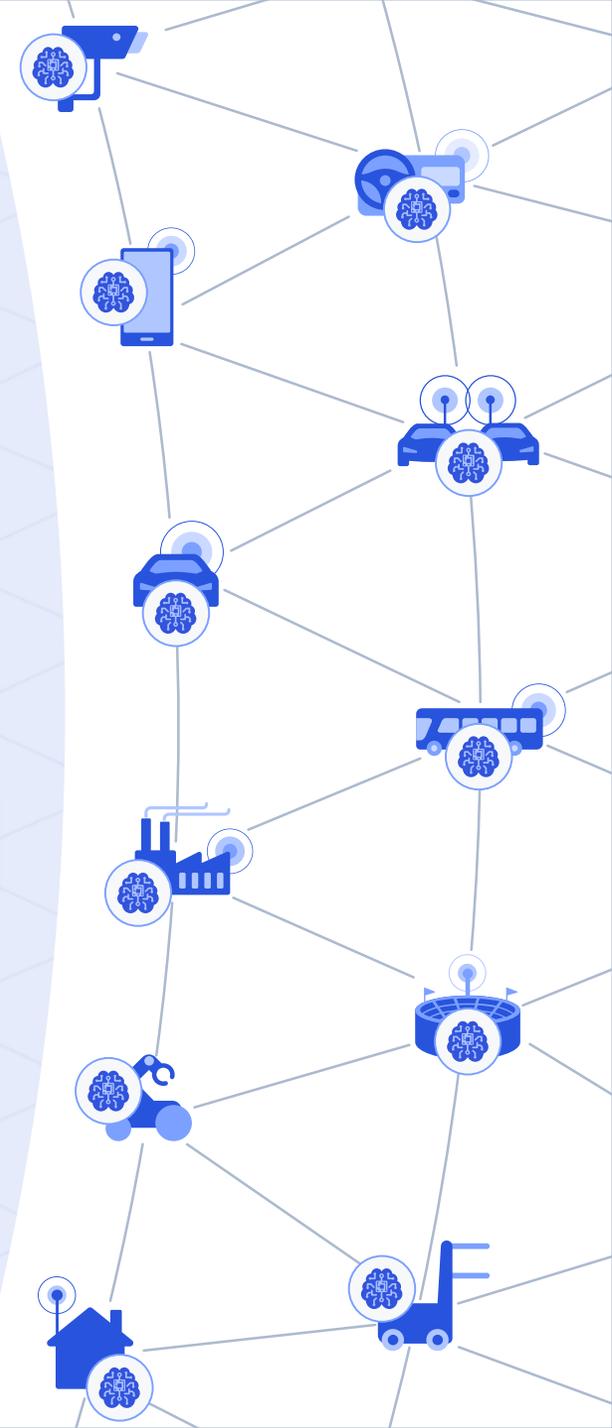
Power efficient on-device AI inference



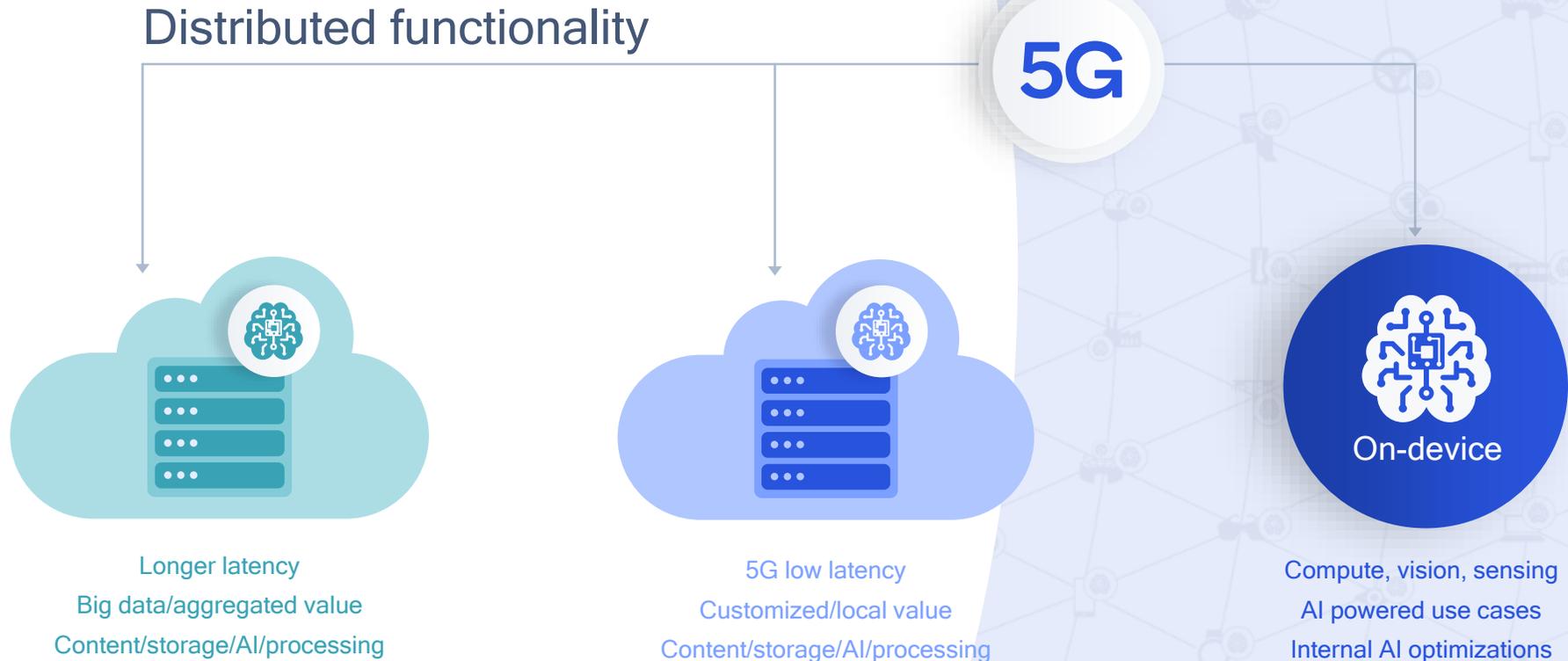
Future

Fully-distributed AI

With lifelong on-device learning

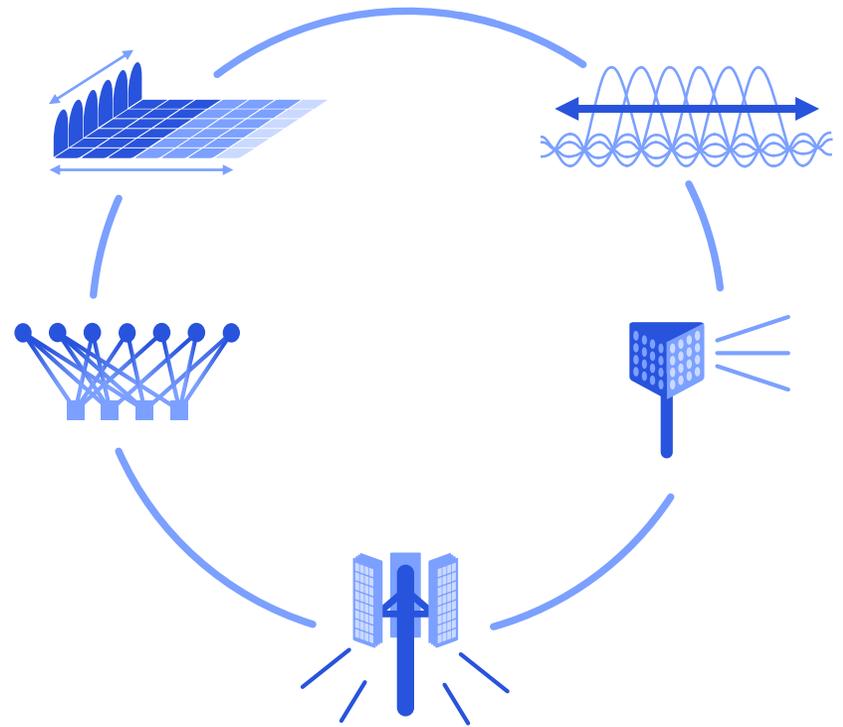


Enriched user experiences, new use case, new verticals

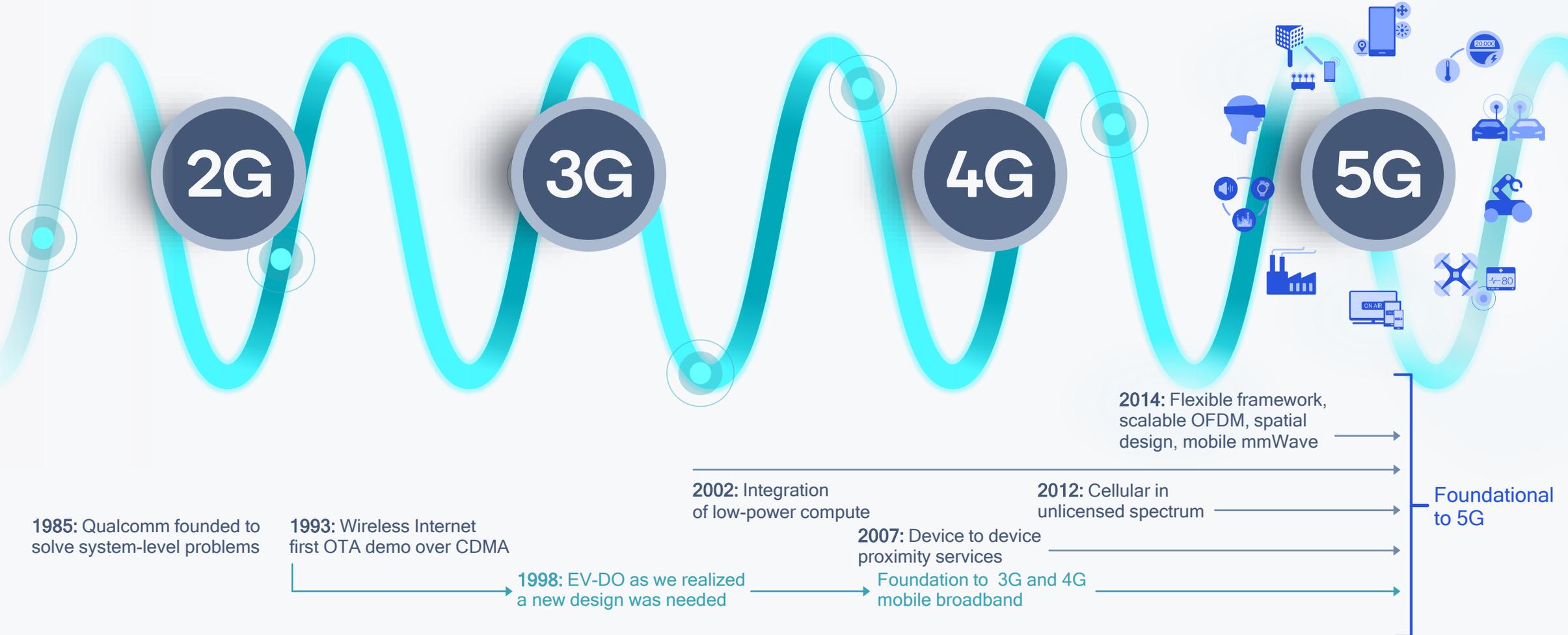


-  On-premise control for ultra-low latency
-  On-device intelligence assisted by cloud
-  Distributed processing, like boundless XR
-  New services
-  Cloud computing, storage, instant access
-  Low-latency gaming
-  Real time assisted services like voice UI

Why is the 5G
foundation key
for the future?

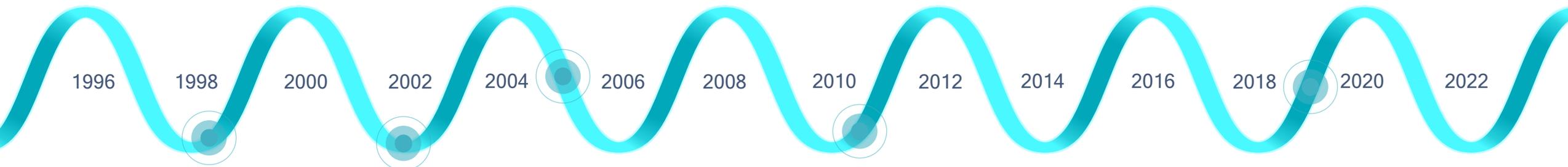
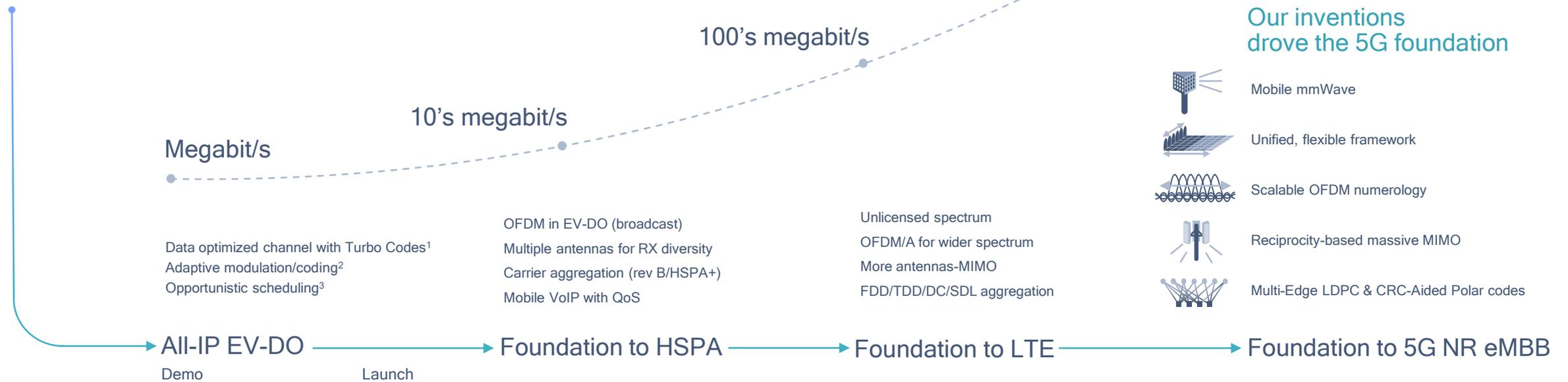


The 5G foundation started long ago



EV-DO is the foundation to mobile broadband

1993 vision: Wireless Internet

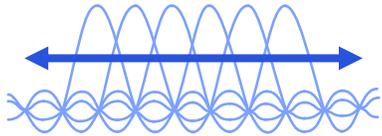


Continuous research and innovations, early prototyping, industry-first demos and trials

1. Assign all resources to a user, fast hybrid ARQ and power control 2 Higher order modulation for users with good signal quality 3 Multi-user diversity to prioritize users with better radio signal—with fairness

Our technology inventions drove Release 15 specifications

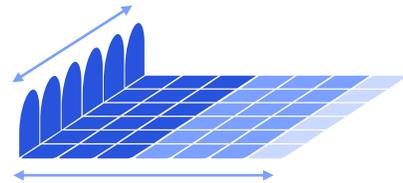
Scalable OFDM-based air interface



Scalable OFDM numerology

Address diverse services, spectrum, deployments

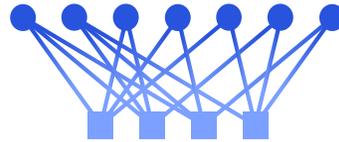
Flexible slot-based framework



Self-contained slot structure

Low latency, URLLC, forward compatibility

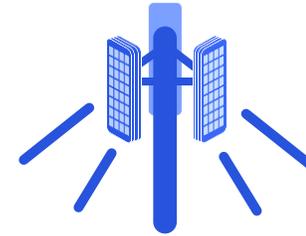
Advanced channel coding



Multi-Edge LDPC and CRC-Aided Polar

Support large data blocks, reliable control channel

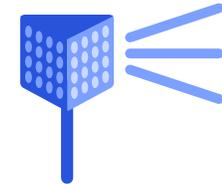
Massive MIMO



Reciprocity-based MU-MIMO

Large # of antennas to increase coverage/capacity

Mobile mmWave

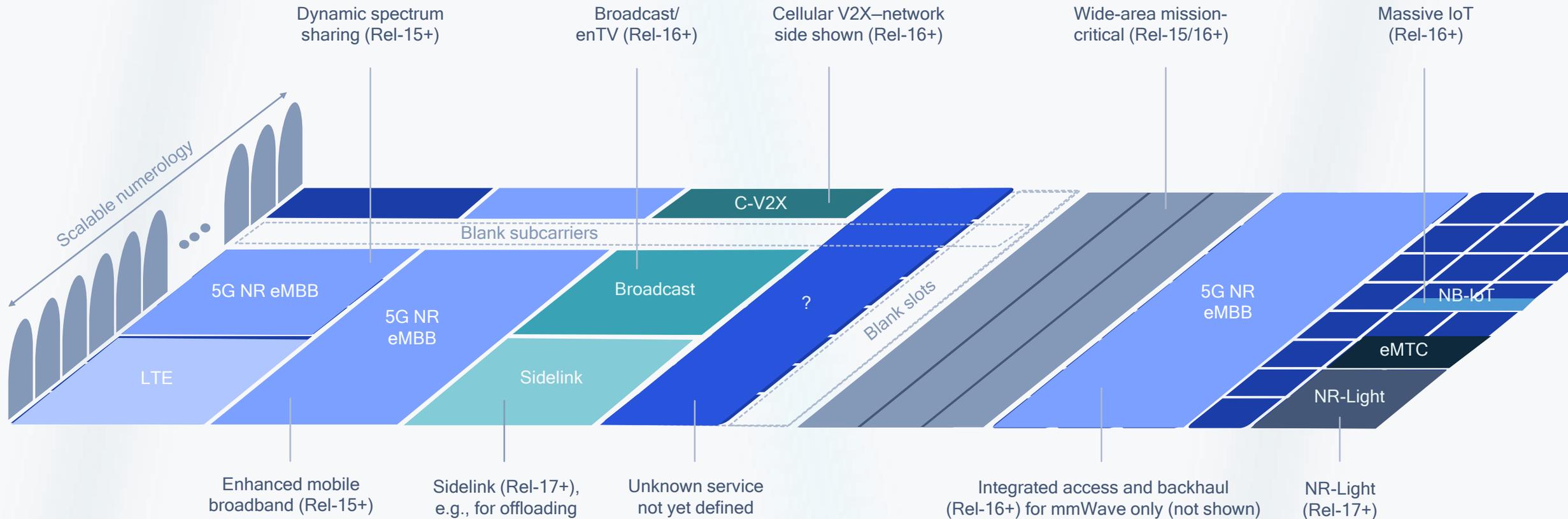


Beamforming and beam-tracking

For extreme capacity and throughput

Early R&D investments | Cutting-edge prototypes | Fundamental contributions to 3GPP

Expanding 5G with the flexible slot-based framework



Expanding mmWave spectrum with the common framework

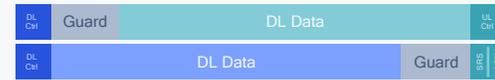


1. Rel-15 supported 450 MHz to 6 GHz; 2 To support global unlicensed 60 GHz bands, SCS scaling from 24.25-52.6 GHz band with same characteristics (e.g., waveforms)

5G enabled capabilities not possible when 4G was defined

Efficient TDD spatial design

Flexibility, lower latency, reciprocity-based massive MIMO, new feedback/pilot/measurements



Scalable numerology

Low, to mid, to high mmWave bands, deployment types



Hardware enablers

Such as faster baseband processing

Mobile mmWave

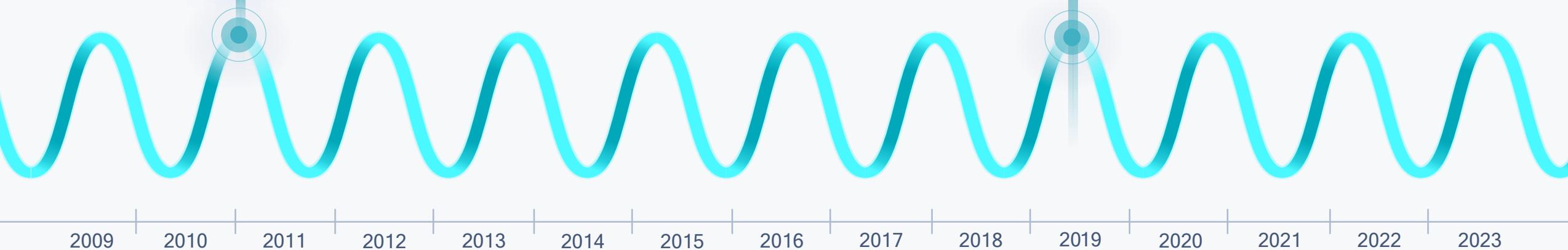
Overcoming an "impossible challenge"



Continuous research, technology breakthroughs, new architectures, distribution of processing/AI/content,...



Technology leap for new capabilities and reduced cost



5G is the innovation platform for the next decade

A unified future-proof platform

Delivering on the 5G vision

New deployments, new spectrum, new use cases, new verticals,...

Some future requirements only possible on a new platform

Market needs: enhanced/emerging/unknown services to 5G

Vision forming

6G

Historically 10 years between generations

Next technology leap for new capabilities and reduced cost



Rel-15
Initially eMBB

Rel-16
Expansion to new industries

Rel-17

Rel-18

Rel-19

Rel-20

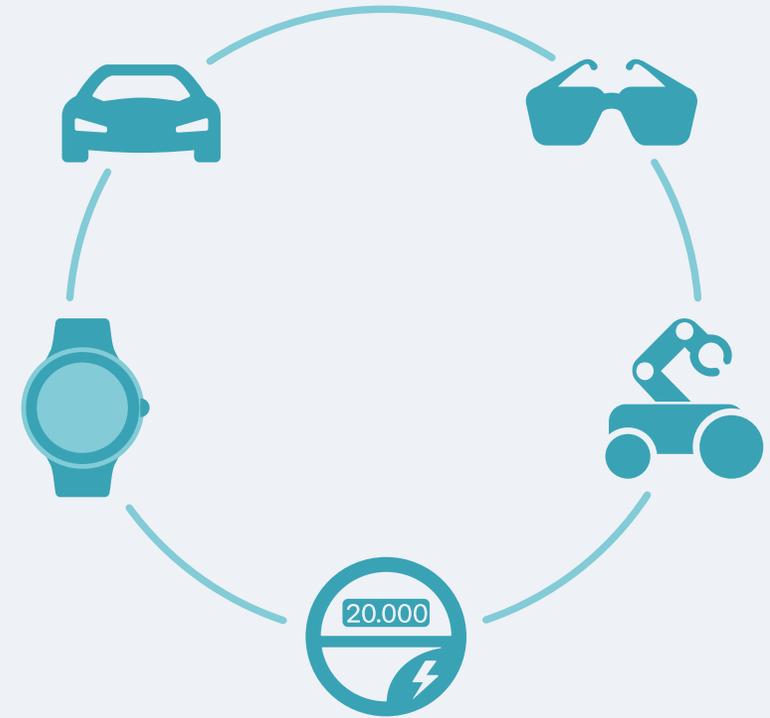
Rel-21 and beyond

Continued evolution

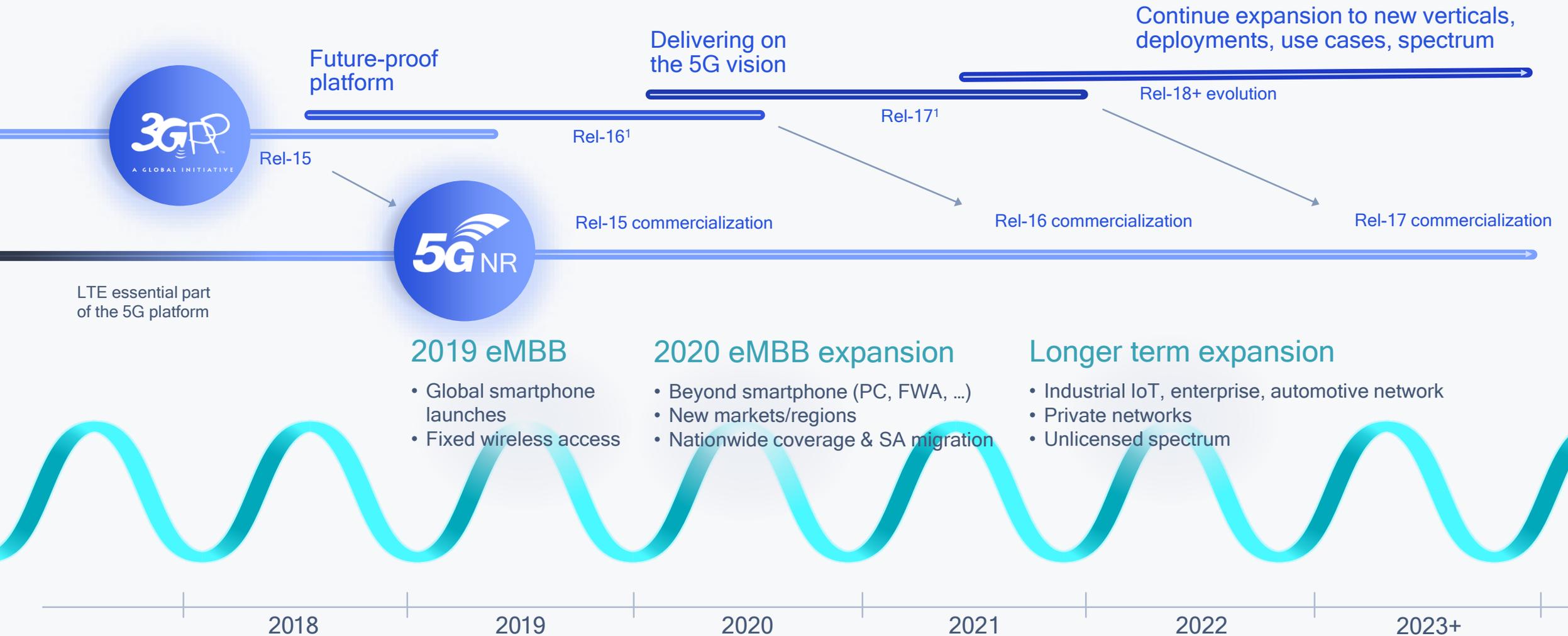
Research: for 5G enhancements and for next generation leap

Technology breakthroughs, hardware progress, new architectures, distribution of processing/AI/content,...

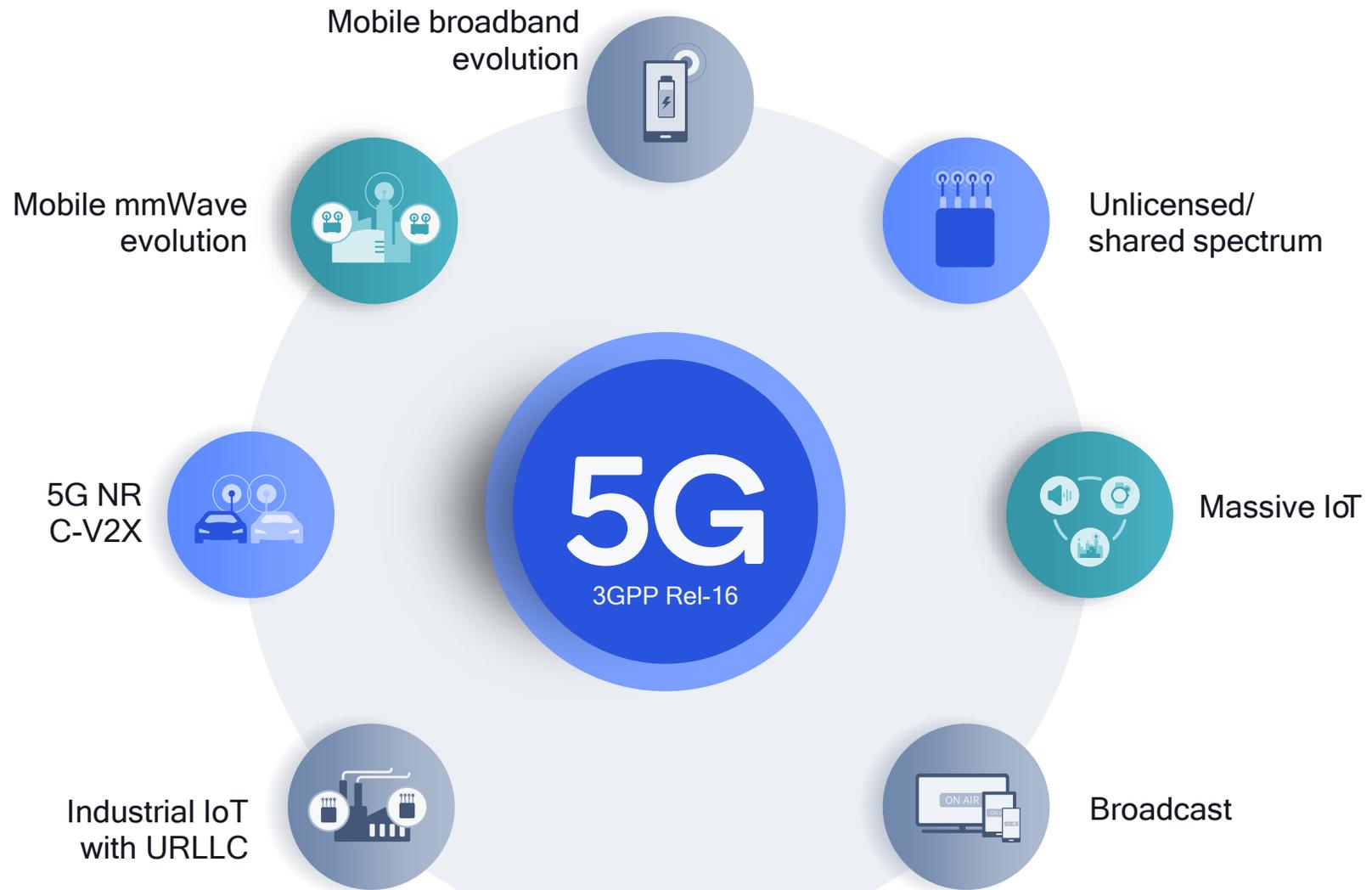
How will 5G NR evolve in Rel-16 and beyond?



Driving the 5G expansion



1. 3GPP start date indicates approval of study package (study item->work item->specifications), previous release continues beyond start of next release with functional freezes and ASN.1



5G NR is expanding to new use cases and verticals

Continue to enhance the eMBB foundation

Rel-15 lessons learned

Optimizations to Rel-16 and
New features to Rel-17



Rel -15

Foundational

Coverage, capacity, latency,
power saving, mobility



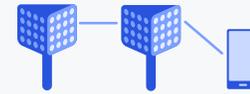
Enhanced DL/UL MIMO and
multiple transmission points



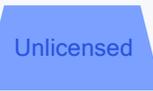
Device power saving with
C-DRX and 2-step RACH



More robust mobility with minimal
interruption during handover



Integrated access/backhaul for
easier mmWave deployments



Unlicensed spectrum including
standalone and license assisted



Enhanced low/mid-band
and mmWave CA and async DC

Deployment

New spectrum, topologies,
integrated backhaul,



Further improved MIMO
for e.g., higher mobility



Further power saving
for idle and small data



Further enhanced mobility
for mixed topologies

New services

Latency, reliability, positioning,
use cases like XR



Enhanced IAB with full duplex
and spatial multiplexing



Supporting even higher bands,
up to 114.25 GHz



Others such as, >4 Rx,
1024-QAM, multi-SIM

Rel -16

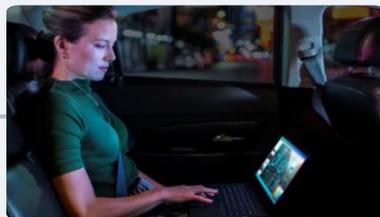
Rel -17:
Likely candidates



Expand 5G coverage and performance



Expand fixed wireless access, integrated with Wi-Fi



Expand device classes to always connected PC/Laptop



Expand mobile gaming including cloud gaming



Expand eMBB to vehicles – initially with R14 C-V2X



Expand reach with our small cell solutions



Expand experiences, like XR tethered to smartphones



Expand 5G eMBB modules to more verticals

Expanding our eMBB solution beyond the smartphone

Indoor enterprises

Offices, meeting rooms, auditoriums



Indoor/outdoor venues

Conventions, concerts, stadiums



Transportation hubs

Airports, train terminals, subway stations



Expanding mmWave indoors, public/private networks



Multi-Gigabit speeds with virtually unlimited capacity



Beyond smartphones, laptops, tablets, extended reality, ...

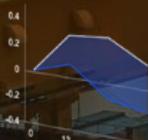


Leveraging existing Wi-Fi or cellular by co-siting

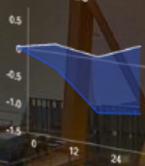
Emerging dedicated private networks for targeted needs

Shipping logs

Trip times



Cargo loads



Local management for low latency and protection of sensitive data

Real-time inventory

- Lumber
- Manufacturing
- Earth/Soil
- Hardware
- Produce
- Retail
- Technology
- Automotive

AR-guided execution

UHD surveillance

Reliable robotic control

Reliable, autonomous AGVs

On-premise compute and storage
Updating

Real-time asset tracking

At port (Days)



Location



Spools shipped



Camera



Capacity



On-device intelligence

5G NR
Private network

Seamless interworking with public network

Enhanced mobile broadband

Head mounted display

Augmented Reality

Latency: 10 ms
Availability: 99.9%
Rate: Gbps-Mbps

Handheld terminal

Safety functions

Latency: 10 ms
Availability: 99.9999%
Rate: Mbps-kbps

Security camera

Latency: 50ms
Availability: 99.9%
Rate: Mbps

Massive IoT

Sensors

Process Monitoring
Latency: 100 ms
Availability: 99.99%
Rate: kbps

Automated guided vehicle (AGV)

Latency: 20ms
Availability: 99.9999%
Rate: Mbps

Industrial robot

Motion control

Latency: 1 ms
Availability: 99.9999%
Rate: Mbps-kbps

Edge computing and analytics

Ultra-reliable low-latency

5G

Dedicated and reliable networks optimized for local services

Scalable wireless connectivity on a future proof platform

Capabilities for new use cases e.g. wireless Industrial Ethernet



Private 5G network



Licensed, shared and unlicensed spectrum



Ultra-reliable low-latency communication (URLLC)



Time Sensitive Networking (TSN)



Positioning

Designing 5G to meet industrial IoT requirements

5G



Private 5G network

- Unique network ID
- Integrated and independent architectures
- Virtually seamless fallback to public networks



Licensed, shared and unlicensed spectrum

With NR-U, 5G NR will support:

- Licensed spectrum
- Shared spectrum
- Unlicensed spectrum



Ultra-reliable low-latency communication (URLLC)

- Low latency
- Ultra-reliability
- CoMP multi-TRP
- Service multiplexing
- Enhanced mobility



Time Sensitive Networking (TSN)

- Ethernet over 5G
- Deterministic networking
- Device time synch.



Positioning

- Network & device based
- Industrial IoT requirements

5G NR supports many industrial IoT use cases today

3GPP Rel-16 brings additional capabilities

Multiple spectrum options

For private 5G networks



Licensed spectrum by mobile operators

Operators can allocate spectrum in a specific area



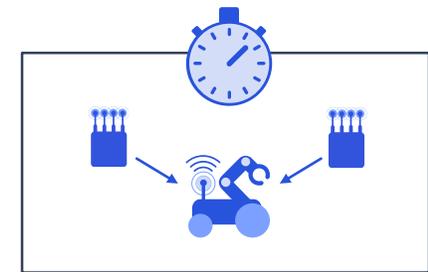
Unlicensed spectrum with async sharing

NR-U with asynchronous sharing work for many applications



Dedicated regional spectrum

Regional spectrum such as 3.7GHz in Germany for IIoT



Unlicensed spectrum with synch sharing

Synchronized sharing can provide reliability and eURLLC for IIoT

Enhanced network communication

Faster access to cloud for in-vehicle experiences, car OEM services and telematics



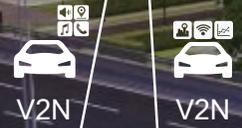
New direct communication

V2V, V2I, and V2P communications for latency-sensitive use-cases, e.g. collision avoidance



Massive Internet of Things

Deeper coverage to connect road infrastructure (e.g. sensors and traffic cameras)

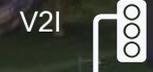


V2N

V2N



Road hazard warning



V2I

RSU



Speed harmonization



V2V



Smart city



Sensors



Utilities



Connected car services



In-vehicle experiences



Road safety

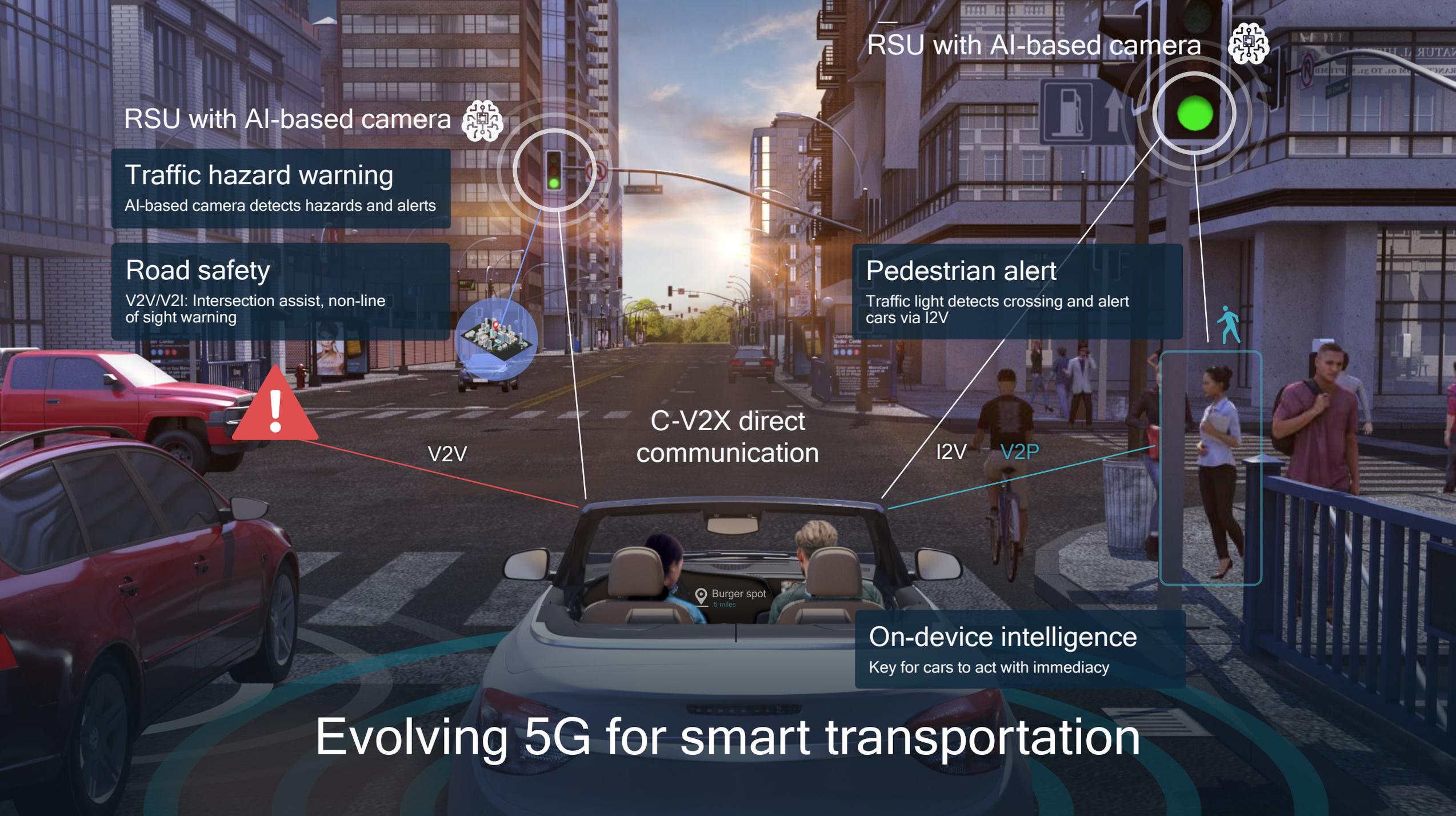


Transportation efficiency



Connected road sensors

Evolution to 5G is designed to serve as the unified connectivity fabric



RSU with AI-based camera



RSU with AI-based camera



Traffic hazard warning

AI-based camera detects hazards and alerts

Road safety

V2V/V2I: Intersection assist, non-line of sight warning



V2V

C-V2X direct communication

Pedestrian alert

Traffic light detects crossing and alert cars via I2V



I2V

V2P

On-device intelligence

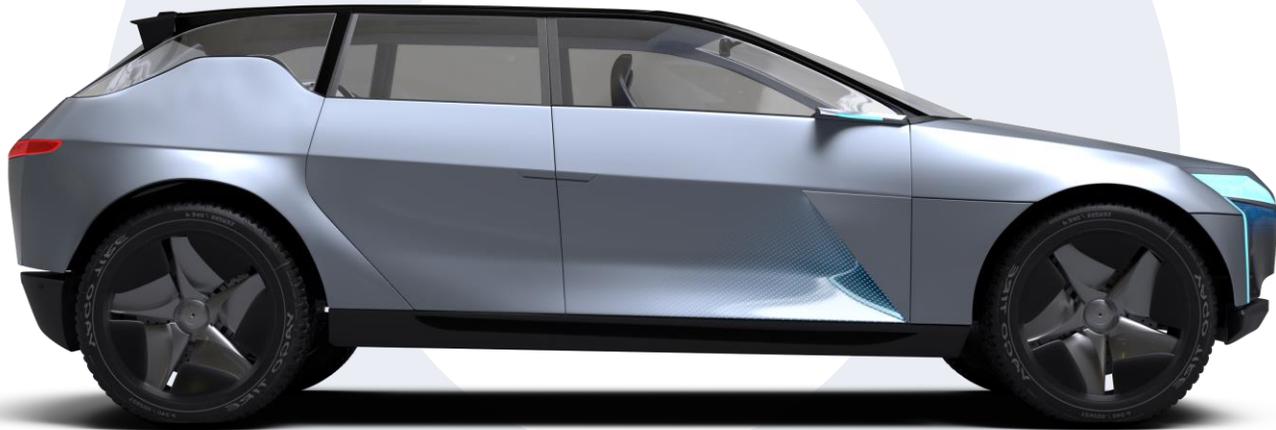
Key for cars to act with immediacy

Evolving 5G for smart transportation

Burger spot
5 miles

5G NR C-V2X

Brings new benefits



Increased situational awareness

Sensor sharing

Coordinated driving / intention sharing

Real-time infrastructure updates



Advanced safety

Real-time situation awareness and sharing of new kinds of sensor data take safety to the next level



Faster travel / energy efficiency

More coordinated driving for faster travel and lower energy usage



Accelerated network effect

Sensor sharing and infrastructure deployment bring benefits, even during initial deployment rollouts

Virtual telepresence collaboration

Boundless XR
Photorealistic Graphics
Sleek formfactor

Bust
33-34½

Waist
24½-26½

Hip
33½-35½

360°

Real-time insights

Days to market

Production estimate

37

2.3M

Distribution (K)

Color swatches

Orders (K)

Bathilde
São Paulo

Six degrees
of freedom

XR



Aylin
Istanbul



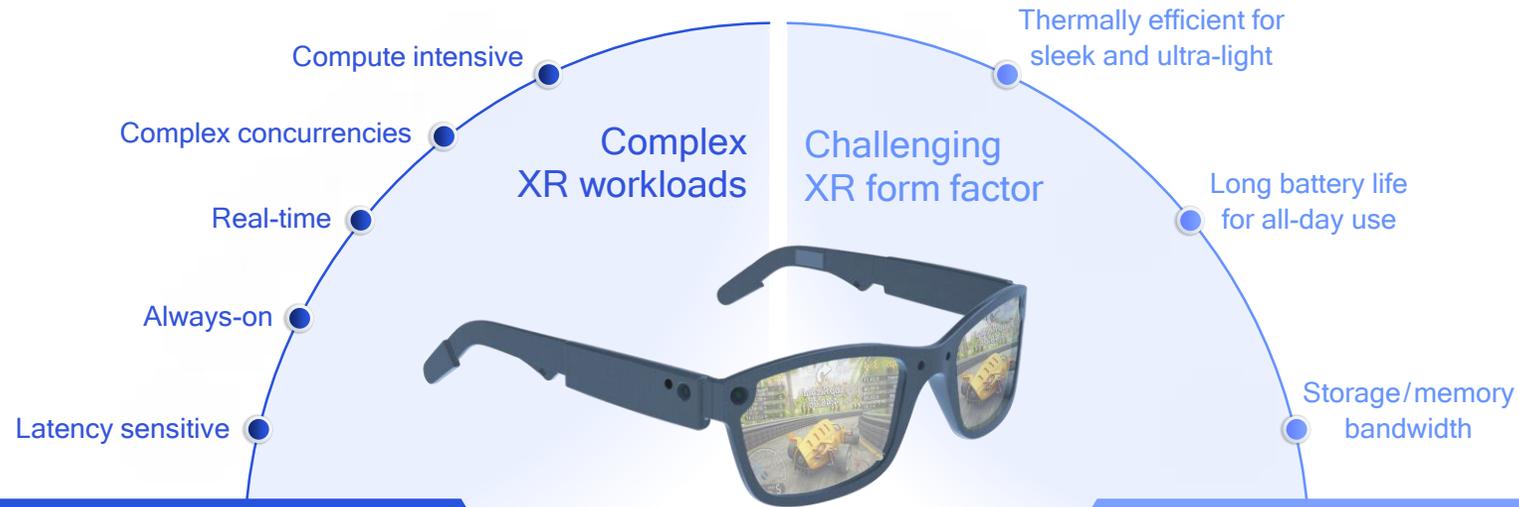
5G



Edge cloud—but
not necessarily
on-premise

Augmenting
on-device
processing
over 5G

A new era in distributed processing



Essential on-device processing

Split rendering

Augment by edge cloud processing

Optimized under strict power, thermal, size constraints

Premium experiences today that continuously improve

5G

Low latency
High capacity
Reliable link

Significant higher power envelope—beyond PC class

Augment on-device rendering with edge cloud rendering

Continued evolution to deliver on the 5G vision



Initial focus: eMBB – enhanced mobile broadband services



5G core network



5G NR IIoT with eURLLC



5G NR Cellular V2X



5G NR in unlicensed spectrum



Enhancements to 5G NR IIoT



Expand sidelink e.g., V2X reliability, P2V, IoT relay



Unlicensed spectrum across all use cases



Advanced channel coding



Sub-6 GHz with massive MIMO



LTE integration



5G broadcast¹



5G massive IoT²



Positioning across use cases



New spectrum above 52.6 GHz



NR-Light e.g., wearables, industrial sensors



Centimeter accuracy e.g., IIoT with mmWave



Mobile mmWave



Scalable OFDM-based air interface



Flexible framework



eMBB evolution³



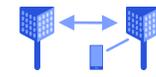
IAB – integrated access/backhaul



Continuation of Rel-15 projects, others⁴



Continued eMBB enhancements⁵



More capable, flexible IAB



Rel-15 deployment learning, XR, drones, others⁶

Rel-15

Established 5G NR technology foundation

Rel-16

Expanding to new use cases and industries

Rel-17: Likely candidates

Continued expansion and enhancements

1. Enhancing Rel-14 LTE enTV to meet 5G requirements; 2. eMTC/NB-IOT in-band 5G NR and connected to 5G core; 3. MIMO, power consumption, mobility, MR DC/CA, interference management and more; 4. Non-terrestrial networks, non-public networks (private networks), NR SON/MDT and more; 5. further improvements to capacity, coverage, mobility, power consumption, spectral efficiency; 6. mixed-mode multicast, small data transmission, multi-SIM, satellite, multimedia



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