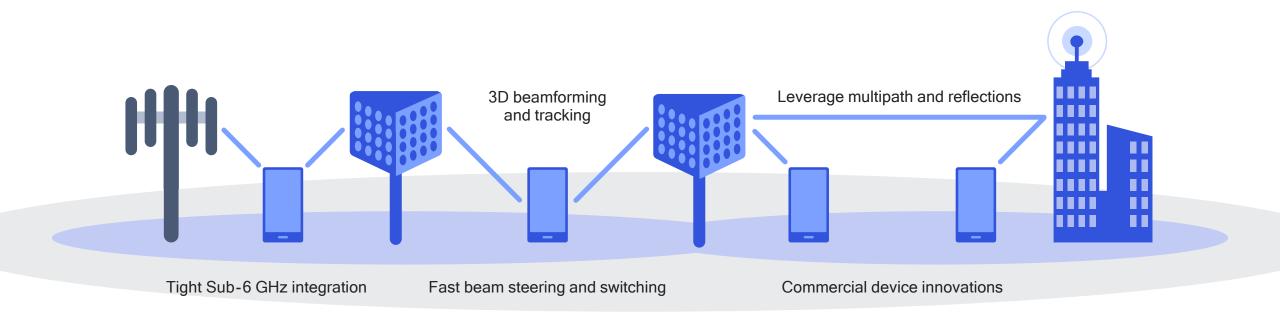


Breaking the wireless barriers to mobilize 5G NR mmWave



Overcoming "impossible challenges" through system-level innovations

Wide-area coverage, non-line-of-sight, seamless mobility, and smartphone formfactor

Leading commercialization with smartphone launches in 1H 2019

Early R&D, prototypes, standards, simulations, ecosystem IoDTs, field trials, modem/RFFE products

Driving 5G NR evolution for new use cases and enhanced performance

New indoor and venue deployment opportunities and flexibility with integrated access/backhaul

Leading mobile innovation for over 30 years



Digitized mobile communications

Analog to digital



Redefined computing

Desktop to smartphones



Transforming industries

Connecting virtually everything at the wireless edge



Transforming how the world connects, computes and communicates





5G will address the insatiable demand for mobile broadband

Over 60x growth in mobile data traffic from 2013 to 2024

~136B Gigabytes

Monthly global mobile data traffic in 2024

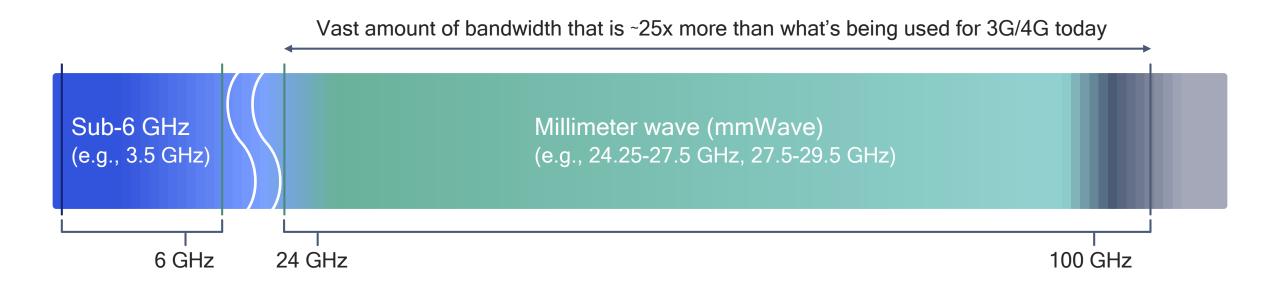


In 2024, ~75% of mobile data traffic from multi-media creation & consumption



In 2024, 25% of mobile data traffic will be carried by 5G networks – 1.3x more than 4G/3G/2G traffic today

New frontier of mobile broadband — mobilizing mmWave















e.g., connected enterprises







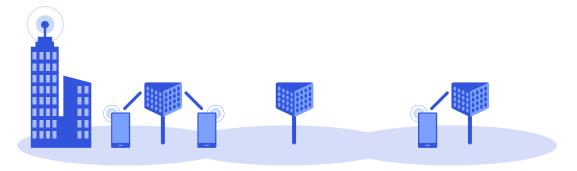
5G NR mmWave will support new and enhanced mobile experiences

- Fiber-like data speeds
- Low latency for real-time interactivity
- Massive capacity for unlimited data plans
- Lower cost per bit

5G NR mmWave is bringing new waves of opportunities

For outdoor deployments...

- Significantly elevate today's mobile experiences initially focusing on smartphones
- Deployments predominantly driven by mobile operators – initially focusing on dense urban



For indoor deployments...

- Complementing existing wireless services provided by Wi-Fi – also expanding to new device types
- Bringing superior speeds and virtually unlimited capacity for enhanced experiences









Creating value for the mobile ecosystem

Operators, service providers, venue owners, infra vendors, device OEMs,...

Solving system-level problems is in our DNA

Qualcomm's mission statement

"Qualcomm's objective is to apply our experience to systems problems that arise in the design, analysis, implementation and testing of digital communication processing systems and networks to bring reliable, functionally effective, user-friendly products to the marketplace."

Dr. Irwin Mark Jacobs Dr. Andrew J. Viterbi July 1, 1985

1989: CDMA We proved the skeptics wrong

Many argued that CDMA was too complex to deploy. Others said it just wouldn't work.



Qualcomm founders



CORPORATE OBJECT

From the seasy of our industrial carters, we have been decidented in the Uniquest solution—for solution that provide the most cent effective, reliable answer to today communication progress become facility, particularly design communication systems become facility, particularly design communication systems to the control of the communication of the communication of the company of the control of the company of the communication of the company of the com

QUALCOMM's objective is to apply our experience systems problems that arise in the design, analys implementation and testing of digital communicati processing systems and networks to bring reliable, functional effective, user-friendly products to the marketplace.

We have a proven record of accomplishment in the digit communication, offware engineering and signal processis fields. We have put together an experienced team that of quality products and systems to start QUALCOMM. The group of people has, for the most part, worked together for the last 15 years and is dedicated to building QUALCOM into what its name implies—The Quality Communicatio Company of our time.

Dr. Irwin Mark Jacol

Dr. Andrew J. Vi





We are overcoming the mobile mmWave challenge

Proving the skeptics wrong about mmWave can never be used for mobile



Limited coverage and too costly

Significant path loss means coverage limited to just a few hundred feet, thus requiring too many small cells



Significant coverage with co-siting

Analog beamforming w/ narrow beam width to overcome path loss. Comprehensive system simulations reusing existing sites.



Works only line-of-sight (LOS)¹

Blockage from hand, body, walls, foliage, rain etc. severely limits signal propagation



Operating in LOS and NLOS¹

Pioneered advanced beamforming, beam tracking leveraging path diversity and reflections.



Only viable for fixed use

As proven commercial mmWave deployments are for wireless backhauls and satellites



Supporting robust mobility

Robustness and handoff with adaptive beam steering and switching to overcome blockage from hand, head, body, foliage.



Requiring large formfactor

mmWave is intrinsically more power hungry due to wider bandwidth with thermal challenges in small formfactor



Commercializing smartphone

Announced modem, RF, and antenna products to meet formfactor and thermal constraints, plus device innovations.

1 LOS: Line of sight, NLOS: Non-line-of-sight

A system approach to the mobile mmWave challenge













Cutting-edge R&D

Overcoming numerous challenges to make mmWave viable for mobile use cases



Prototyping while driving standards

Validating mobile 5G NR mmWave technologies, feedback loop to standards



Advanced network and system simulations

Accurately predicting mmWave coverage, capacity, performance using real network models



Broad interoperability testing and trials

Fully utilizing prototype systems and our leading global network experience



Cutting-edge modem and RFFE solutions

Announced the Qualcomm Snapdragon X50 5G modem family & QTM052 antenna module

Many milestones to mobilize 5G NR mmWave





Many years of foundational Introduced world's first technology research on announced 5G modem, the mmWave, MIMO, advanced RF Qualcomm® Snapdragon™ X50, mmWave and Sub 6 GHz



March 2017

Led way forward on accelerated 5G NR eMBB workplan, to enable mmWave launches in 2019



September 2017

Showcased 5G NR mmWave coverage simulations announced prototype mmWave UE



December 2017

Achieved world's first 5G NR mmWave standards-compliant connection with partner



July 2018

Launched the world's first 5G NR RF module for mobile devices



October 2018

Introduced even smaller 5G NR RF module that is 25% smaller in size

Commercial 5G NR mmWave networks and devices

1H19

5G NR field trials with MNOs and infra vendors

MWC 2016

1990+

Demonstrated Non-line of sight (NLOS) mmWave mobility with beam steering, first at 5G analyst day in October 2015



MWC 2017

Demonstrated NLOS van mobility with beam steering & switching across access points



September 2017

 Launched world's first mmWave smartphone, Asus ZenFone, supporting 802.11ad 60 GHz



October 2017

Demonstrated world's first 5G mmWave connection based on Snapdragon X50; announced smartphone reference design



MWC 2018

Completed interoperability testing with multiple infrastructure vendors, showcased 5G network capacity simulations



September 2018

Announced first 3GPPcompliant 5G NR mmWave OTA Call with a mobile form factor device



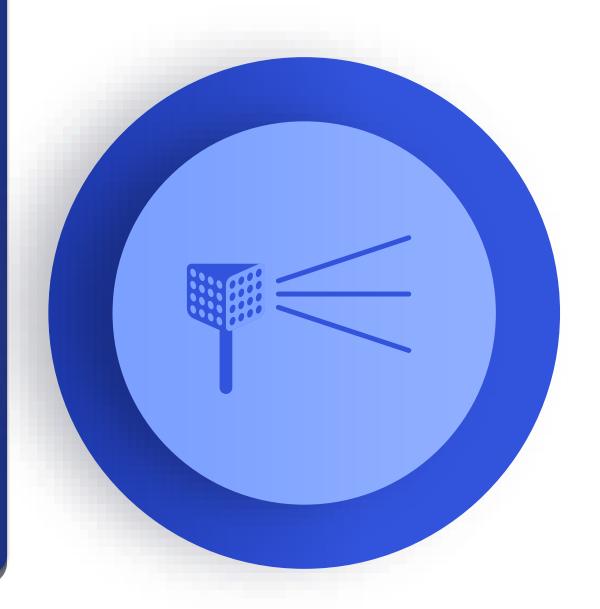
MWC 2019

Stay tuned for groundbreaking mmWave demos

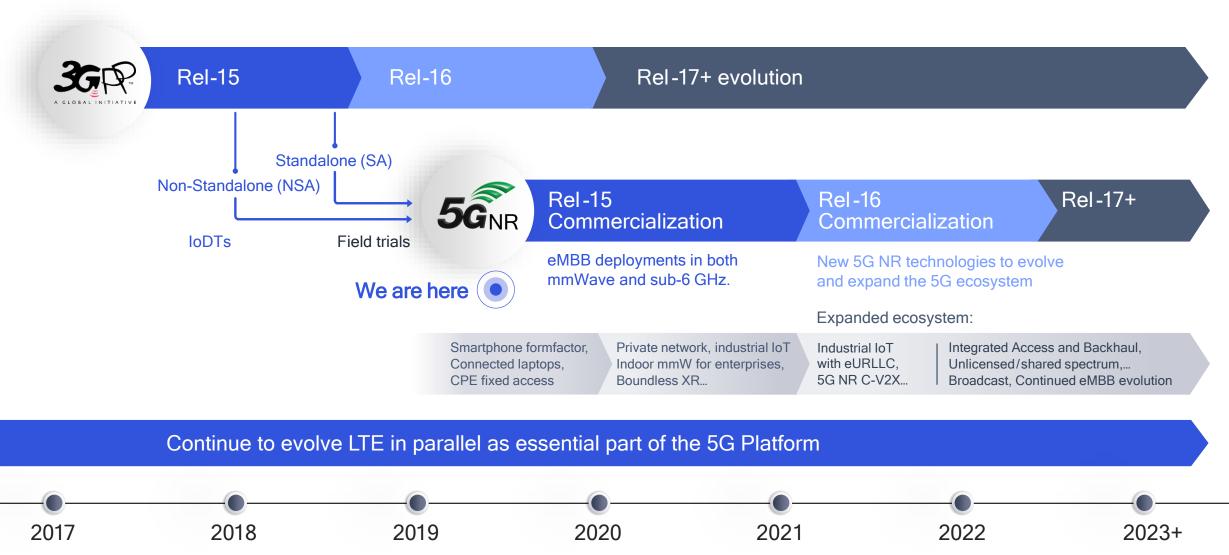


Breaking the wireless barriers to mobilize 5G NR mmWave

Standardized in 3GPP Rel-15



Driving the 5G roadmap and ecosystem expansion





2019 is the year of 5G

Deployments happening in regions across the globe

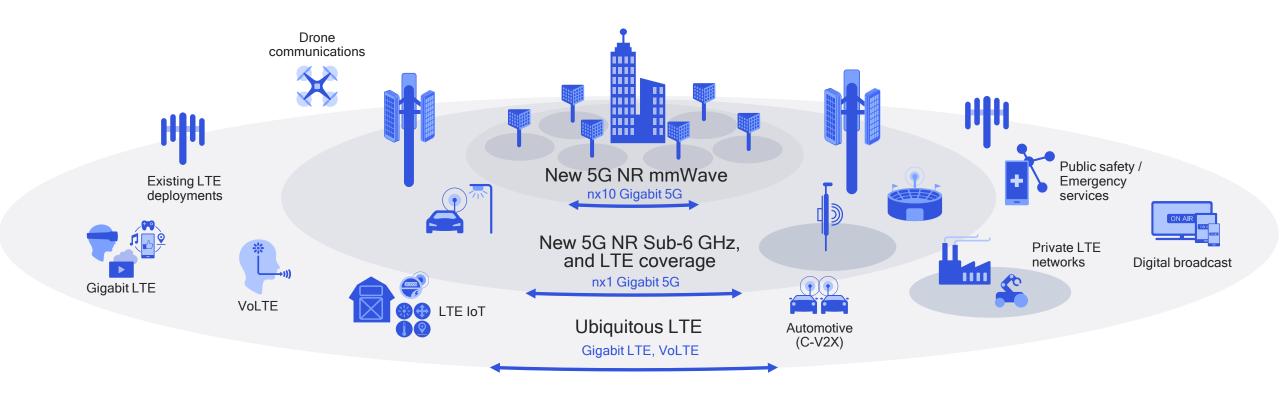
5G rollout happening much faster than 4G



Source: IHS Report Jan '19, Qualcomm Technologies data

Year 1 announcements underscore tremendous momentum with 5G

LTE is essential to the 5G NR mmWave experience



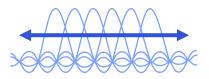
LTE provides ubiquitous coverage and services that complement 5G NR

Tight integration of mmWave with 5G NR sub-6 GHz, dual connectivity with LTE

Leverage investments by co-siting mmWave with LTE, including more LAA small cells

Our technology inventions drove Release 15 specifications

Scalable OFDMbased air interface



Scalable OFDM numerology

Address diverse services, spectrum, deployments

Flexible slot-based framework



Self-contained slot structure

Low latency, URLLC, forward compatibility

Advanced channel coding



Multi-Edge LDPC and CRC-Aided Polar

Support large data blocks, reliable control channel

Massive MIMO



Reciprocity-based MU-MIMO

Large # of antennas to increase coverage/capacity

Mobile mmWave



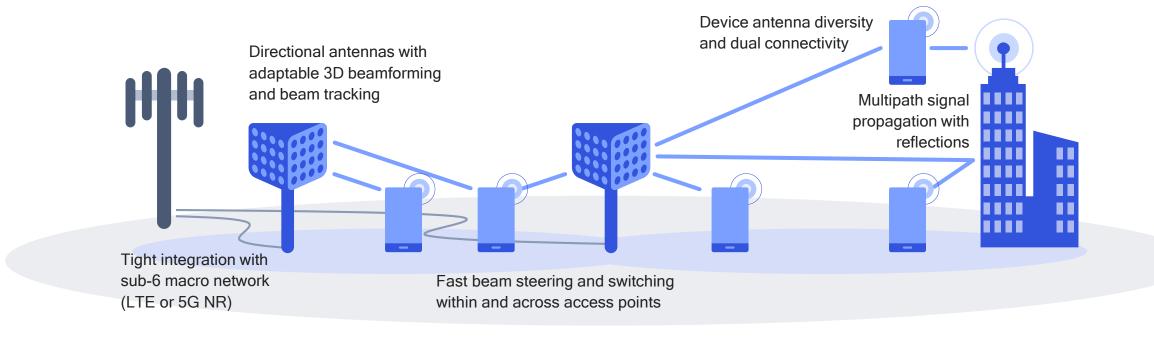
Beamforming and beam-tracking

For extreme capacity and throughput

Early R&D investments | Best-in-class prototypes | Fundamental contributions to 3GPP

Mobilizing mmWave with 5G NR technologies

Deploying a dense mmWave network with spatial reuse — ~150 - 200m ISD



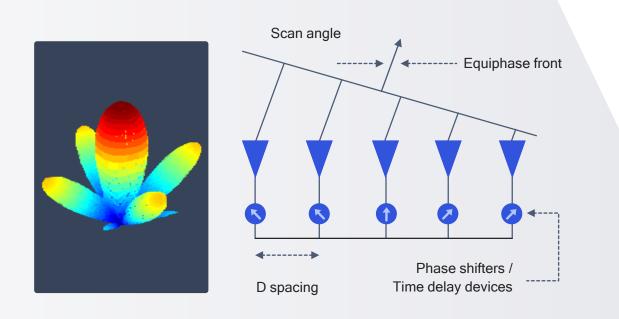
Delivering robust NLOS connectivity

Supporting seamless mobility

Complementing macro area coverage

Addressing mobility challenges with multi-beam techniques

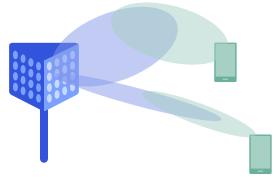
Improves coverage, robustness, and non-line of sight operations



High-gain directional antenna arrays

Analog beamforming with narrow beamwidth to overcome significant path loss in bands above 24 GHz

Required in both base station (~128 to 256+ elements) and mobile device (~4 to 32 elements) for 3D beamforming



Beam switching

Switches between candidate beams to adapt to changing environment

Beam steering

Changes direction of uplink beams to match the that of incoming beams from gNodeB

Beam tracking

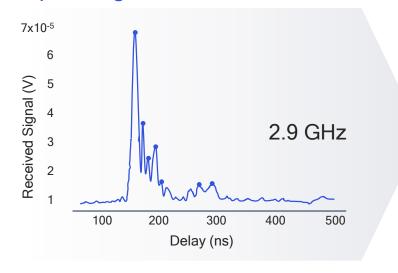
Distinguishes between beams arriving from gNodeB

Smart, closed-loop algorithms determine most promising signal paths with fast switching within and across access points

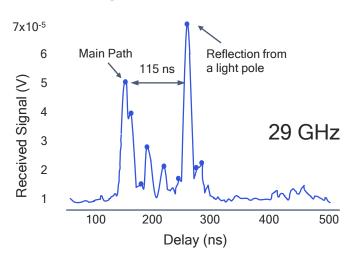


Channel response from omni-directional antennas (Example measurement)

Operating at sub-6 GHz



Operating above 24 GHz



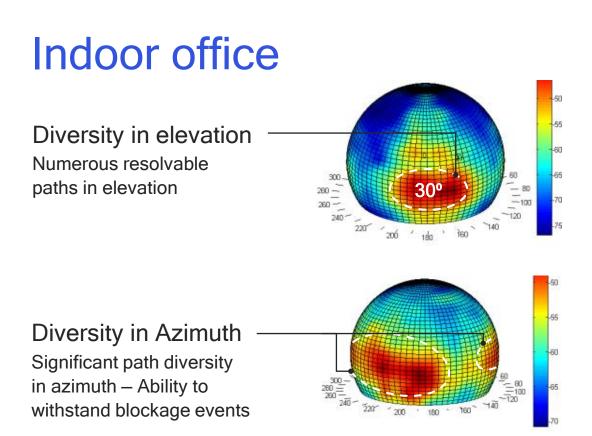
- Alternative paths in mmWave can have very large receive signal
- Small objects affect mmWave propagation more than sub-6 GHz (e.g., tree branches)

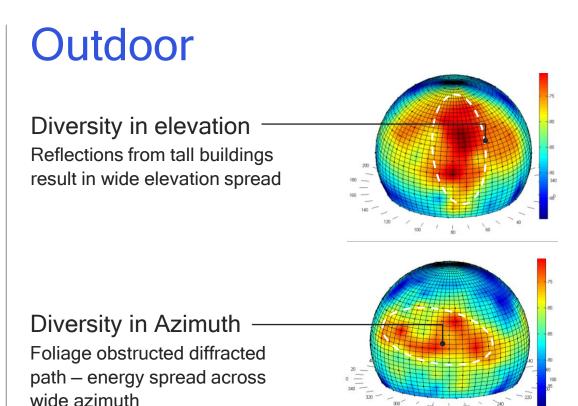
Qualcomm Research is a division of Qualcomm Technologies

Showcasing reflections provide alternative paths when LOS is blocked – based on our outdoor channel measurements

Leveraging path diversity to overcome blockage

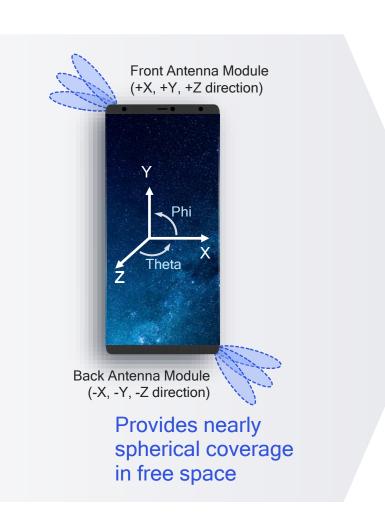
Based on our spherical scan measurements

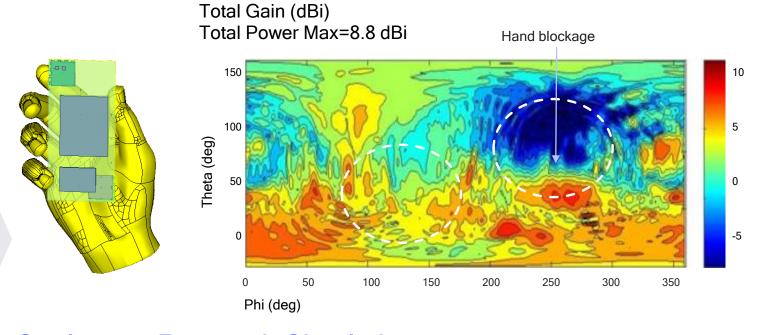




Qualcomm Research is a division of Qualcomm Technologies

Improving reliability utilizing device antenna diversity





Qualcomm Research Simulations

Mitigates hand-blocking and reduces impact of random user orientation

Results drove commercial products — Qualcomm[®] QTM052 5G NR mmWave antenna module

Leveraging best-in-class 5G NR mobile prototype systems

To verify concepts, feed into standards, track standards, early interoperability



5G NR Baseband

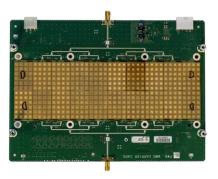
Flexibly designed to track and drive 3GPP standardization in Rel-15+





5G NR UE

RFFE in mobile form-factors to mimic real-world performance



5G NR gNodeB

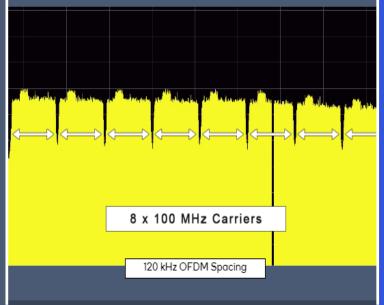
Enable early system-level testing and demonstrations



Announced world's first announced 5G NR mmWave prototype – September 2017 Achieved world's first 5G NR mmWave mobile data connection – December 2017 Completed multiple 5G NR mmWave interoperability testing – February 2018









December 2017

Global mobile industry leaders achieve world's 1st multi-band 5G NR interoperability

In collaboration with AT&T, NTT DOCOMO, Orange, SK Telecom, Sprint, Telstra, T-Mobile US, Verizon, and Vodafone

Compliant with the 3GPP 5G NR standard



5G NR scalable OFDM air interface



5G NR low latency slot-based framework



5G NR advanced channel coding



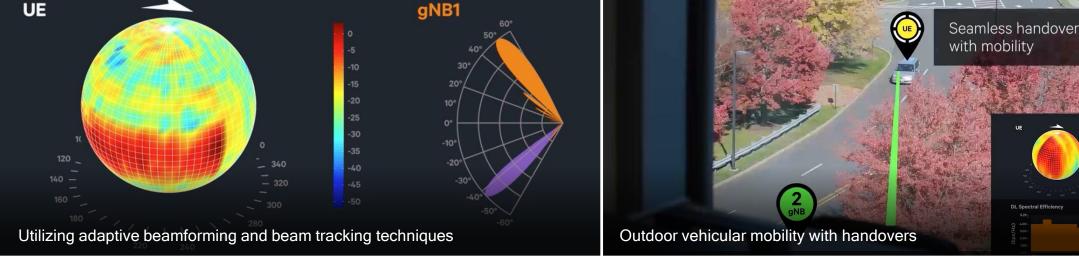
8x100 MHz bandwidth, operating at 28 GHz 100 MHz bandwidth; operating at 3.5 GHz

Watch video



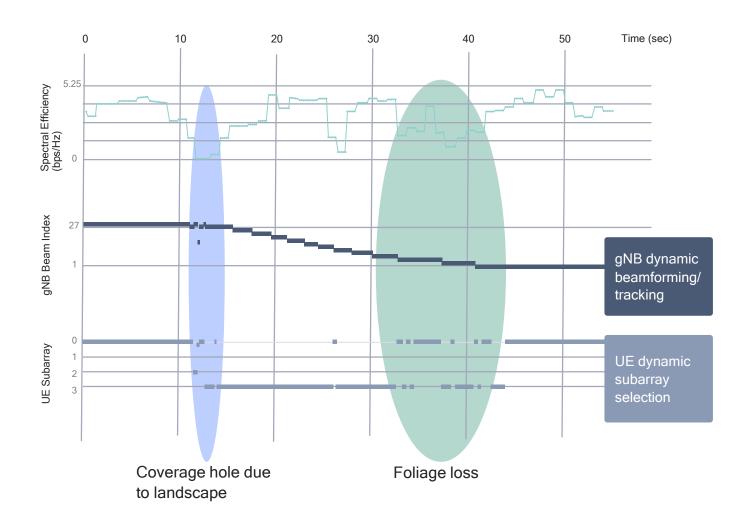
www.qualcomm.com/videos/5g-nr-mmwave-interoperability-testing







Outdoor OTA example test results



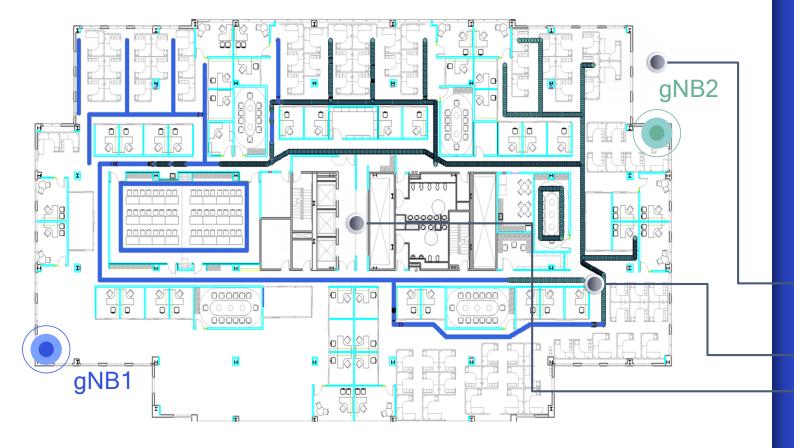
Demonstrating sustained mobile communications outdoors, with NLOS and device mobility

Qualcomm Research over-the-air outdoor testbed



Indoor Office OTA example test results

with dimensions of 75m x 40m with seamless handovers between two gNodeBs



Connectivity to gNB1

Connectivity to gNB2

*Min 1 bps/Hz



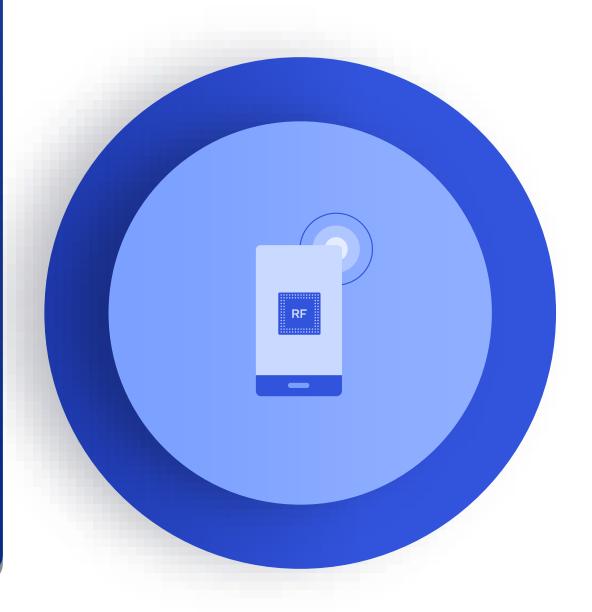
Demonstrating sustained mobile communications indoors, with wall penetration and hand/body-blocking

Two gNBs provides adequate coverage for large, walled indoor office

Cell-boundaries not well-defined – function of the environment

Coverage holes, e.g. area near elevators, can be addressed with more gNBs

Solving RF complexities in 5G NR mmWave smartphones



mmWave RF complexities in designing 5G handsets



Implementing 5G mmWave in smartphone form factors presents difficult but solvable challenges



Link budget

Achieve target radiated power with high bandwidths at mmWave frequencies



Stringent size constraints

Achieve high antenna efficiency and multi-band support in challenging smartphone form factors



Power consumption

Support multi-Gigabit throughputs with high power efficiency



Thermal performance

Support high transmit power while maintaining thermal stability and avoiding localized hot spots



Mobility

Maintain reliable mmWave connectivity in a changing, mobile environment

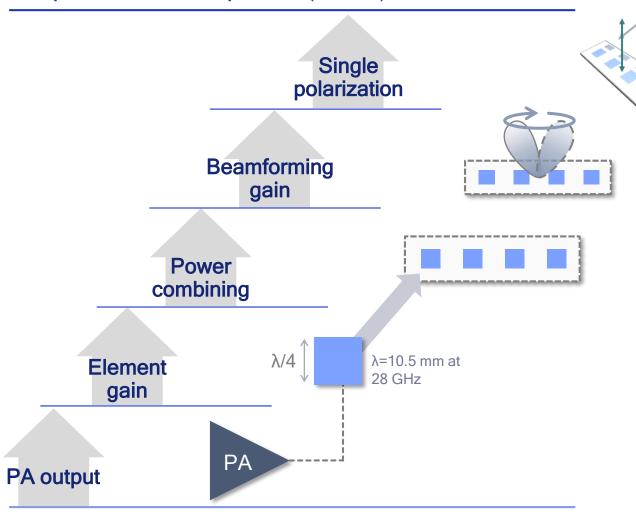


Regulatory compliance

Optimize transmit power and throughput while meeting regulatory requirements

Achieving required transmit power for mobile mmWave

Required transmit power (EIRP1)



Beamforming and directional architectures allow more gain

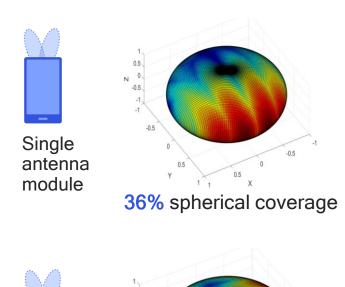
of antennas in array determines max EIRP

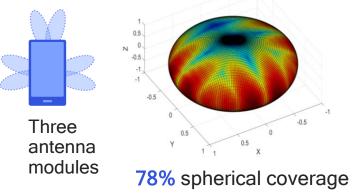
Physics dictates antenna size and spacing

UE antenna module design for coverage

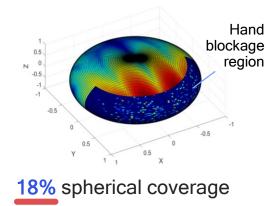
Design objectives

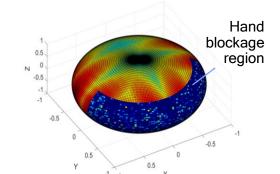
- Uniform performance independent of UE orientation
- Mitigate impact of hand/body blockage







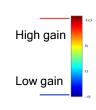




60% spherical coverage

Better spherical coverage in handblockage scenarios with 3 modules

Multiple antenna modules provide nearly spherical coverage for both polarizations

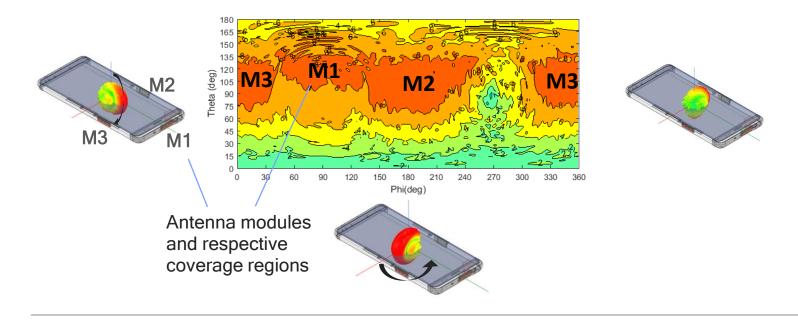


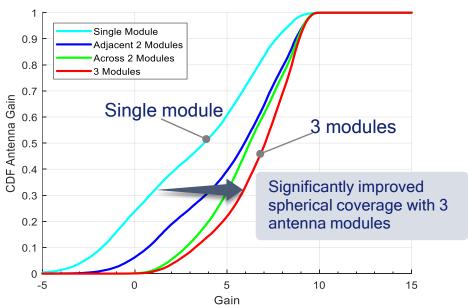
Source: Qualcomm Technologies, Inc.

UE antenna module design for coverage



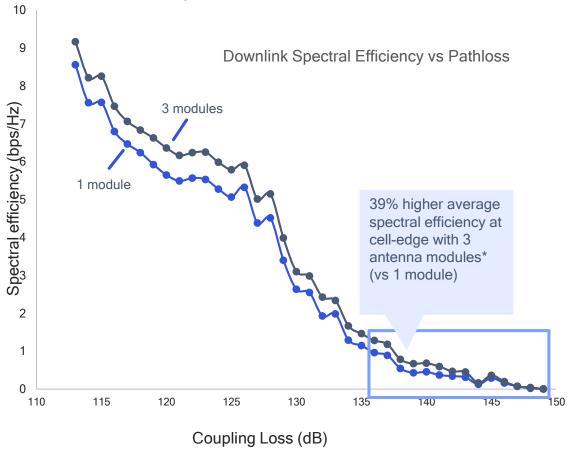
Three-antenna configuration provides more robust spherical coverage than single antenna





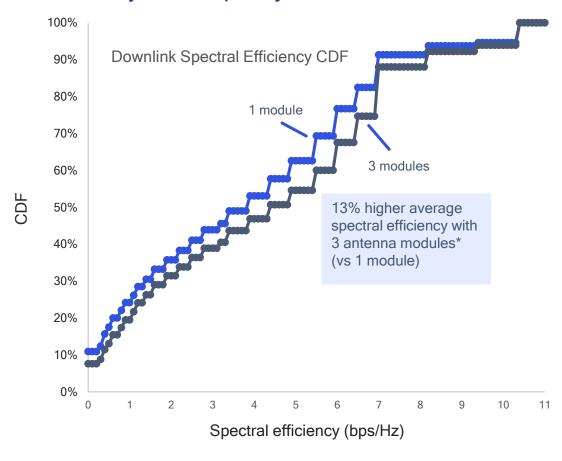
Number of antenna modules impact user experience and network performance

Downlink cell-edge user experience



^{*} Average spectral efficiency - 0.75 bps/Hz vs 0.54 bps/Hz for 3 modules and 1 module, respectively

Downlink system capacity



 $^{^{\}star}$ Average spectral efficiency - 4.3 bps/Hz vs 3.8 bps/Hz for 3 modules and 1 module, respectively

Addressing mmWave thermal design challenges



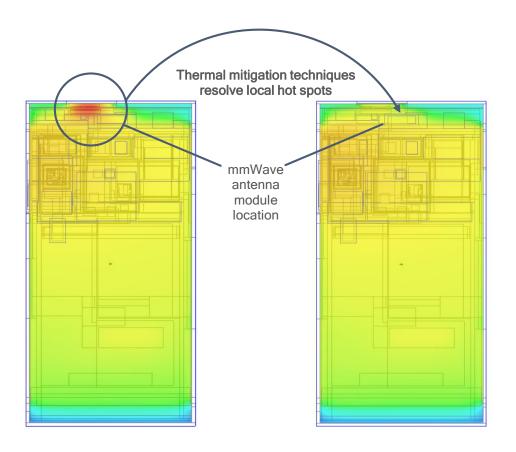
Stringent thermal constraints

- 4 Watt thermal power envelope limit
- Mitigate local hot spots for uniform surface temperature
- mmWave small fraction of power consumption, but concentrated and close to phone surface



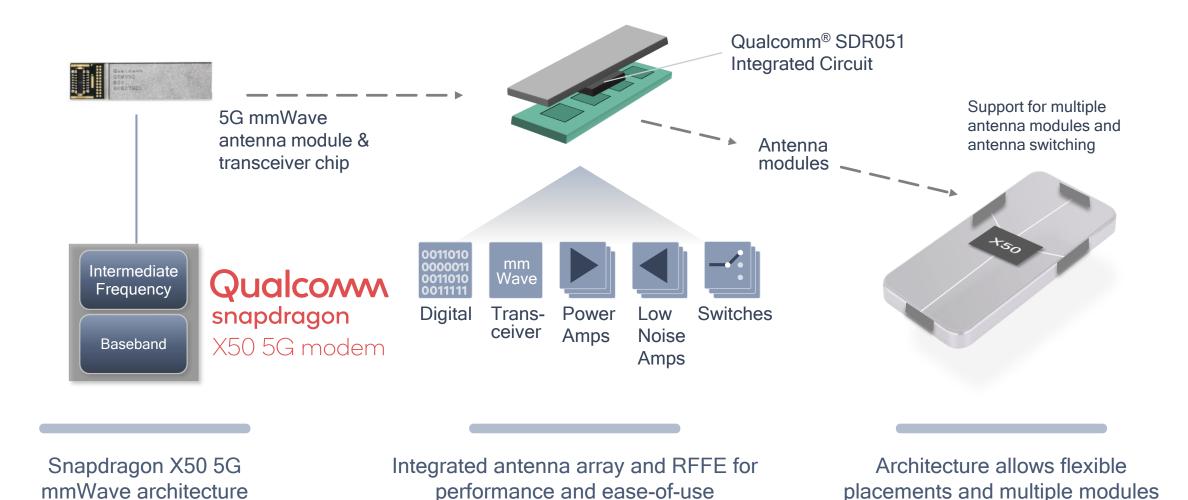
Thermal management

- Optimal positioning of antenna modules within device
- Use of appropriate materials for mounting, heat conduction and thermal spreading
- Advanced packaging technology for thermal performance



5G Qualcomm Reference Design example

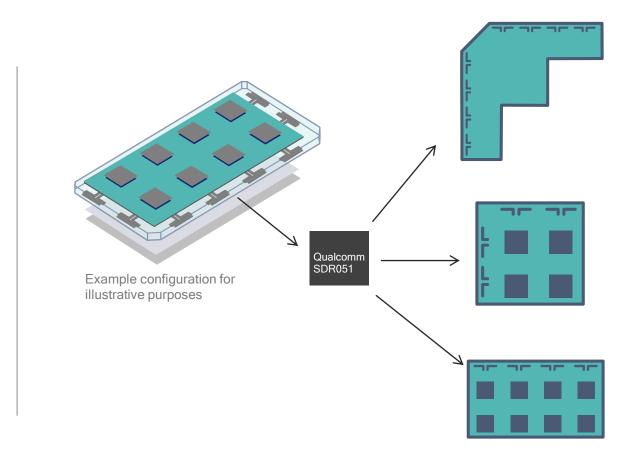
Modem-to-antenna 5G mmWave solution



Flexible RFIC architecture allows optimizing antenna topology for mmWave handset design

One RFIC architecture to support several possible antenna designs

- Advanced Tx/Rx antenna switching
- Sub-array polarization and switching
- Low power consumption
- Low noise figure LNAs, high efficiency power amplifiers
- Up to 800 MHz RF bandwidth



Several antenna topologies and architectures evaluated to arrive at Qualcomm QTM052 configurations

Leading the 5G NR mmWave commercialization

Enabling smartphones in 2019



World's first 5G NR milestones led by Qualcomm



World's first interoperable 5G NR sub-6 GHz data connection



December 2017



World's first interoperable 5G NR mmWave data connection



February 2018



Successful multi-band (sub-6 + mmWave) 5G NR interoperability testing



MWC 2018



Interoperable 5G NR sub-6 GHz (5 vendors) & mmWave (3 vendors) connections





June 2018



5G NR sub-6 GHz interoperability testing preparing for the Chinese mass market



2H-2018

Rel-15 5G NR trials based on Snapdragon X50 modem chipset and QTM052 antenna modules

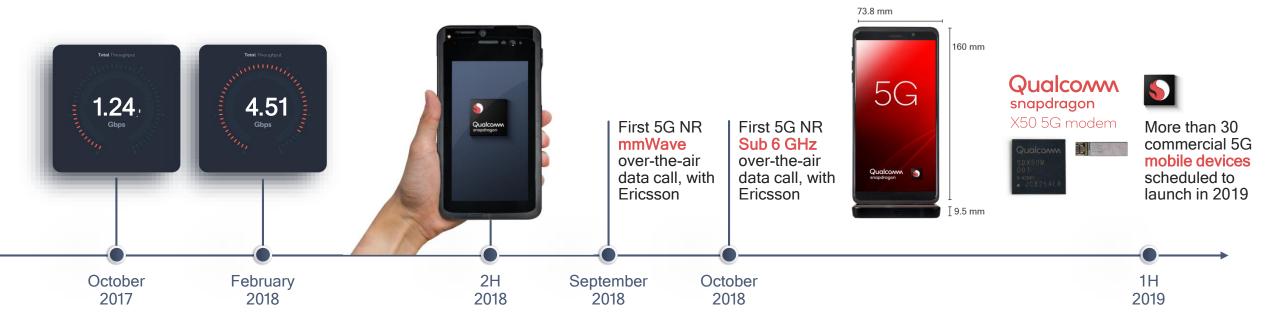


Driving the 5G ecosystem towards 2019 launches in collaboration with 18+ global mobile network operators and 20+ device manufacturers

Multi-Gigabit over mmWave on working Snapdragon X50 silicon

5G NR Interoperability and **field trials** using form factor mobile test device

Providing Qualcomm® Reference Design to accelerate commercial devices



Qualcommon snapdragon



X50 5G modem family

World's first announced 5G NR modems



5G NR standards compliant



Sub-6 + mmWave

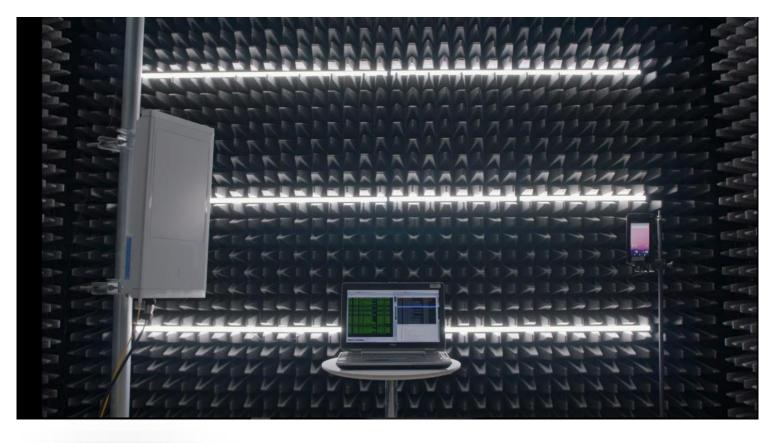


Premium-tier smartphones in 2019



First 5G NR mmWave and sub-6 GHz over-the-air data call in a mobile form factor

Compliant with 3GPP 5G NR Rel-15 standard
Operating in NSA (non-standalone) mode
Using 3.5, 28 and 39 GHz 5G bands
Accelerating commercial deployments in 2019





Qualcomm Technologies' mobile test device with integrated Qualcomm[®] Snapdragon[™] X50 5G modem and RF subsystem

Commercializing mmWave

in a smartphone form factor





Qualcomm[®]

5G NR mmWave

prototype







73.8 mm

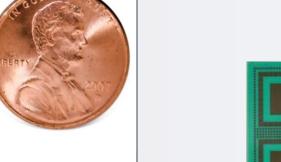
5G NR mmWave Qualcomm® Reference Design

mmWave (60 GHz) viability in handset form factor

11ad in Asus Zenfone 4 Pro



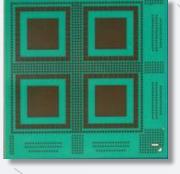




Qualcomm

QTM052 mmWave antenna module family

Qualcomm Technologies continues to push the envelope on 5G mmWave smartphone design



Rapid miniaturization of mmWave modules to bring 5G smartphones to the world in 2019

2017



July 2018

25% smaller

October 2018



The latest, smallest addition to the QTM052 mmWave antenna module family

Qualcomm® QTM052 5G mmWave antenna module

Rapid miniaturization of mmWave modules to bring 5G smartphones to the World in 2019

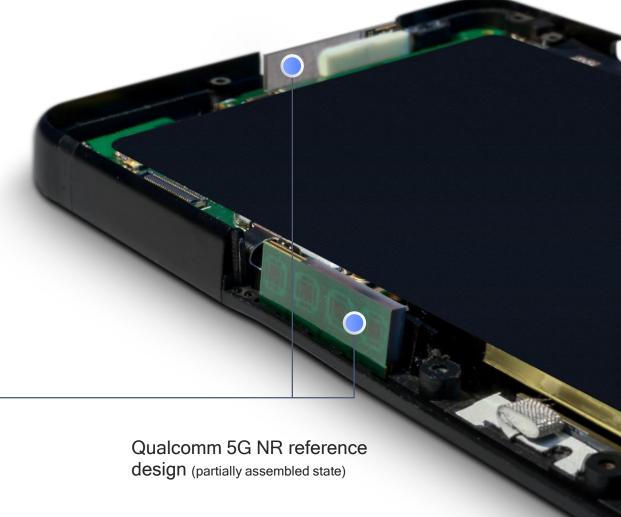


July 2018



October 2018

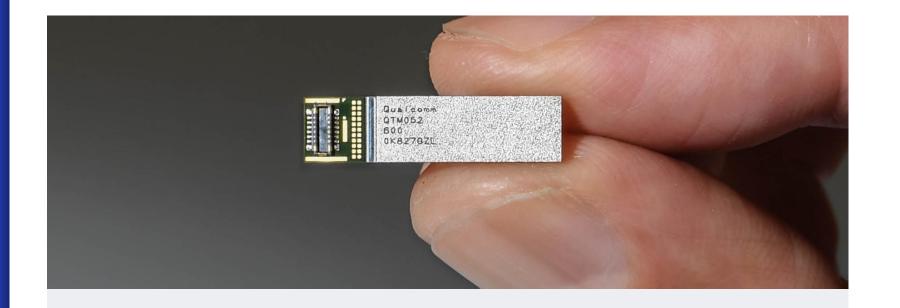




Qualcomm QTM052 is a product of Qualcomm Technologies, Inc. and/or its subsidiaries. Qualcomm 5G NR Reference Design is a program of Qualcomm Technologies, Inc. and/or its subsidiaries.

QTM052 mmWave antenna modules

Pairs with Snapdragon X50 5G modem to deliver modem-toantenna capabilities across spectrum bands





Smartphone form factor

Suitable for compact smartphone industrial designs with four mmWave modules



Fully-integrated mmWave RF

Including transceiver, PMIC, RF front-end components, and a phased antenna array



Supported mmWave bands

Support for up to 800 MHz of bandwidth in n257, n260, and n261 5G NR mmWave bands¹



Advanced mobility features

Supporting beamforming, beam steering, and beam tracking for bi-directional mmWave communications

Global mmWave spectrum targets

	24-28GHz	37-40GHz	64-71GHz
	24.25-24.45GHz 24.75-25.25GHz 27.5-28.35GHz	37-37.6GHz 37.6-40GHz 47.2-48.2GHz	64-71GHz
(*)	26.5-27.5GHz 27.5-28.35GHz	37-37.6GHz 37.6-40GHz	64-71GHz
****	24.5-27.5GHz		
# —	26GHz		
	26GHz		
	26GHz		
	26.5-27.5GHz		
*:	24.5-27.5GHz	37.5-42.5GHz	
# *	26.5-29.5GHz		
	27-29.5GHz		
*	24.25-27.5GHz	39GHz	

5G NR mmWave spectrum highlights

Regions targeting 2019 deployments



Allocated 12.55 GHz of mmWave spectrum so far

Auction started in Nov18 for 28 GHz with 24 GHz following; 37/39/47 GHz auction expected in 2H19



28 GHz auction completed in Jun. 2018; each operator (SKT, KT, LG U+) secured 800 MHz

South Korea

Expected additional 3 GHz bandwidth in 2019+



Official 5G mmWave band in 28 GHz spectrum with maximum 2 GHz bandwidth

Japai

Assignment completed in April 2019



5G spectrum auction completed in Sept. 2018 with right of use starting January 1st, 2019

Italy

Initial commercial deployment expected in 2019



26 GHz auction completed in Q4 2018 to enable 2019 commercial deployments



Regulator published draft proposed allocation procedure and condition of use for 26 GHz

Germany







Qualcomm® FSM100xx

Industry's First 5G NR Solution for Small Cells and Remote Radio Heads



Full 5G spectrum support

Global sub-6GHz and mmWave bands



Enterprise-grade

Supporting small form factor and PoE (Power over Ethernet)



Flexible architecture

Adaptable for Cloud RAN or distributed deployment models

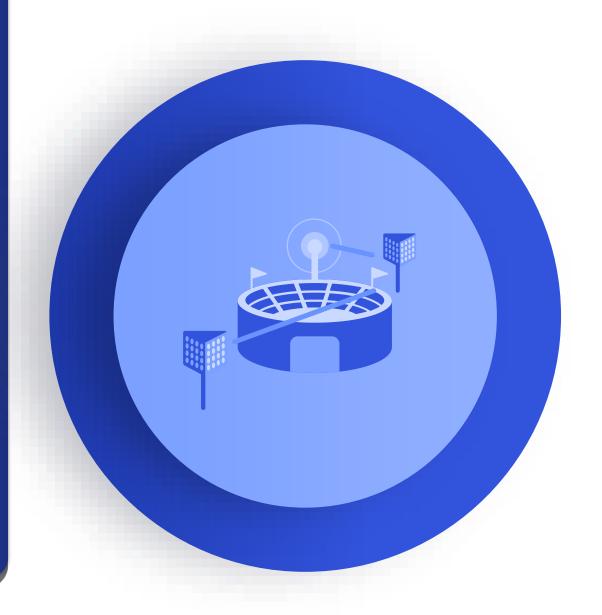


Mobile expertise

Leveraging 10nm mobile tech for optimum power & performance

Driving the 5G NR mmWave evolution

5G NR Release 16+



Evolving 5G NR mmWave beyond 3GPP Rel-15

Bringing new capabilities, efficiencies, spectrums, and deployment opportunities



Integrated access and backhaul (IAB)

Enabling flexible deployment of 5G NR mmWave small cells reusing spectrum and equipment for access and backhaul



Enhanced beam management

Improving latency, robustness and performance with full beam refinement and multi-antennapanel beam support



Expanded spectrum support

Supporting bands above 52.6 GHz and unlicensed spectrum for both license-assisted and standalone operations¹



Dual connectivity optimization

Reducing device initial access latency and improving coverage when connected to multiple nodes



Wideband positioning

Providing accurate device positioning (down to 0.5m) complementing LTE positioning and for new use cases²

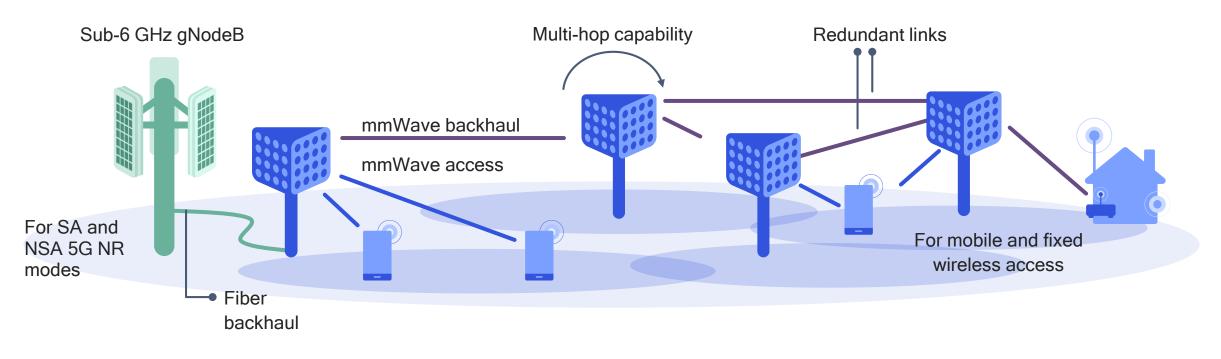


Power saving features

Maximizing device sleep duration to improve power consumption as well as allowing faster link feedback

5G NR mmWave IAB¹ for cost-efficient dense deployments

Improves coverage and capacity, while limiting backhaul cost



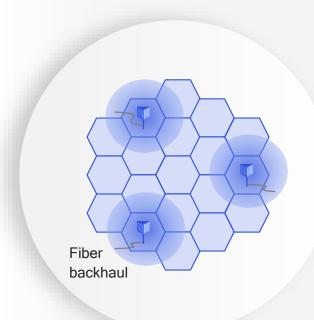
1 Integrated Access and Backhaul

Traditional fiber backhaul can be expensive for mmWave cell sites

- mmWave access inherently requires small cell deployment
- Running fiber to each cell site may not be feasible and can be cost prohibitive
- mmWave backhaul can have longer range compared to access
- mmWave access and backhaul can flexibly share common resources

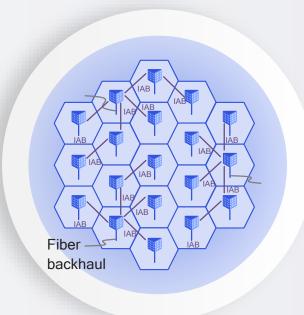
Supporting a flexible network deployment strategy

IAB can enable rapid and cost-efficient 5G NR mmWave network buildout



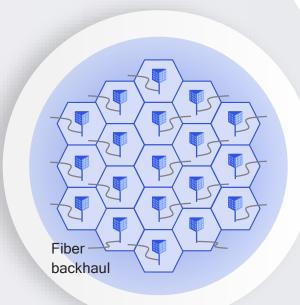
Early 5G NR mmWave deployments based on Rel-15

Starting to connect new 5G NR mmWave base stations using limited/existing fiber links



Widening 5G NR mmWave coverage using IAB

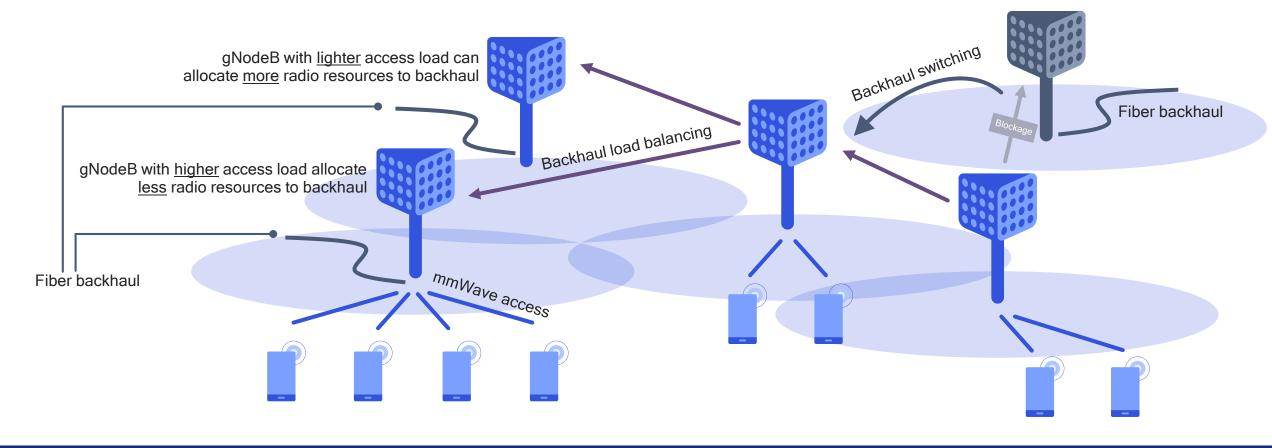
Starting to connect new 5G NR mmWave base stations using limited/existing fiber links



Supporting rapid traffic growth with additional fibers

Deploying new fiber links for selected IAB nodes as capacity demands increase

Dynamic topology adaptation for better efficiency/reliability



Fully flexible resource allocation between access and backhaul

Different access-backhaul partitioning allowed at different gNodeBs

Dynamic backhaul switching mitigates blockage/interference



5G NR Integrated Access & Backhaul

Supports more flexible deployments and reduces network cost

Fewer fiber drop points needed compared to fixed backhaul for a given traffic demand

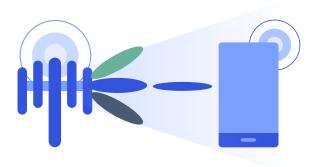
Dynamically adjusts to changes in fiber drop locations and numbers

Number of fiber drops needed



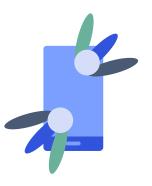
Integrated Access Backhaul

Fixed Access backhaul



Improved reliability

- Supporting multi-beam repetitions
- More robust beam failure recovery schemes¹ for both UL and DL



Higher performance

- Multiple antenna panels support to improve throughput and diversity
- UL/DL beam selection decoupled for optimal performance in both directions²

Further enhancing mmWave beam management

¹ Including proactive beam set switching, SCell beam failure recovery, and UL beam failure recovery; 2 Via device-based beam management that also helps to adhere to MPE - Maximum Permissible Exposure; for example, when a finger is on top of a patch antenna, the MPE is significantly lower than otherwise (+34dBm vs. +8dBm)



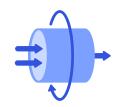
Further improving power efficiencies for 5G NR mmWave

Focusing on connected mode power saving – proposed for 3GPP Rel-16



Device assisted power savings

Device provides additional information (e.g., battery level & temperature) for network to select carrier or power mode¹



Efficient carrier aggregation operation

Reduce number of blind decoding to optimize power consumption



Multi-panel beam management

Antenna panels information is provided by the device to enable more power-efficient beam sweeping/switching



Integrated WUR² with beam management in C-DRX³

Beamformed wakeup signal improves beam pairing success and extends sleep⁴

¹ For example, using lower rank/CA during power-saving mode; 2 Wakeup Receiver; 3 Connected discontinued receive;

⁴ Power saving ranges from 10% to 80% over baseline C-DRX depending on the Ton and Tcycle configurations;

Making 5G NR mmWave a commercial reality in 2019











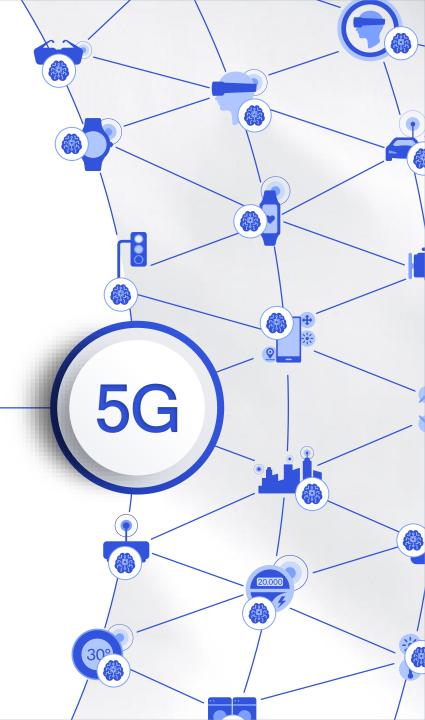




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