

## Leading mobile innovation for over 30 years



Digitized mobile communications

Analog to digital



Redefined computing

Desktop to smartphones



Transforming industries

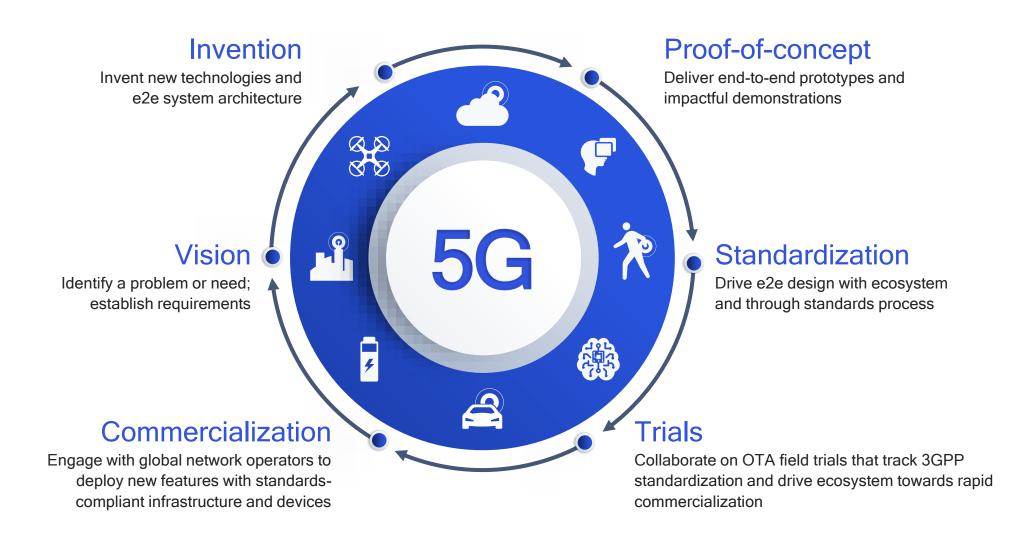
Connecting virtually everything at the wireless edge

5G

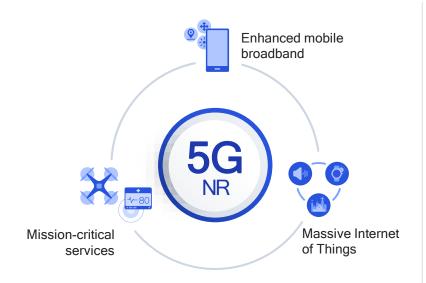
Transforming how the world connects, computes and communicates

## Foundation to 5G leadership is technology leadership

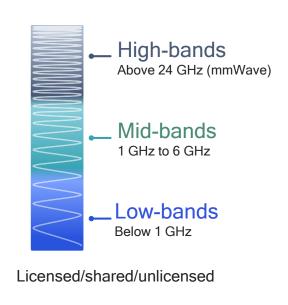
Early R&D and technology inventions essential to leading ecosystem forward



## 5G NR is a unified, more capable air interface



Diverse services



Diverse spectrum



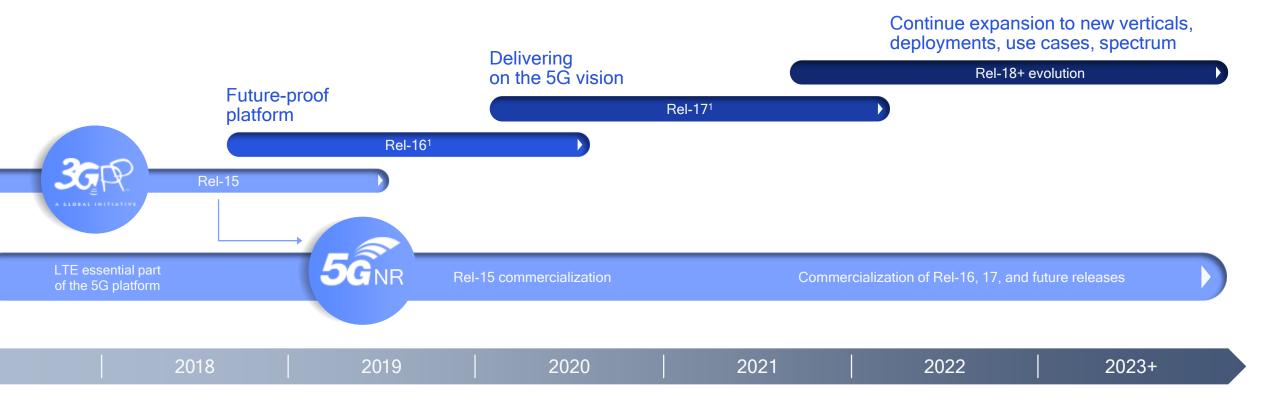
Diverse deployments

10x
Decrease in end-to-end latency

10x Experienced throughput 3x Spectrum efficiency 100x Traffic capacity 100x Network efficiency

10x Connection density

# Driving the 5G technology evolution



#### Rel-15 eMBB focus

- 5G NR foundation
- Smartphones, FWA, PC
- Expanding to venues, enterprises

#### Rel-16 industry expansion

- eURLLC and TSN for IIoT
   5G V2X sidelink multicast
- NR in unlicensed (NR-U)
- In-band eMTC/NB-IoT

Positioning

#### Rel-17+ long-term expansion

- Lower complexity NR-Light
- Boundless extended reality (XR)
- · Higher precision positioning and more...



## Our technology inventions drove 5G Rel-15 specifications

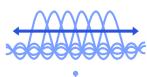
### Flexible slot-based framework

For forward compatibility and ultra low-latency



## Scalable OFDM-based air interface

For diverse services, spectrum, deployments



## Advanced channel coding

For more efficient delivery of multi-Gbps throughput



#### Massive MIMO

For increased network coverage and capacity



## Mobile mmWave

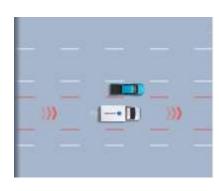
For extreme capacity and throughput



5G NR air interface foundation is analogous to new road and vehicle designs

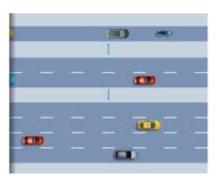
#### Flexible road framework

Dynamically and efficiently adapt to all traffic types and situations



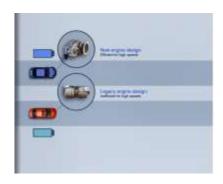
#### Modular road design

Exponentially scalable from single to multi-lane; common design for all configurations



#### Better engine efficiency

Ability to achieve high speeds with lower energy consumption



#### Multi-deck road

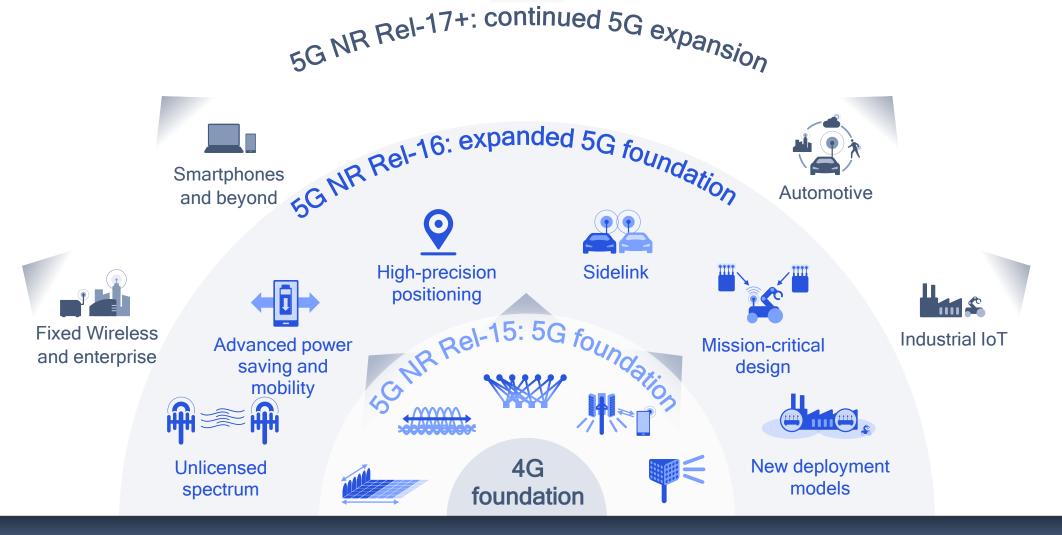
Stacking roads to allow more cars to travel faster



#### Roads in the sky

New types of high-speed roads based on resources that were previously thought unusable





# Qualcomm

Our wireless inventions are leading the 5G evolution

# Qualcomm Technologies' Release 16 inventions expand the 5G NR foundation

Unlicensed spectrum



Shared spectrum, LAA<sup>1</sup>, standalone operation

For improved capacity and new use cases

Advanced power saving & mobility



WUS<sup>2</sup>, faster CA<sup>3</sup>, full-power UL<sup>4</sup>, dual connectivity

For better device performance and coverage

High-precision positioning



OTDOA<sup>5</sup>, PRS<sup>6</sup>, device-based positioning, multicell RTT<sup>7</sup>

For more accurate indoor and outdoor positioning

Sidelink



Basis for cellular V2X<sup>8</sup>, public safety

For advanced automotive use cases

Missioncritical design



Multi-TRP<sup>9</sup>, CoMP<sup>10</sup>, service multiplexing & preemption

For meeting ultra-high reliability of up to 99.9999%

New deployment models



Non-public network, TSN<sup>11</sup>, IAB<sup>12</sup>, in-band eMTC/NB-IoT<sup>13</sup>

For new deployments such as IIoT and enterprise

Early R&D investments | Cutting-edge prototypes | Fundamental innovations in 3GPP

## Accelerating the expansion of 5G

New services, deployments, and spectrum bands

Continued eMBB enhancements, e.g., mobility, coverage, more<sup>1</sup>





Unlicensed spectrum across all use cases

New spectrum above 52.6 GHz



More capable, flexible IAB



Enhancements to 5G NR IIoT







NR-Light for wearables, industrial sensors, and enhanced massive IoT<sup>2</sup>



Positioning with cm-level accuracy



Extended reality

Expanded sidelink, e.g., V2X reliability, P2V





Rel-15 deployment learning, others<sup>3</sup>

# Intelligently connecting

our world in the 5G era

A unified connectivity fabric this decade



Rel-15

eMBB focus

Rel-16 and 17 Expanding to new industries

**Continued evolution** 

Rel-18, 19. 20 and beyond Continued 5G proliferation 6G

Strong 5G momentum sets the stage for the global expansion

Next technology leap for new capabilities and efficiencies

Historically 10 years between generations

### Qualcomm

# Thank you!

Follow us on: **f y** in

For more information, visit us at:

www.qualcomm.com & www.qualcomm.com/blog

Nothing in these materials is an offer to sell any of the components or devices referenced herein.

©2019-2020 Qualcomm Technologies, Inc. and/or its affiliated companies. All Rights Reserved.

Qualcomm is a trademark of Qualcomm Incorporated, registered in the United States and other countries. Other products and brand names may be trademarks or registered trademarks of their respective owners.

References in this presentation to "Qualcomm" may mean Qualcomm Incorporated, Qualcomm Technologies, Inc., and/or other subsidiaries or business units within the Qualcomm corporate structure, as applicable. Qualcomm Incorporated includes Qualcomm's licensing business, QTL, and the vast majority of its patent portfolio. Qualcomm Technologies, Inc., a wholly-owned subsidiary of Qualcomm Incorporated, operates, along with its subsidiaries, substantially all of Qualcomm's engineering, research and development functions, and substantially all of its product and services businesses, including its semiconductor business, QCT.