

Two Revolutions in the Connected Home

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INDUSTRY ANALYST SUMMIT EMEA

MEDIA REVOLUTION



M2M REVOLUTION



Media Revolution



Evolving Connectivity Opportunities



CONSUME

CONNECT

Accessing Media and Content Everywhere

Communications, Email, Browsing, Chatting

GNSS

PON

802.11n, ac, ad

Powerline

Bluetooth HS

3G/4G

Ethernet

GPS

Bluetooth

802.11a/g/n

3G



Growing Demands on Home Networks

More Digital Media

More Connected Devices Consuming Media

More Services Delivering and Moving Media Content Around the Home



Non-Negotiables for Service Providers

Flawless User Experience

Reliable Capacity into and within the Home

Intelligent Management Capabilities



Qualcomm Connects the Digital Home

Wireless

- End-to-end Wi-Fi ecosystem
- Enhanced Video over Wireless
- Peer-to-peer content transfer
- Femtocells
- 3G/4G mobile broadband

Wired

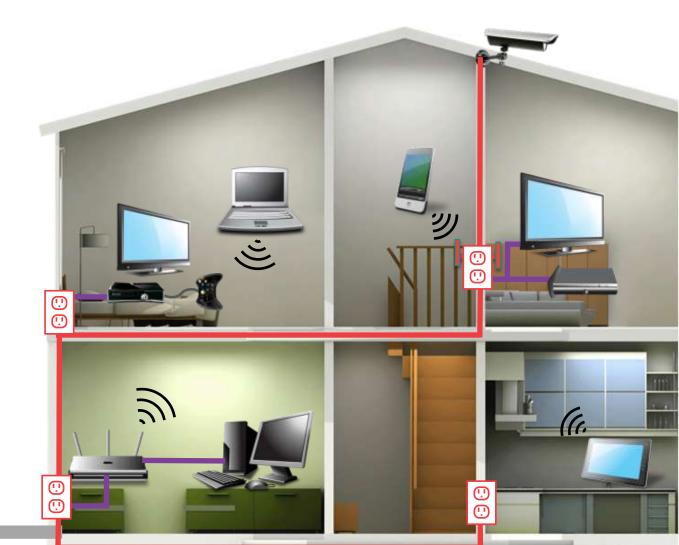
- High-speed fiber to the home (PON)
- HomePlug AV powerline
- Ethernet



Hybrid Networks: A Game Changer



Flexible Approach for Connecting Any Device in Any Environment







M2M Revolution



Evolving Connectivity Opportunities



CONSUME

CONTROL

Internet of Everything Smart Grid Smart Home M2M Low Power Wi-Fi Green PHY 3G/4G

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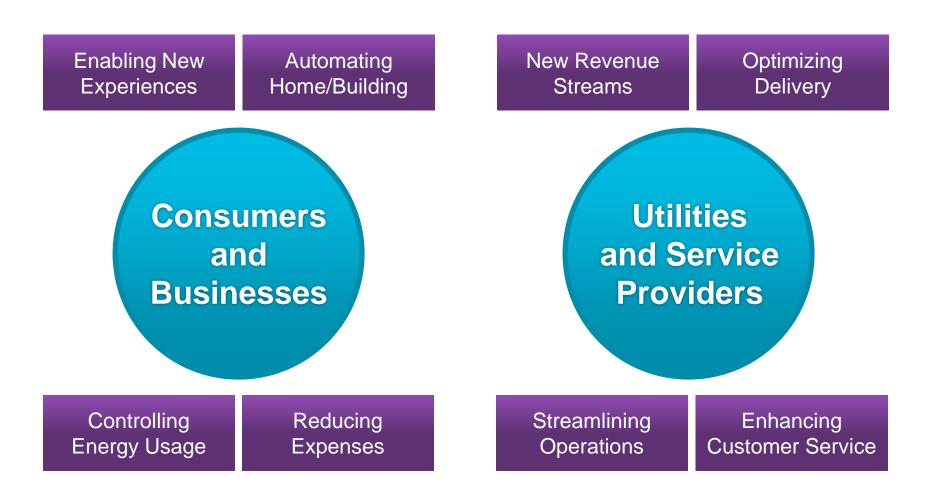
Bluetooth

802.11a/g/n

3G



Smart Grid, Smart Home, and Smart Devices



100+ IP Addresses in the Home

Non-Negotiables for Connecting Smart* Applications



Qualcomm Connects M2M Applications













Optimized to reduce power, design complexity, and reliance on system resources



Latest powerline standard for low power, low data rate connectivity





Complements other technologies to support fixed and mobile applications

Two Revolutions Converge



HomePlug AV

Ethernet



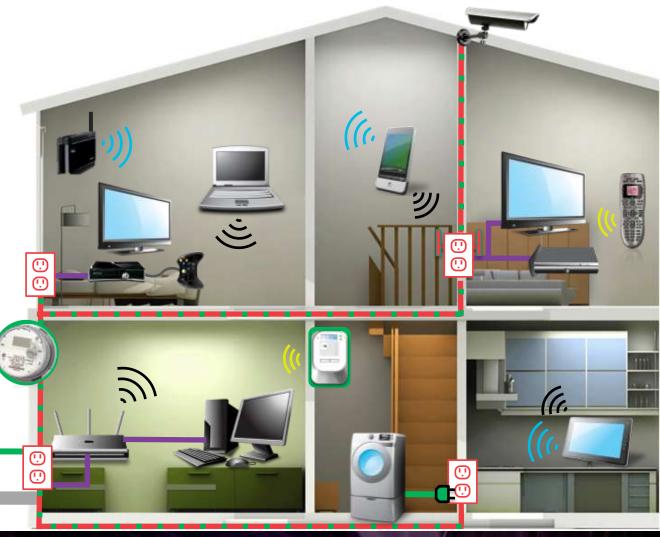
Low Power Wi-Fi

Fixed Broadband

(1) Cellular



Mobile Broadband



Qualcomm Connects theInternet of Everything



Wide Area Network Solutions

- 3G/4G cellular
 - Mobile Station Modems (MSM)
 - Mobile Data Modems (MDM)
 - Snapdragon
 - Gobi
 - Metro/femtocells
- Passive Optical Network (PON)



Local Area Network Solutions

- Wi-Fi
 - 802.11n
 - Ultra-low power 802.11n
 - 802.11ac
- Powerline (PLC)
 - HomePlug AV
 - HomePlug GreenPHY
- Ethernet



Personal Area and P2P Solutions

- Bluetooth
- Direct ConnectTM
- Direct Display[™]
- WiGig (801.11ad)
- Skifta
- AllJoyn

LOCATION TECHNOLOGIES



Thank You

